



## Market today

### “Still pressured by inflation and higher interest rates”

The SET is likely to fall as US May inflation made a 40-year high, leading to worries the Fed may raise rates more aggressively, beginning with its FOMC meeting this week, June 14-15. The SET is under pressure and has supports at 1,622 and 1,612; resistance is pegged at 1,645 and 1,652.



## Today's highlights

- US May inflation came in higher than expected to a 40-year high of 8.6% YoY, leading to worries the Fed will be more aggressive in its step up in rates in June and July.
- The Ministry of Tourism and Sports is preparing to submit a request to the CCSA on June 17 to cancel the Thailand Pass for foreigners on July 1, which would benefit tourism and hotel stocks.
- Follow multiple central bank meetings: the FOMC meeting on June 14-15, the BoE meeting on June 16 and the BoJ meeting on June 17.



## Strategy today

We see major risks are still unchanged and remain at high level due to more-than-expected tightening monetary policy coming with economic slowdown, causing the market to have more downside than upside and resulting the market being volatile. We suggest “selective buy” in good quality stocks or in those with a specific positive story.

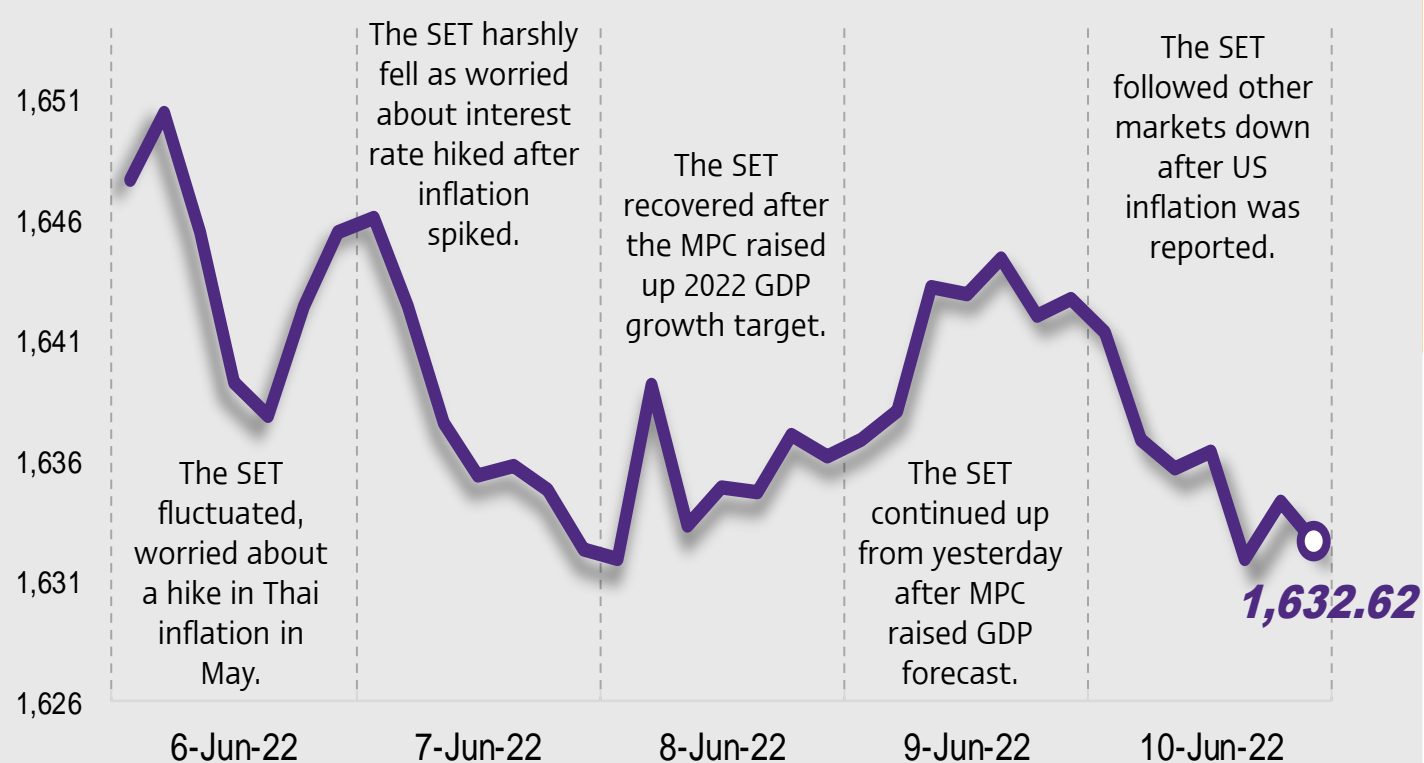
See the end of this report for disclaimer

## Daily report

Monday, June 13, 2022

### Support - Resistances

1622/1612 – 1645/1652



## Trading today

**Weekly portfolio:** We continue to suggest very cautious investment. In the presence of high short-term volatility, any investment must be very selective. We recommend investing in good quality defensive stocks or in companies with specific positive factors:

1) stocks benefiting from an upward trend in interest rates – KBANK, BBL and BLA; we expect prices to have a positive response to a more rapid step up in rates by the BoT than expected. We also expect 2Q-4Q22 earnings to improve in both YoY and QoQ.

2) for investors with high-risk tolerance and interested in stocks whose prices are already down, have good risk/reward and benefit from resolution of the supply chain problem and improved demand, we recommend look for opportunity to speculate in recovering stocks – DELTA, KCE, MAKRO and CBG.

**We recommend for low-risk tolerance investors to avoid investing in** 1) stocks that are affected by the upward trend in interest rates, such as companies with high leasing portfolios and high liabilities (see further details in our Thai report, “View on the effects of an upward trend in rates”) and 2) stocks that receive less benefit from resolution of the supply chain hiccups, such as freight and logistics stocks.



## Daily focus

**HTC:** expects 2Q22 earnings to grow QoQ as improvement in Southern region due to seasonal factor and expanding distribution channels, and the stock is strong in continuously paying dividend, expecting high Div. Yield of 5.5%-6% and strong financial position as low D/E at 0.5x.

**AOT:** expects continuously improvement of earnings as the number of foreign tourists entering the country accelerates (April +39% Mom and May +81% MoM), after easing travelling regulation, and the stock price is lower than pre-covid-19 period by 6% and has risen less than others in tourism sector by 2-20%

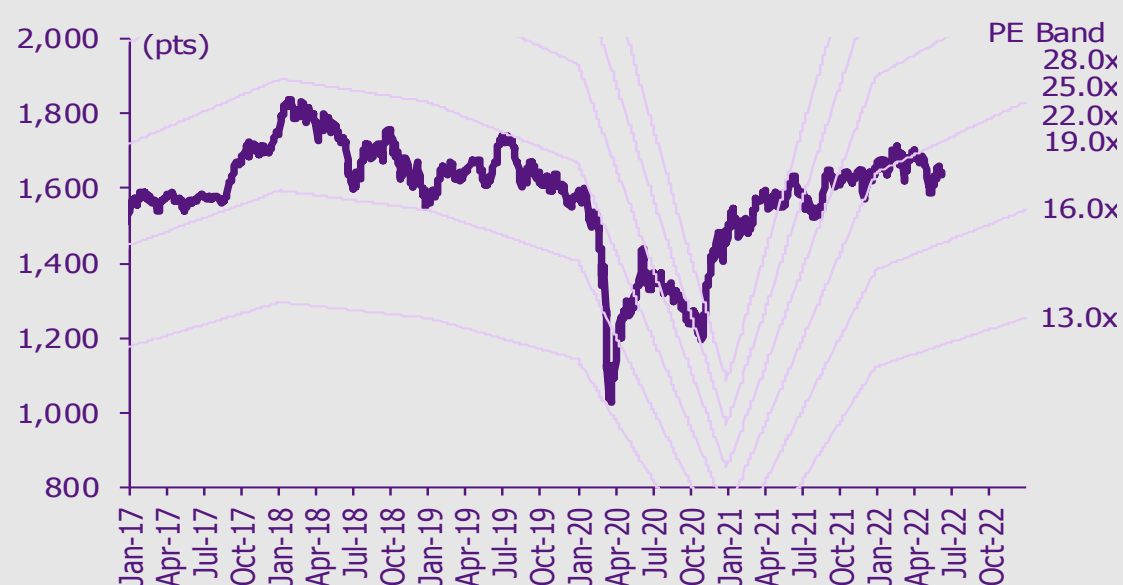
## Today's reports

No SCBS Equity report today

## What to watch

Date	Event
14 Jun	<b>Economic release:</b> EU – Industrial production for Apr, US – PPI for May <b>Event:</b> FOMC meeting
15 Jun	<b>Economic release:</b> EU – Trade balance for Apr US – Retail sales for May, crude oil inventories <b>Event:</b> FOMC meeting
16 Jun	<b>Economic release:</b> JP – Trade balance for May, US – Unemployment claims <b>Event:</b> BoJ meeting
17 Jun	<b>Economic release:</b> JP – National core CPI for May, EU – Final CPI for May, US – Industrial production for May <b>Event:</b> BoJ meeting

## SET Index movement



See the end of this report for disclaimer

## SET index series

Index	10 Jun (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,632.62	(8.72)	(0.53)	59,628.75
SET50	987.61	(5.54)	(0.56)	32,541.09
SET100	2,245.75	(12.51)	(0.55)	42,125.13
sSET	1,102.92	(7.79)	(0.70)	2,704.55
SETCLMV	1,024.96	(4.83)	(0.47)	23,890.72
SETHD	1,179.97	(11.73)	(0.98)	13,914.65
SETTHSI	1,033.90	(5.40)	(0.52)	34,402.18
SETWB	984.10	(3.47)	(0.35)	9,212.11
mai	642.79	1.47	0.23	5,549.37

## Trading summary by investor type

(Btmn)	10 Jun	WTD	MTD	YTD
<b>Foreign</b>				
Net	(3,860)	(5,890)	(9,291)	132,726
Breakdown (%)	49.98	48.22	48.36	46.35
<b>Institution</b>				
Net	(906)	(1,865)	(1,584)	(92,436)
Breakdown (%)	8.08	7.53	7.45	7.81
<b>PropTrade</b>				
Net	696	480	1,184	2,631
Breakdown (%)	8.17	7.78	7.63	8.61
<b>Individual</b>				
Net	4,071	7,275	9,691	(42,920)
Breakdown (%)	33.77	36.47	36.57	37.23

% of total trade value for each investor type

## S50 futures trading by foreign investors

(Contract)	10-Jun	WTD	MTD	YTD
Foreign	(6,191)	(18,097)	(13,426)	59,704
Institution	2,339	5,232	2,147	16,713
Customer	3,852	12,865	11,279	(76,417)

## Bond trading by foreign investors

(Btmn)	10-Jun	WTD	MTD	YTD
Buy	473	10,160	21,175	604,363
Sell	2,145	15,182	26,572	486,572
Net	-1,672	-5,022	-5,397	117,791

Investment Strategy Department

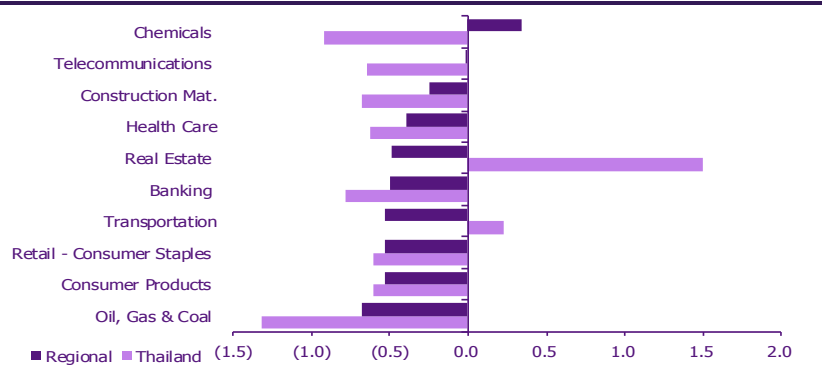
# Market update

## Global market movement

	10-Jun	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	22F	23F	22F	23F	22F	23F	22F	23F
S&P 500		3,901	(116.96)	(2.9)	(5.1)	(5.6)	(18.2)	17.1	15.6	17.9	9.2	3.6	3.3	21.7	28.5
Euro Stoxx 600		423	(11.67)	(2.7)	(3.9)	(4.7)	(13.3)	12.4	11.8	21.9	5.3	1.7	1.5	11.5	11.3
Japan		27,824	(422.24)	(1.5)	0.2	2.0	(3.4)	15.6	14.6	1.1	6.8	1.6	1.5	9.8	10.2
Hang Seng		21,806	(62.87)	(0.3)	3.4	1.8	(6.8)	11.2	9.6	(25.7)	15.9	1.1	1.1	11.3	11.2
MSCI Asia x J		681	(6.65)	(1.0)	0.5	(0.9)	(13.7)	12.9	11.5	3.3	12.7	1.5	1.4	11.7	11.6
Philippines		6,530	(228.55)	(3.4)	(3.1)	(3.6)	(8.3)	15.7	13.1	22.1	19.9	1.5	1.4	8.5	10.2
Indonesia		7,087	(96.18)	(1.3)	(1.3)	(0.9)	7.7	16.4	15.2	30.5	7.9	2.1	1.9	(10.6)	(9.6)
Malaysia		1,494	(15.76)	(1.0)	(2.9)	(4.9)	(4.7)	14.4	12.9	(0.8)	11.4	1.4	1.4	10.3	11.0
Thailand		1,633	(8.72)	(0.5)	(0.9)	(1.9)	(1.5)	16.8	15.3	12.3	10.2	1.7	1.6	8.2	8.9
<b>Asean 4 - simple avg.</b>				<b>(1.6)</b>	<b>(2.1)</b>	<b>(2.8)</b>	<b>(1.7)</b>	<b>15.8</b>	<b>14.1</b>	<b>16.0</b>	<b>12.3</b>	<b>1.7</b>	<b>1.6</b>	<b>4.1</b>	<b>5.1</b>
China		3,285	45.88	1.4	2.8	3.1	(9.8)	11.2	9.6	18.6	16.6	1.3	1.2	11.1	11.0
India		54,303	(1,016.84)	(1.8)	(2.6)	(2.3)	(6.8)	19.5	16.7	19.3	16.7	2.9	2.6	15.1	15.6
Singapore		3,182	(27.89)	(0.9)	(1.6)	(1.6)	1.9	12.7	11.1	9.5	14.6	1.0	1.0	8.8	9.6
Taiwan		16,460	(161.22)	(1.0)	(0.6)	(2.1)	(9.7)	11.3	11.5	9.6	(1.2)	2.1	1.9	20.1	18.3
Korea		2,596	(29.57)	(1.1)	(2.8)	(3.4)	(12.8)	10.5	9.0	3.2	16.5	1.0	0.9	7.2	13.3
<b>Others</b>				<b>(0.7)</b>	<b>(0.9)</b>	<b>(1.2)</b>	<b>(7.4)</b>	<b>13.1</b>	<b>11.6</b>	<b>12.0</b>	<b>12.6</b>	<b>1.7</b>	<b>1.5</b>	<b>12.5</b>	<b>13.5</b>

## Regional sector movement

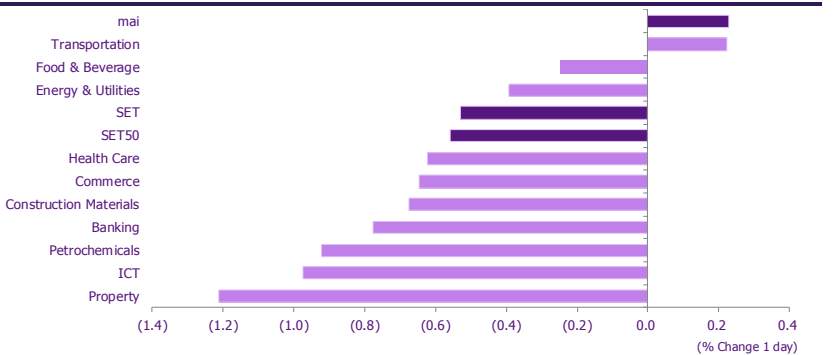
	Price performance (%) *			
	10-Jun	WoW	MoM	YTD
Banking	(0.50)	(0.90)	(4.56)	(7.26)
Chemicals	0.34	0.03	2.83	(2.61)
Construction Mat.	(0.25)	(1.30)	(3.34)	(3.53)
Consumer Products	(0.53)	(1.36)	(3.18)	(8.55)
Health Care	(0.39)	(0.49)	(2.76)	(10.16)
Oil, Gas & Coal	(0.68)	1.37	4.28	6.05
Real Estate	(0.49)	0.74	(3.44)	(12.16)
Retail - Consumer Staples	(0.53)	(1.36)	(3.18)	(8.55)
Telecommunications	(0.02)	(1.51)	(3.98)	(10.93)
Transportation	(0.53)	(1.64)	0.01	(2.05)



\* Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

## Thailand sector movement

	Price performance (%)			
	10-Jun	WoW	MTD	YTD
Banking	(0.78)	1.34	0.47	(8.81)
Commerce	(0.65)	(3.10)	(4.58)	(1.08)
Construction Materials	(0.68)	(1.47)	(2.65)	(6.91)
Energy & Utilities	(0.39)	0.03	(0.60)	3.40
Food & Beverage	(0.25)	(0.10)	(0.31)	0.15
Health Care	(0.62)	(3.16)	(5.16)	10.57
ICT	(0.97)	(0.97)	(2.90)	0.16
Petrochemicals	(0.92)	1.84	2.35	(0.47)
Property	(1.21)	(1.88)	(2.89)	0.08
Transportation	0.22	(1.35)	(2.02)	6.13
SET	(0.53)	(0.91)	(1.85)	(1.51)
SET50	(0.56)	(0.83)	(1.46)	(0.32)
MAI	0.23	1.79	0.26	10.42



## 10 Most active stocks by value

Stock	Price (Bt)	Value (Btmn)	Chg (%)
TOP	56.75	2,690.53	(6.58)
KBANK	149.50	2,199.96	0.00
PTTEP	173.00	1,761.35	(0.57)
PTT	37.50	1,485.63	(0.66)
KKP	67.00	1,481.85	(3.94)
BANPU	13.00	1,412.53	(0.76)
BBL	134.50	1,356.09	0.00
ADVANC	208.00	1,330.29	(1.89)
SCB	111.50	1,200.48	(1.33)
BDMS	24.80	1,196.48	(0.80)

## Top 10 gainers

Stock	Price (Bt)	Value (Btmn)	Chg (%)
MATCH	2.40	35.06	29.73
NOVA	12.90	34.47	29.65
NFC	7.90	122.54	29.51
KWI	2.56	73.91	29.29
GEL	0.26	20.31	18.18
SUTHA	5.50	197.05	11.34
TVI	18.80	276.29	11.24
GIFT	5.75	28.92	10.58
TRC	0.35	76.45	9.38
AMARIN	6.45	6.86	9.32

## Top 10 losers

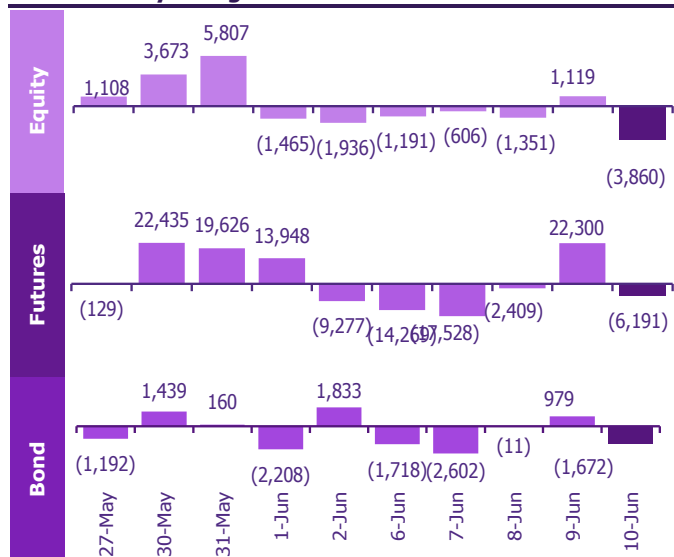
Stock	Price (Bt)	Value (Btmn)	Chg (%)
TWZ	0.08	0.94	(11.11)
KC	0.42	15.48	(8.70)
JCK	0.56	40.85	(8.20)
ACC	1.60	47.90	(7.51)
BTNC	11.60	0.36	(7.20)
GC	6.80	42.90	(6.85)
TOP	56.75	2,690.53	(6.58)
TNPC	2.90	18.25	(5.84)
TWP	4.02	16.53	(5.63)
TRU	5.90	26.16	(5.60)

## Fund flow monitor

### Regional foreign fund flows to equity

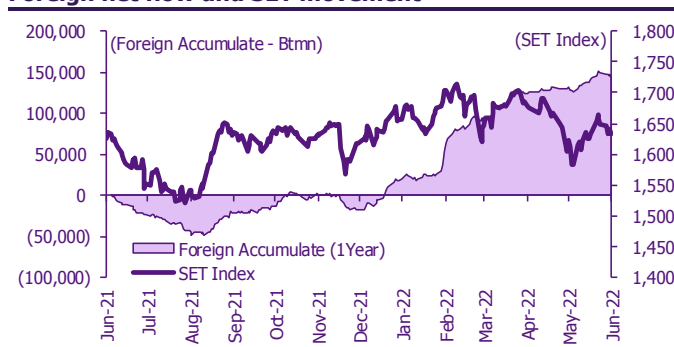
(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
<b>Daily</b>									
10-Jun-22	(111)	(13)	(24)		4		(633)	(701)	
9-Jun-22	32	80	(7)	(43)	8	(180)	(282)	(837)	
8-Jun-22	(39)	39	(3)	(8)	12	(310)	118	(78)	
7-Jun-22	(18)	(43)	(10)	(7)	7	(288)	(559)	(244)	
6-Jun-22	(35)	27	(5)		2	(239)	(104)		
<b>Weekly</b>									
<b>WTD</b>	<b>(170)</b>	<b>90</b>	<b>(48)</b>	<b>(58)</b>	<b>33</b>	<b>(1,017)</b>	<b>(1,459)</b>	<b>(1,860)</b>	<b>(934)</b>
3-Jun-22	178	327	(19)	109	85	(477)	1,093	971	(934)
27-May-22	201	111	(188)	(19)	(17)	(1,107)	296	(250)	7
20-May-22	271	(10)	(10)	6	(6)	(637)	85	347	32
13-May-22	(83)	(626)	(80)	13	73	(2,286)	(1,370)	(684)	(2,654)
<b>Monthly</b>									
<b>MTD</b>	<b>(269)</b>	<b>135</b>	<b>(65)</b>	<b>(50)</b>	<b>28</b>	<b>(1,660)</b>	<b>(2,143)</b>	<b>(2,101)</b>	<b>(934)</b>
May-22	592	(243)	(350)	18	138	(4,871)	57	170	(1,993)
Apr-22	321	2,783	(99)	193	170	(3,816)	(9,102)	(4,963)	29,604
Mar-22	1,006	584	(204)	783	(174)	(3,693)	(9,428)	(3,640)	(15,202)
<b>YTD</b>	<b>4,013</b>	<b>4,905</b>	<b>(633)</b>	<b>1,702</b>	<b>13</b>	<b>(23,875)</b>	<b>(28,489)</b>	<b>(13,392)</b>	<b>9,195</b>

### Thailand daily foreign net flows

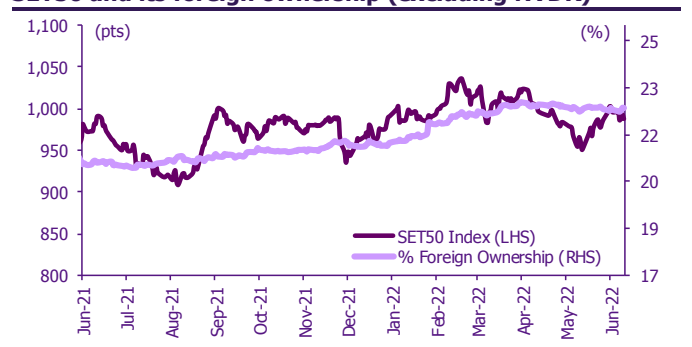


	Equity (Btmn)	SET50 futures (Contract)	Bond (Btmn)*
<b>Daily</b>			
10-Jun-22	(3,860)	(6,191)	(1,221)
<b>Weekly</b>			
<b>WTD</b>	<b>(5,890)</b>	<b>(18,097)</b>	<b>(3,566)</b>
2-Jun-22	6,079	46,732	9,334
27-May-22	6,870	43,576	8,564
20-May-22	9,362	67,365	13,066
13-May-22	(2,886)	(15,510)	(2,942)
<b>Monthly</b>			
<b>MTD</b>	<b>(9,291)</b>	<b>(13,426)</b>	<b>(2,621)</b>
May-22	20,284	109,007	21,576
Apr-22	10,869	(66,776)	(13,291)
Mar-22	33,530	39,723	8,382
<b>Quarterly</b>			
<b>QTD</b>	<b>21,862</b>	<b>28,805</b>	<b>5,664</b>
1Q22	110,864	30,899	6,488
4Q21	28,128	44,270	8,986
3Q21	(443)	6,232	1,282
2Q21	(46,593)	(7,583)	(994)
<b>YTD</b>	<b>132,726</b>	<b>59,704</b>	<b>12,152</b>
2021	(48,578)	27,284	6,522
2020	(264,386)	(9,732)	(2,364)

### Foreign net flow and SET movement



### SET50 and its foreign ownership (excluding NVDR)



### Foreign buy/sell activity monitor

#### Most foreign holding value change

	Fgn hld (%)	Δ Fgn (M.shares)	Buy* (Btmn)
BH	23.57	0.83	146
BANPU	8.95	5.25	68
TISCO	46.07	0.76	68
HMPRO	13.42	4.34	61
BDMS	21.78	2.41	60
AOT	9.05	0.79	54
SCC	12.06	0.10	38
BTS	22.00	4.33	37
MINT	30.40	1.04	37
MEGA	13.16	0.46	24

#### Top-5 NVDR net buy/sell

	Fgn hld (%)	Δ Fgn (M.shares)	Sell* (Btmn)		Buy* (Btmn)	Sell* (Btmn)	
CPALL	33.60	(5.06)	(321)	EA	274	SCB	(423)
ADVANC	35.91	(1.20)	(250)	AOT	240	PTTGC	(406)
COM7	7.17	(5.48)	(185)	TOP	188	KBANK	(295)
BBL	25.31	(1.36)	(182)	BANPU	134	BBL	(218)
PTTEP	16.23	(0.76)	(132)	OR	133	PTTEP	(158)
TOP	15.75	(1.48)	(84)	IRPC	98	TIPH	(112)
CRC	14.15	(2.11)	(76)	BCP	97	KTB	(110)
MTC	7.58	(1.39)	(67)	COM7	84	TCAP	(75)
KTB	10.81	(3.89)	(61)	CRC	76	SCC	(74)
BCH	8.55	(3.01)	(57)	CPF	68	TU	(71)

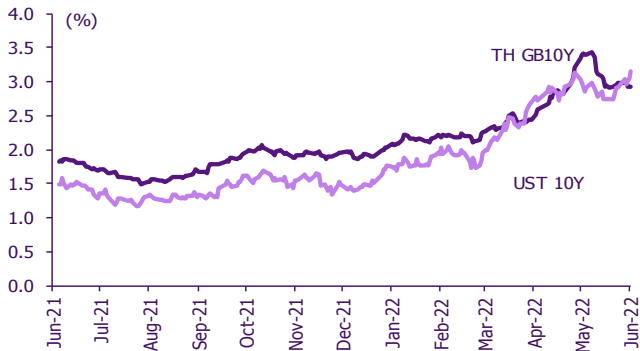
\* SCBS Investment Research estimates

# Multi-asset price update

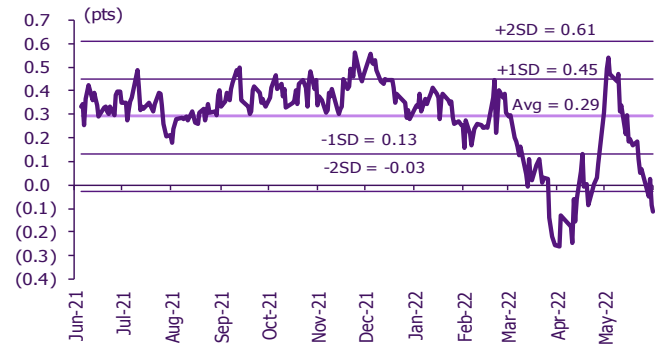
## Key indicator update

	Close	10-Jun	WoW	MoM	YoY	YTD
<b>Financial market condition</b>						
VIX Index	27.75	6.36	11.94	(14.77)	72.36	61.15
Europe CDS (bps)	97.809	5.57	9.06	3.78	49.87	49.93
LIBOR OIS Spread (bps)	0.04469	(7.30)	(6.37)	(10.87)	0.04	(4.54)
TED Spread (bps)	0.4195	(4.83)	(7.55)	(11.58)	32.08	24.08
<b>Exchange rate</b>						
Dollar Index	104.19	0.85	1.98	0.18	15.68	8.91
USD/THB	34.70	0.42	1.17	0.10	11.63	4.52
EUR/USD	1.05	(0.97)	(1.90)	0.02	(13.63)	(7.49)
USD/JPY	134.42	0.05	2.72	3.47	22.97	16.82
<b>Bond: (Change in basis points)</b>						
TH Gov Bond 2Y	1.63%	(0.07)	4.01	(5.47)	110.67	97.18
TH Gov Bond 10Y	2.93%	0.14	(4.88)	(48.25)	111.57	103.18
US Gov Bond 2Y	3.07%	22.93	38.64	41.17	292.06	233.92
US Gov Bond 10Y	3.16%	10.82	22.43	25.90	172.95	164.77
<b>Commodities</b>						
CRB Index	633.02	0.00	0.62	0.48	12.71	9.46
Gold (US\$/oz)	1,870.90	1.27	1.07	1.04	(1.43)	2.28
Gross Refining Margin (US\$/bbl)	36.80	0.00	(4.39)	22.30	n.m.	502.29
Dubai Crude (US\$/bbl)	116.68	(0.35)	2.50	(11.58)	65.45	59.42
NYMEX Crude (US\$/bbl)	120.67	(0.69)	1.51	14.15	71.67	149.11
Baltic Dry Index (pts)	2,320.00	(0.94)	(11.89)	(23.98)	(13.08)	4.65

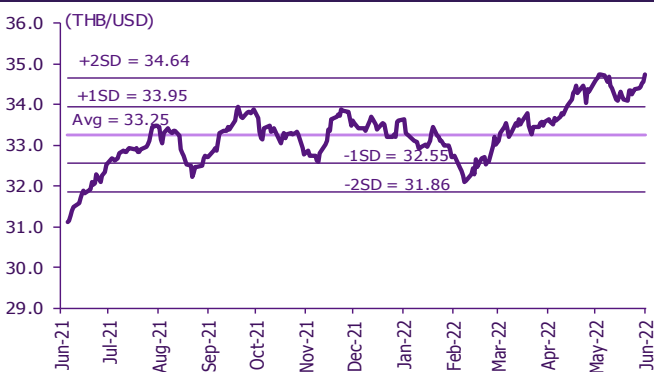
### Thai and US 10-year government bond yield



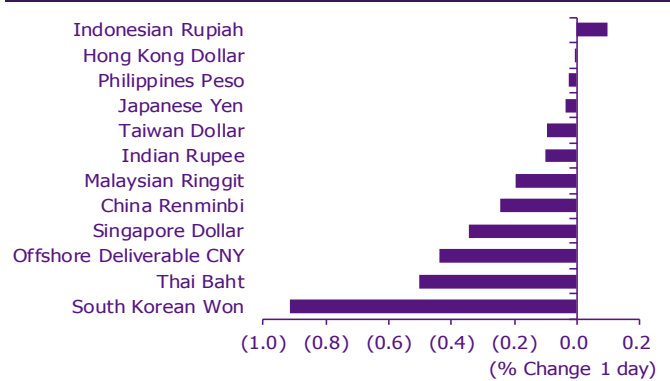
### Thai and US 10-year government bond spread



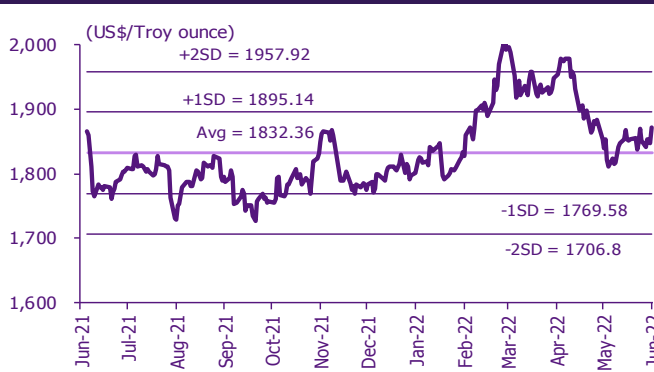
### THB/USD exchange rate



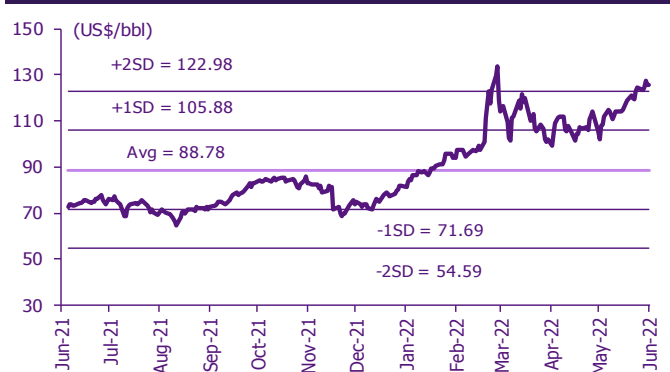
### Regional foreign exchange rate spot return



### Gold



### Brent crude



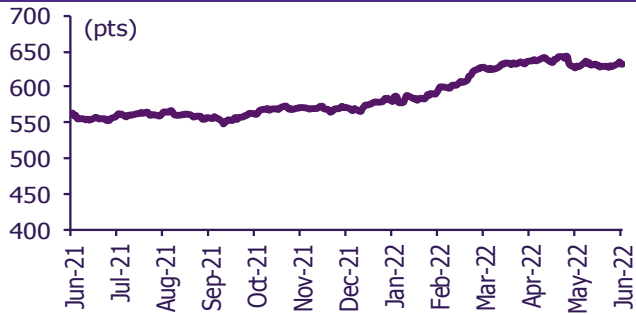
## Commodities daily price update

	As of 10-Jun-22	-1W %	Avg. Price QTD in 2Q22	% QoQ	% YoY	Avg. Price in '21	% YoY	Avg. Price in '22	% YoY	Update
<b>CRB Index</b>	<b>633.02</b>	0.4	635.03	5.2	18.1	535.54	36.83	617.63	15.3	Daily
<b>Energy Prices</b>										
Crude Oil - Dubai (US\$/bbl)	<b>123.25</b>	8.2	107.49	11.0	61.8	68.86	63.18	101.57	47.5	Daily
Brent Crude (US\$/bbl)	<b>125.80</b>	2.4	111.51	12.0	62.5	70.52	66.54	104.84	48.7	Daily
West Texas Int. Cushing (US\$/bbl)	<b>120.67</b>	3.3	108.09	13.9	57.5	68.06	72.51	100.77	48.1	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	<b>133.99</b>	7.5	117.08	12.4	70.6	71.82	61.89	109.89	53.0	Daily
Natural Gas Henry Hub (US\$/mmBTU)	<b>8.76</b>	3.9	7.79	70.6	191.9	3.13	30.17	5.99	91.7	Daily
Coal Price NEX (US\$/MT)	<b>402.11</b>	(4.5)	364.33	34.7	242.9	138.28	135.73	312.04	125.7	Friday
<b>Oil Product Prices and Gross Refinery Margin</b>										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	<b>168.10</b>	10.1	143.74	29.1	98.2	76.20	52.83	125.73	65.0	Daily
Gas Oil - Dubai (US\$/bbl)	<b>44.85</b>	15.7	36.24	149.5	494.2	7.34	(4.17)	24.16	229.0	Daily
Gasoline, 92 RON Spot (US\$/bbl)	<b>153.90</b>	1.6	134.08	20.4	82.2	76.66	75.97	120.70	57.5	Daily
Gasoline - Dubai (US\$/bbl)	<b>30.65</b>	(18.5)	26.59	101.7	272.1	7.80	472.22	19.13	145.4	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	<b>99.14</b>	(0.0)	100.68	(9.6)	72.8	61.57	60.99	91.80	49.1	Daily
Fuel Oil - Dubai (US\$/bbl)	<b>(24.11)</b>	63.8	(6.81)	(43.8)	(16.8)	-7.29	84.36	(9.77)	34.1	Daily
Jet Kerosene - Spot Price (US\$/bbl)	<b>163.20</b>	11.3	138.08	27.5	97.6	73.98	60.45	121.52	64.2	Daily
Jet Kerosene - Dubai (US\$/bbl)	<b>39.95</b>	22.2	30.59	166.6	786.5	5.12	31.00	19.95	289.5	Daily
SG Dubai Hydrocracking Refinery Margin (US\$/bbl)	<b>30.12</b>	0.0	24.18	164.7	3,053.1	2.00	467.16	13.48	575.1	Daily
<b>Olefins Product Prices and Spread</b>										
Ethylene, FOB Japan Spot (US\$/MT)	<b>1,080</b>	(1.8)	1,200	(0.3)	18.5	1,010	39.56	1,152	14.1	Tuesday
Ethylene Spread (US\$/MT)	<b>265</b>	(1.9)	297	383.1	(26.6)	361	5.77	260	(28.0)	Daily
Propylene (Olefins), FOB Japan Spot (US\$/MT)	<b>1,025</b>	1.0	1,110	1.3	6.4	1,005	27.27	1,102	9.7	Tuesday
Propylene Spread (US\$/MT)	<b>210</b>	13.5	207	(2.7)	(52.5)	356	(12.55)	210	(41.0)	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	<b>815</b>	(1.8)	903	2.2	48.7	649	69.72	892	37.5	Daily
<b>Polyolefins Prices and Spread</b>										
Polye HDPE SE Asia (US\$/MT)	<b>1,230</b>	(2.4)	1,359	31.7	(61.5)	1,179	33.19	1,322	12.1	Tuesday
HDPE-Naphtha Spread (US\$/MT)	<b>415</b>	(3.5)	457	316.2	(21.0)	530	5.43	430	(18.9)	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	<b>1,600</b>	(1.8)	1,702	5.6	(47.7)	1,525	51.71	1,651	8.3	Tuesday
LDPE-Naphtha Spread (US\$/MT)	<b>785</b>	(1.9)	799	85.6	(13.2)	876	40.66	759	(13.3)	Daily
PP Film, Spot South East Asia (US\$/MT)	<b>1,240</b>	(0.8)	1,351	3.2	2.5	1,298	35.78	1,327	2.2	Tuesday
PP Spread (US\$/MT)	<b>425</b>	1.2	448	(100.0)	(37.0)	649	13.18	435	(33.0)	Daily
<b>MEG Prices and Spread</b>										
MEG, CFR South East Asia (US\$/MT)	<b>635</b>	3.3	646	(6.2)	0.0	679	(88.71)	670	(1.3)	Tuesday
MEG Spread (US\$/MT)	<b>-35</b>	(48.4)	-98	11,532.6	(632.9)	53	120.79	-44	n.m.	Tuesday
<b>Aromatics Product Prices and Spread</b>										
Paraxylene, FOB USG Spot (US\$/MT)	<b>1,700</b>	7.6	1,425	24.0	55.6	894	56.10	1,271	(53.5)	Tuesday
Paraxylene Spread (US\$/MT)	<b>665</b>	6.8	520	56.4	47.9	310	342.73	416	33.9	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	<b>387</b>	34.5	281	33.6	(2.4)	241	362.24	241	49.9	Daily
Toluene, FOB Korea Spot (US\$/MT)	<b>1,150</b>	4.1	1,072	21.2	46.5	728	111.96	968	(50.5)	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	<b>1,390</b>	5.3	1,233	12.9	27.3	931	87.66	1,155	(61.3)	Tuesday
Benzene Spread (US\$/MT)	<b>680</b>	14.0	438	46.2	2.3	352	117.03	361	2.5	Daily
Benzene - 92 RON Spread (US\$/MT)	<b>77</b>	177.1	89	(41.7)	(73.8)	277	122.54	125	(54.9)	Daily
Condensate (US\$/MT)	<b>1,035</b>	8.1	905	10.8	60.4	584	61.01	855	46.5	Daily
<b>PTA Prices and Spread</b>										
PTA, CFR South East Asia (US\$/MT)	<b>1,015</b>	2.0	975	14.7	39.2	705	48.18	905	28.4	Tuesday
PTA Spread (US\$/MT)	<b>-124</b>	95.0	20	(74.7)	(76.6)	106	15.15	54	(49.3)	Tuesday
<b>PVC Prices and Spread</b>										
PVC, CFR South East Asia (US\$/MT)	<b>1,320</b>	(2.2)	1,414	1.4	(5.4)	1,445	63.60	1,403	(2.9)	Tuesday
Ethylene Spread (US\$/MT)	<b>1,055</b>	(2.3)	1,117	(4.1)	2.5	1,084	99.99	1,144	5.5	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	<b>620</b>	0.0	677	(20.0)	(3.7)	734	140.72	771	5.1	Tuesday
<b>Metal</b>										
Gold (US\$/Troy Ounce)	<b>1,872</b>	0.2	1,886	0.4	4.0	1,799	1.56	1,882	4.6	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	<b>9,435</b>	(0.9)	9,746	(2.3)	0.6	9,293	49.95	9,875	6.3	Daily
Silver Future (US\$/Troy Ounce)	<b>22</b>	(1.9)	23	(4.5)	(13.6)	25	19.07	24	(6.0)	Daily
China Composite Steel Prices (CNY/MT)	<b>5,184</b>	(0.3)	5,330	2.2	(6.6)	5,473	35.91	5,265	(3.8)	Daily
<b>Agriculture Prices</b>										
Malaysian Crude Palm Oil Spot Price(MYR/MT)	<b>6,649</b>	(1.6)	6,850	11.4	62.8	4,443	59.82	6,459	45.4	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	<b>214</b>	(1.2)	214	1.8	(4.1)	209	18.21	212	1.5	Daily
Sugar #11 (US\$/LB)	<b>19</b>	(2.4)	20	6.7	27.7	16	29.55	19	15.9	Daily
<b>Freight Rate</b>										
Baltic Freight Index: BDIY	<b>2,320</b>	(11.9)	2,563	25.4	(7.5)	2,921	173.99	2,274	(22.1)	Daily
Baltic Supramax Index: BSI58	<b>2,527</b>	(6.5)	2,680	17.2	16.2	2,424	224.85	2,461	1.5	Daily

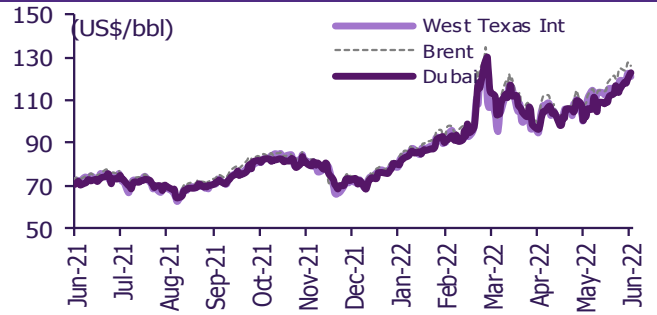
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

# Commodities daily chart update

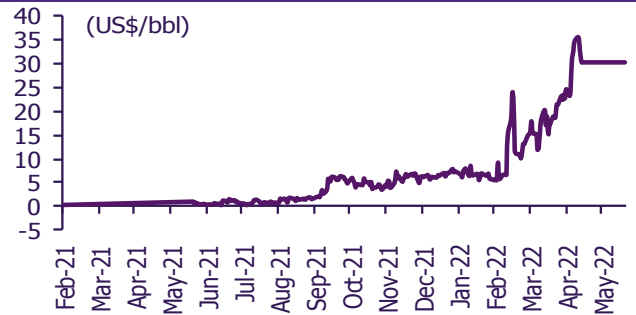
**CRB US Spot All Commodities Price Index**



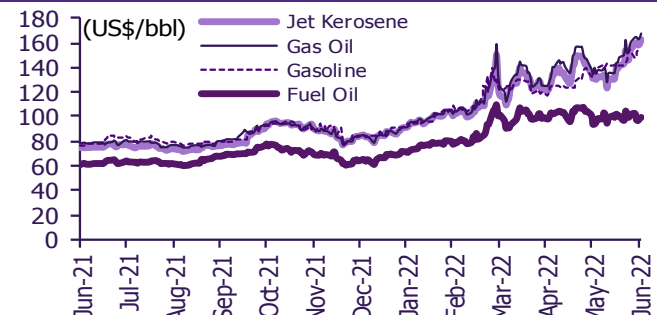
**Crude prices**



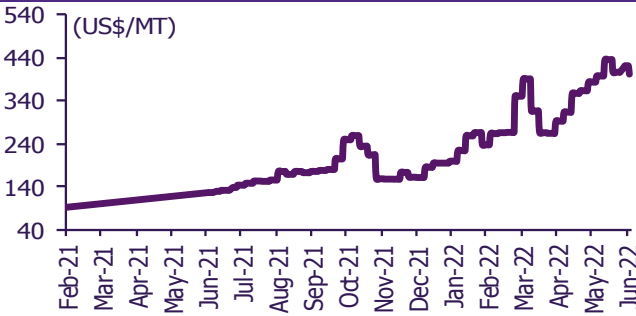
**SG Dubai Hydrocracking Refinery Margin**



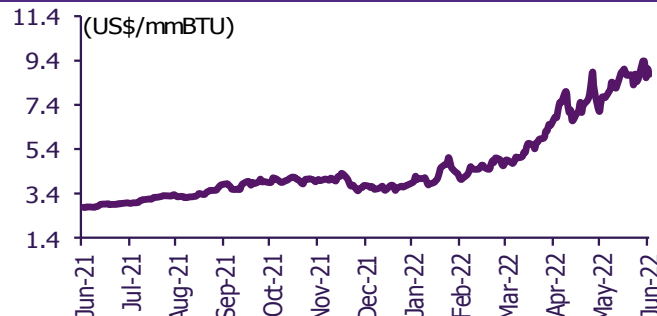
**Oil product prices**



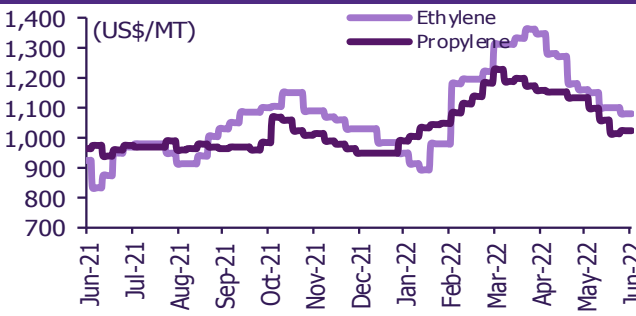
**Coal price (NEX)**



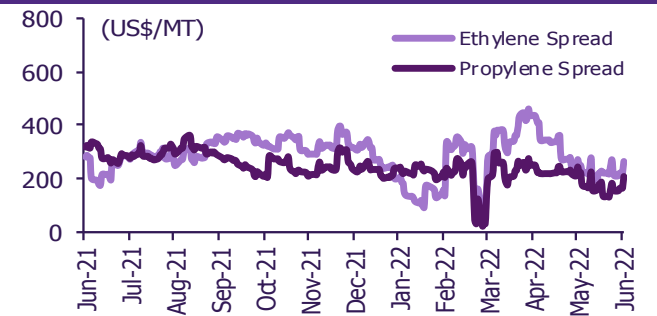
**Natural gas prices (Henry hub)**



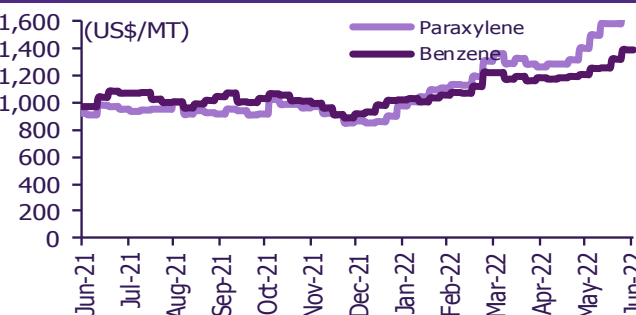
**Olefins prices**



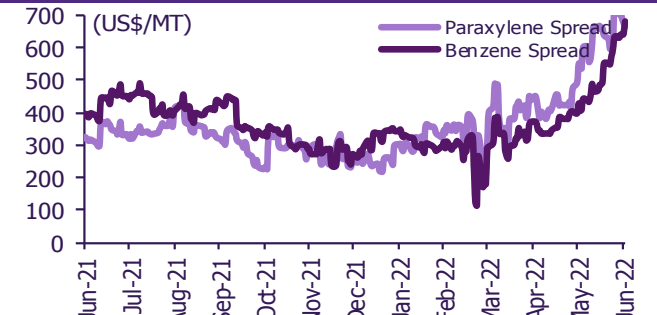
**Olefins spreads**



**Aromatics prices**

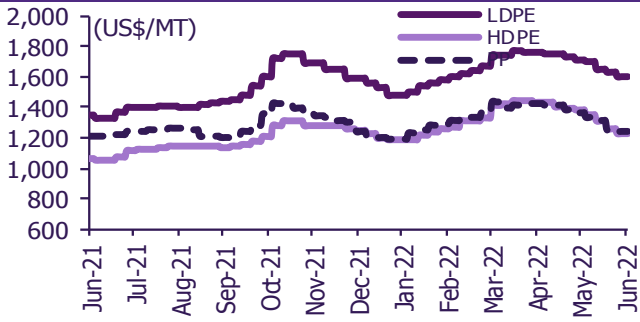


**Aromatics spreads**

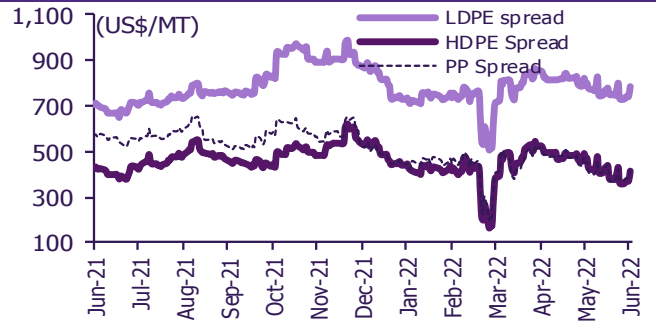


# Commodities daily chart update

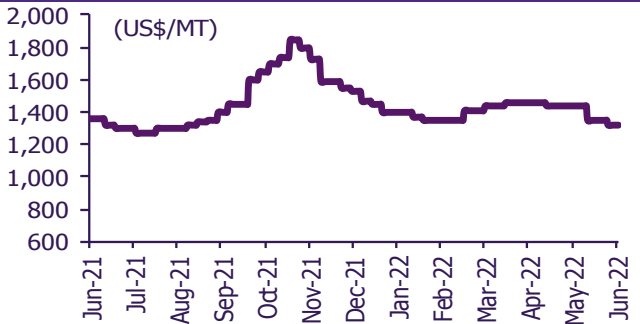
**Polyolefins prices**



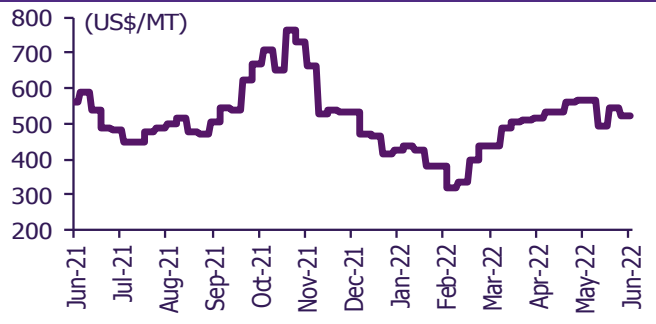
**Polyolefins-Naphtha spreads**



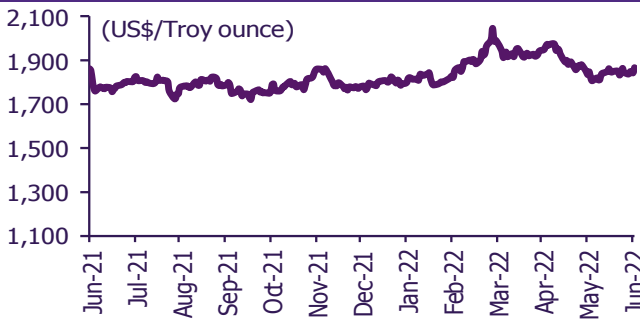
**PVC price**



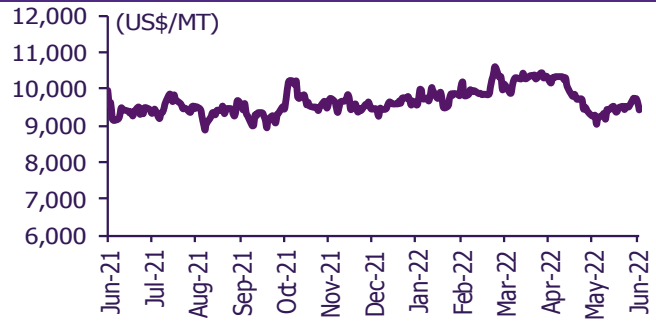
**PVC spread**



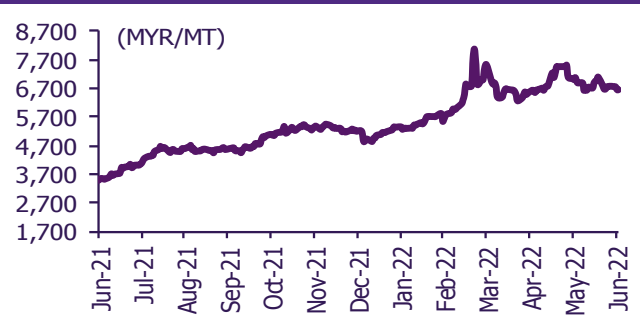
**Gold price**



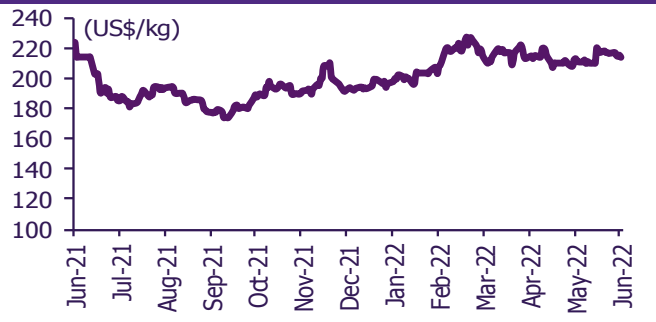
**LME copper price**



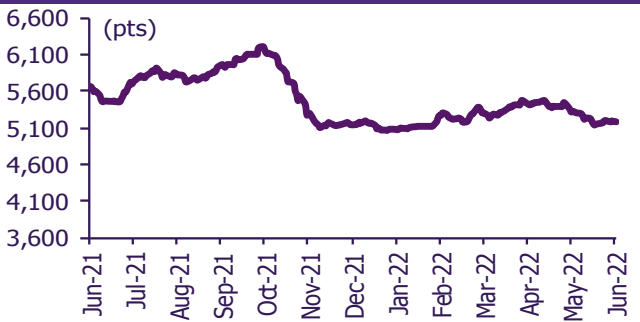
**Malaysian crude palm oil price**



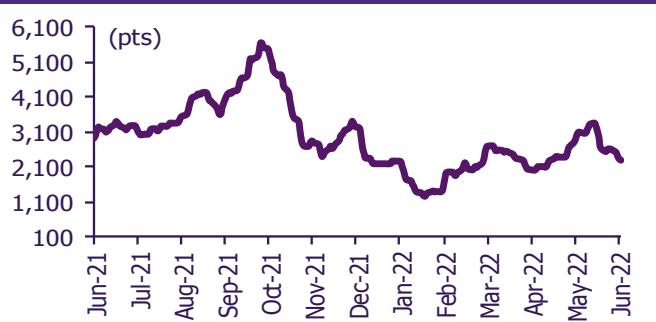
**Rubber price (RSS3) futures**



**Steel price index**



**Baltic freight index**



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research



## Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 10-Jun-22	Gap between last close and short	Short sale volume comparing with main board
DCC	2,118,000	5,933,902	2.80	2.82	(0.65)	28.93
TASCO	166,100	2,757,260	16.60	16.50	0.61	23.49
PTT	9,265,800	347,467,500	37.50	37.50	0.00	23.40
LPN	328,900	1,514,940	4.61	4.62	(0.30)	23.00
TOA	63,700	1,719,900	27.00	26.75	0.93	22.56
TVO	95,700	3,038,475	31.75	31.50	0.79	22.43
SIRI	12,852,200	13,880,376	1.08	1.08	0.00	22.16
PTTEP-R	2,140,000	371,298,600	173.50	173.00	0.29	21.08
SPCG	152,000	2,508,000	16.50	16.50	0.00	20.82
GLOBAL-R	619,500	13,309,930	21.48	21.40	0.40	19.78
TTA-R	1,971,200	18,895,560	9.59	9.60	(0.15)	19.24
VIBHA	1,172,000	2,916,924	2.49	2.48	0.36	18.46
PSL-R	1,549,500	28,546,180	18.42	18.50	(0.42)	17.98
QH	6,061,500	13,456,530	2.22	2.20	0.91	17.92
STA-R	1,261,700	28,504,450	22.59	22.60	(0.03)	17.44
HTC	16,200	490,050	30.25	30.50	(0.82)	17.31
OSP	516,700	17,451,475	33.77	34.00	(0.66)	17.28
NER	1,945,000	12,864,840	6.61	6.60	0.22	16.98
DOHOME	292,200	5,405,960	18.50	18.50	0.00	16.89
SGP-R	196,300	2,257,450	11.50	11.50	0.00	16.81
TCAP-R	1,658,900	64,482,100	38.87	38.75	0.31	16.67
BGRIM-R	1,269,400	43,897,125	34.58	34.75	(0.49)	16.42
PTG-R	981,400	14,158,570	14.43	14.40	0.19	16.26
CPALL-R	1,655,000	105,037,625	63.47	63.50	(0.05)	16.25
DELTA-R	165,200	52,432,400	317.39	317.00	0.12	16.23
SIRI-R	9,267,200	9,987,047	1.08	1.08	(0.22)	15.98
AOT	2,082,600	143,504,275	68.91	68.75	0.23	15.84
SAWAD	922,800	49,190,425	53.31	53.00	0.58	15.51
KCE-R	694,000	44,169,125	63.64	64.25	(0.94)	15.48
SCGP-R	461,400	26,179,525	56.74	56.75	(0.02)	14.89
RCL-R	525,200	22,763,700	43.34	43.00	0.80	14.87
PTTGC-R	2,827,700	134,576,900	47.59	47.25	0.72	14.62
TTB	55,581,800	70,579,978	1.27	1.27	(0.01)	14.57
BAM-R	3,543,200	66,459,370	18.76	18.70	0.30	14.40
TU-R	2,802,300	47,980,940	17.12	17.10	0.13	14.36
TRUE	8,782,900	40,418,042	4.60	4.62	(0.39)	14.08
TCAP	1,400,200	54,780,850	39.12	38.75	0.96	14.07
SHR-R	1,706,200	7,797,066	4.57	4.54	0.66	14.05
HANA-R	284,000	12,672,700	44.62	44.75	(0.29)	13.52
ADVANC	859,400	179,689,000	209.09	208.00	0.52	13.49
BAM	3,304,500	61,963,930	18.75	18.70	0.27	13.43
SCC-R	104,200	37,944,300	364.15	363.00	0.32	13.35
AMATA	443,900	8,831,590	19.90	19.90	(0.02)	13.30
CRC-R	1,645,200	59,628,850	36.24	36.25	(0.02)	13.25
INTUCH-R	417,800	29,309,725	70.15	70.00	0.22	13.13
BEM	7,869,800	70,643,610	8.98	9.00	(0.26)	13.09
BAFS	67,600	1,943,500	28.75	28.75	0.00	13.05
BEM-R	7,775,500	69,658,740	8.96	9.00	(0.46)	12.94
JMT-R	1,119,200	81,442,100	72.77	73.50	(1.00)	12.67
BTS-R	4,655,200	39,819,545	8.55	8.50	0.63	12.57
INTUCH	395,500	27,779,700	70.24	70.00	0.34	12.43
MTC-R	1,065,700	50,891,350	47.75	47.75	0.01	12.40
DOHOME-R	213,700	3,953,450	18.50	18.50	0.00	12.35
SAWAD-R	726,700	38,613,650	53.14	53.00	0.26	12.21
SCGP	377,200	21,399,250	56.73	56.75	(0.03)	12.17
MBK	271,900	3,952,350	14.54	14.50	0.25	12.15
AMATA-R	405,000	8,041,310	19.86	19.90	(0.23)	12.13
CPALL	1,229,400	78,123,750	63.55	63.50	0.07	12.07
KTB-R	5,170,400	81,171,860	15.70	15.80	(0.64)	12.05
SPALI-R	1,976,000	39,539,990	20.01	19.90	0.55	11.85
CK-R	206,600	4,276,670	20.70	20.60	0.49	11.69
BCH-R	1,662,700	31,811,390	19.13	19.10	0.17	11.63
CBG-R	175,100	18,645,000	106.48	107.00	(0.48)	11.39
JMART-R	649,400	36,681,350	56.48	57.25	(1.34)	11.38
AOT-R	1,490,800	102,643,425	68.85	68.75	0.15	11.34
EA-R	989,000	87,753,750	88.73	88.25	0.54	11.33
KEX-R	454,100	10,091,640	22.22	22.10	0.56	11.33
CPF	3,277,100	86,023,875	26.25	26.25	0.00	11.27
EGCO	64,600	11,479,000	177.69	177.00	0.39	11.17
SUPER	7,164,200	5,946,286	0.83	0.83	0.00	11.14
SPALI	1,855,700	37,207,090	20.05	19.90	0.75	11.13
MBK-R	246,700	3,578,860	14.51	14.50	0.05	11.02
IVL-R	1,240,000	63,194,900	50.96	51.25	(0.56)	10.95
BDMS	5,183,700	129,493,740	24.98	24.80	0.73	10.81
BROOK	1,506,600	1,039,554	0.69	0.68	1.47	10.79
GULF	1,885,000	90,501,725	48.01	48.00	0.02	10.68
SCC	82,000	29,914,000	364.80	363.00	0.50	10.51
MC	13,900	131,355	9.45	9.45	0.00	10.42
CPN-R	443,200	27,322,375	61.65	61.50	0.24	10.40
EA	907,300	80,409,900	88.63	88.25	0.43	10.39
MTC	887,300	42,501,275	47.90	47.75	0.31	10.33
CK	181,400	3,759,980	20.73	20.60	0.62	10.26
ADVANC-R	644,900	134,761,300	208.96	208.00	0.46	10.12
IRPC	14,800,900	52,206,042	3.53	3.50	0.78	10.06
BCPG	789,600	9,291,890	11.77	11.90	(1.11)	9.99
ERW-R	372,400	1,412,566	3.79	3.78	0.35	9.97
OR	2,454,500	66,271,500	27.00	27.00	0.00	9.89
SMT-R	146,000	670,890	4.60	4.68	(1.81)	9.71
MEGA	82,100	4,241,450	51.66	51.75	(0.17)	9.71
SENA	288,700	1,185,476	4.11	4.10	0.15	9.67

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 10-Jun-22	Gap between last close and short	Short sale volume comparing with main board
TU	1,879,000	32,271,720	17.17	17.10	0.44	9.63
KTC-R	231,500	14,138,725	61.07	61.25	(0.29)	9.62
MAJOR	228,500	4,742,690	20.76	20.70	0.27	9.57
BPP-R	124,900	1,935,950	15.50	15.60	(0.64)	9.54
KKP-R	2,053,400	137,902,325	67.16	67.00	0.24	9.32
TIPH	350,200	22,932,875	65.49	65.00	0.75	9.32
STGT	800,500	14,386,980	17.97	17.90	0.40	9.27
WHAUP	82,100	325,116	3.96	3.94	0.51	9.15
CPN	385,400	23,769,950	61.68	61.50	0.29	9.04
BCP	665,900	22,928,700	34.43	34.25	0.53	9.04
COM7-R	1,558,200	52,592,325	33.75	33.75	0.01	8.98
TPIPP	138,400	517,616	3.74	3.72	0.54	8.97
GPSC-R	323,600	21,086,775	65.16	65.25	(0.13)	8.93
WHA-R	3,600,200	11,560,862	3.21	3.20	0.35	8.92
GLOBAL	271,700	5,832,300	21.47	21.40	0.31	8.68
PSL	744,800	13,698,720	18.39	18.50	(0.58)	8.64
KTC	205,200	12,558,575	61.20	61.25	(0.08)	8.53
CHG-R	1,421,800	5,344,844	3.76	3.74	0.51	8.53
HMPRO-R	2,823,900	39,384,610	13.95	14.00	(0.38)	8.34
SPRC-R	3,514,700	45,900,220	13.06	13.00	0.46	8.28
SPRC	3,480,000	45,364,250	13.04	13.00	0.27	8.20
KBANK-R	1,203,500	179,334,200	149.01	149.50	(0.33)	8.16
TRUE-R	5,058,100	23,307,548	4.61	4.62	(0.26)	8.11
PTTEP	815,000	141,385,800	173.48	173.00	0.28	8.03
CENDEL-R	239,600	10,203,875	42.59	42.75	(0.38)	7.99
TOA-R	22,500	602,900	26.80	26.75	0.17	7.97
BCT	500	25,650	51.30	50.75	1.08	7.94
IVL	890,000	45,424,050	51.04	51.25	(0.41)	7.86
VIBHA-R	494,700	1,227,384	2.48	2.48	0.04	7.79
SGP	90,900	1,045,350	11.50	11.50	0.00	7.78
DDD	7,600	118,560	15.60	15.50	0.65	7.77
GPSC	279,600	18,224,100	65.18	65.25	(0.11)	7.71
TPIPL-R	782,000	1,235,569	1.58	1.58	0.00	7.68
BJC	356,500	12,296,800	34.49	34.50	(0.02)	7.63
DITTO-R	101,800	5,938,000	58.33	58.00	0.57	7.57
OR-R	1,876,800	50,652,375	26.99	27.00	(0.04)	7.56
BBL	761,000	101,742,200	133.70	134.50	(0.60)	7.52
BH-R	246,300	43,073,050	174.88	175.00	(0.07)	7.45
IRPC-R	10,824,900	37,965,320	3.51	3.50	0.21	7.36
TOP-R	3,430,700	197,636,600	57.61	56.75	1.51	7.33
CHG	1,212,600	4,552,830	3.75	3.74	0.39	7.27
NOBLE	61,300	304,166	4.96	4.96	0.04	7.25
SUPEREIF	70,400	851,840	12.10	12.20	(0.82)	7.23
KTB	3,099,700	48,665,290	15.70	15.80	(0.63)	7.22
BANPU	7,783,000	101,635,370	13.06	13.00	0.45	7.19
CBG	109,800	11,692,850	106.49	107.00	(0.47)	7.14
OSP-R	211,200	7,128,000	33.75	34.00	(0.74)	7.06
BCH	1,008,900	19,291,810	19.12	19.10	0.11	7.06
TIDLOR	912,300	29,978,275	32.86	32.75	0.34	7.03
MAJOR-R	166,700	3,467,100	20.80	20.70	0.48	6.98
TTB-R	26,274,900	33,255,061	1.27	1.27	(0.34)	6.89
GUNKUL-R	3,644,600	21,525,075	5.91	5.90	0.10	6.86
PTTGC	1,319,500	62,861,950	47.64	47.25	0.83	6.82
PRM	95,800	571,835	5.97	6.00	(0.52)	6.69
BLA-R	1,019,600	41,358,475	40.56	40.75	(0.46)	6.65
LH-R	4,782,600	41,613,485	8.70	8.60	1.17	6.64
HMPRO	2,243,400	31,304,420	13.95	14.00	(0.33)	6.62
KKP	1,455,300	97,979,700	67.33	67.00	0.49	6.61
TIDLOR-R	853,000	27,953,900	32.77	32.75	0.06	6.57
BPP	85,100	1,319,050	15.50	15.60	(0.64)	6.50
BTS	2,402,000	20,626,540	8.59	8.50	1.03	6.49
EPG-R	130,600	1,319,060	10.10	10.10	0.00	6.48
EPG	129,300	1,305,930	10.10	10.10	0.00	6.41
ASK-R	70,000	2,706,500	38.66	39.00	(0.86)	6.38
BBL-R	644,000	86,281,650	133.98	134.50	(0.39)	6.37
BA	205,700	2,184,640	10.62	10.80	(1.66)	6.23
SCCC-R	3,700	568,400	153.62	153.00	0.41	6.19
TKN-R	32,300	244,290	7.56	7.55	0.17	6.06
AWC	1,445,900	7,155,354	4.95	4.94	0.18	6.03
SC	202,300	675,682	3.34	3.32	0.60	6.01
TQM-R	373,400	18,952,900	50.76	50.25	1.01	6.01
CRC	735,600	26,665,500	36.25	36.25	0.00	5.93
SNC	70,800	1,297,230	18.32	18.30	0.12	5.85
PSH	33,400	440,880	13.20	13.10	0.76	5.83
BEC	103,500	1,631,210	15.76	15.80	(0.25)	5.80
ITD	559,500	1,083,556	1.94	1.93	0.34	5.80
TSE-R	184,500	418,372	2.27	2.30	(1.41)	5.79
PTG	349,100	5,027,050	14.40	14.40	0.00	5.78
AWC-R	1,386,000	6,846,232	4.94	4.94	(0.01)	5.78
JR	29,200	210,240	7.20	7.15	0.70	5.77
JWD-R	240,000	3,504,000	14.60	14.60	0.00	5.73
ANAN	550,900	728,766	1.32	1.32	0.22	5.71
GULF-R	989,700	47,403,600	47.90	48.00	(0.21)	5.61

Source: SET, SCBS Investment Research

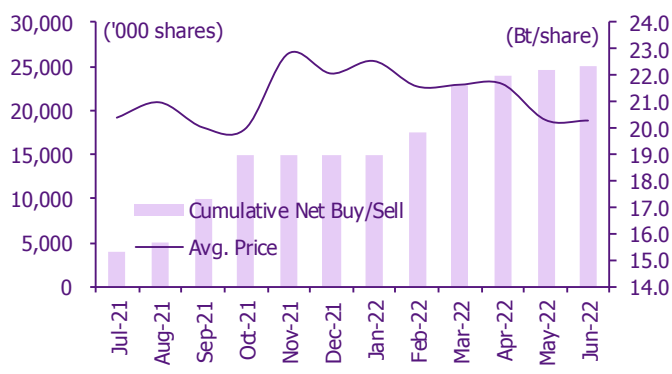
## Director trade

### 1. Director trade as reported on June 10, 2022.

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
AIMIRT	Mr. CHARASRIT ARTHAVEDHYAVORAVUDHI	Units	09-06-22	20,500	12.20	250,100	Purchase
CPL	Mr. NATTHAKIT WONGCHAROENSIN	Common Share	08-06-22	401,364	3.93	1,577,361	Sale
CPR	Mr. TOSSAPHOL WANICHVISITGUL	Common Share	09-06-22	200,000	8.75	1,750,000	Sale
CPT	Mr. SOMSAK LIMPRASERT	Common Share	09-06-22	389,900	0.95	370,405	Purchase
CPW	Mr. NARONG INTANATE	Common Share	09-06-22	290,000	4.83	1,400,700	Purchase
JMART	Mr. ADISAK SUKUMVITAYA	Common Share	09-06-22	500,000	57.25	28,625,000	Purchase
JMT	Mr. SOMSAK ATHISAITRAKUL	Common Share	09-06-22	185,200	72.25	13,380,700	Purchase
L&E	Mr. PREECHA TECHATHIPHAKORN	Common Share	09-06-22	20,000	2.78	55,600	Sale
L&E	Mr. SUCHAT SIDROJANARITH	Common Share	09-06-22	300,000	3.20	960,000	Sale
MBAX	Mr. PISUTH LERTVILAI	Common Share	09-06-22	1,588,800	6.43	10,215,984	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	27-05-22	5,000	5.10	25,500	Purchase
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	10,000	5.85	58,500	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	10,000	5.95	59,500	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	20,000	6.45	129,000	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	20,000	6.65	133,000	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	20,000	6.75	135,000	Sale
MBAX	Mr. SONGKIAT VICHAYAVETANG	Common Share	09-06-22	10,000	6.40	64,000	Sale
MBAX	Mr. SURACHAI ATSAWAKAEWMONGKHON	Common Share	09-06-22	100,000	6.65	665,000	Sale
NDR	Mr. CHAIYASIT SAMRITTIVANICHA	Warrant	07-06-22	500,000	0.50	250,000	Sale
ONEE	Mr. NIPON PEWNN	Common Share	10-06-22	60,000	11.60	696,000	Sale
PEACE	Mr. CHUMPOL PHORNPRAPHA	Common Share	09-06-22	379,600	4.68	1,776,528	Purchase
PIN	Mr. SURACH PATANAWONGYUNEYONG	Common Share	10-06-22	40,000	3.74	149,600	Sale
PROEN	Mrs. PUNSAYA PAPRAKORNPIKIT	Common Share	09-06-22	50,000	6.70	335,000	Purchase
PSG	Mr. CHAIYOD CHIRABOWORKUL	Common Share	09-06-22	300,000	1.08	324,000	Sale
SABUY	Miss ANANYA WONGWANNAWAT	Common Share	08-06-22	2,500	24.40	61,000	Sale
SABUY	Mr. SARAN SUPAKSARAN	Common Share	09-06-22	10,000	24.15	241,500	Purchase
SNP	Mr. KAMTORN SILA-ON	Warrant	08-06-22	1,300	14.50	18,850	Purchase
SPALI	Mr. PRATEEP TANGMATITHAM	Common Share	07-06-22	100,000	20.40	2,040,000	Purchase
SPALI	Mr. PRATEEP TANGMATITHAM	Common Share	08-06-22	50,000	20.40	1,020,000	Purchase
SPALI	Mr. PRATEEP TANGMATITHAM	Common Share	09-06-22	300,000	20.26	6,078,000	Purchase
SPALI	Mrs. AJCHARA TANGMATITHAM	Common Share	07-06-22	100,000	20.40	2,040,000	Purchase
SPALI	Mrs. AJCHARA TANGMATITHAM	Common Share	08-06-22	50,000	20.40	1,020,000	Purchase
SPALI	Mrs. AJCHARA TANGMATITHAM	Common Share	09-06-22	300,000	20.26	6,078,000	Purchase
STGT	Mr. ANAN PRUKSANUSAK	Common Share	07-06-22	220,000	18.70	4,114,000	Sale
THG	Miss SUWADEE PUNTPANICH	Common Share	07-06-22	100,000	57.50	5,750,000	Purchase
THG	Miss SUWADEE PUNTPANICH	Common Share	07-06-22	100,000	58.00	5,800,000	Purchase
THG	Miss SUWADEE PUNTPANICH	Common Share	07-06-22	100,000	58.50	5,850,000	Purchase
TKC	Mrs. JIRAPORN SIRIRUNGNAWILAI	Common Share	09-06-22	2,000	26.00	52,000	Sale
TKS	Mr. SUPANT MONGKOLSUTHREE	Common Share	06-06-22	9,700	10.90	105,730	Purchase
TKS	Mr. SUPANT MONGKOLSUTHREE	Common Share	07-06-22	34,800	10.76	374,448	Purchase
TKS	Mr. SUPANT MONGKOLSUTHREE	Common Share	08-06-22	110,000	10.85	1,193,500	Purchase
TNP	Mrs. DOUANGJAI YUIN	Common Share	08-06-22	5,000	4.18	20,900	Sale
TNR	Miss SIRINAN DARARATTANAROJNA	Common Share	09-06-22	30,000	8.60	258,000	Purchase
TRU	Mrs. USA VACHIRASRISOONTREE	Common Share	02-06-22	9,000	5.00	45,000	Sale
TRU	Mrs. USA VACHIRASRISOONTREE	Common Share	06-06-22	69,000	6.40	441,600	Sale
TRUBB	Mr. VORATHEP WONGSASUTHIKUL	Warrant	09-06-22	31,000	0.45	13,950	Sale
UVAN	Mr. SANTI SUANYOT	Common Share	10-06-22	20,000	9.20	184,000	Purchase
WHART	Miss JAREEPORN JARUKORNSAKUL	Units	09-06-22	200,000	10.00	2,000,000	Purchase
WHART	Mr. CHAIWAT MANKONGDEE	Units	10-06-22	7,500	9.95	74,625	Purchase
					Total	Purchase	86,290,586
						Sale	21,970,995
						Net	64,319,591

### 2. 12-month cumulative net buy/sell for SCBS-covered stocks with activity as of last close

#### SPALI



## Corporate calendar

June				
Monday	Tuesday	Wednesday	Thursday	Friday
13	14	15	16	17
<b>PD</b> AMATAR Bt0.155 YGG Bt0.109 <b>Share listing</b> CHO 8,291,873 Shares III 20,129,138 Shares NEWS 30,000,000,000 Shares	<b>XD</b> TIPH Bt1.3 <b>PD</b> B-WORK Bt0.1771 FUTUREPF Bt0.26 <b>Sector change</b> ICC to "Commerce" JR to "Energy & Utilities" NOVA to "Energy & Utilities" TH to "Finance & Securities"	<b>XD</b> 3K-BAT Bt0.06 <b>PD</b> ALLY Bt0.162 THE Bt0.1 WHART Bt0.1915	<b>XW</b> VIBHA 12 : 1 <b>XE</b> MILL-W4 1 : 1.434 @Bt1.534 <b>PD</b> BKKCP Bt0.15 BOFFICE Bt0.1753 IVL Bt0.4 TIF1 Bt0.142	<b>PD</b> CPTGF Bt0.19 IMPACT Bt0.05 KBSPIF Bt0.238 TFFIF Bt0.087 TTLPF Bt0.422
20	21	22	23	24
		<b>PD</b> HPF Bt0.108 MJLF Bt0.145 M-STOR Bt0.1 WHABT Bt0.166	<b>XD</b> TTT Bt0.5 <b>PD</b> M-II Bt0.148 MIT Bt0.175	<b>PD</b> HREIT Bt0.1556 MNIT Bt0.013 MNIT2 Bt0.045 MNRF Bt0.013 TIPH Bt1.3
27	28	29	30	
		<b>XW</b> META 21 : 5		

July				
Monday	Tuesday	Wednesday	Thursday	Friday
				1
				<b>XW</b> ALPHAX 10 : 1
4	5	6	7	8
			<b>XR</b> GSC 1 : 1 @Bt3.06 <b>XW</b> GSC 2 : 1	
11	12	13	14	15
<b>XD</b> STANLY Bt8.5 <b>XW</b> ECL 3 : 1		<b>Asanha Bucha Day</b>	<b>XE</b> 7UP-W4 1 : 1 @Bt2.25	
18	19	20	21	22
		<b>PD</b> AEONTS Bt2.65		
25	26	27	28	29
	<b>XD</b> VGI Bt0.02	<b>PD</b> STANLY Bt8.5	<b>H.M. King Maha Vajiralongkorn Phra Vajiraklaochaoyuhua's Birthday</b>	<b>Additional special holiday</b>

XD - Cash Dividend  
XD(ST) - Stock Dividend

PD - Payment Date  
XR - Rights for Common

XW - Rights for Warrant  
XT - Rights for Transferable Subscription Right

XE - Warrant Exercise  
CW - Capital write-down

SP - Suspension

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