



Market today

“Limited upside around 1,600, pressured by China-US tension.”

The SET is seen to have short-term limited upside at 1,600 and is likely to then slow down to reduce the heat due to political tension between China and the US after the US House Speaker visited Taiwan, making China unhappy as well as continued concerns over a recession. Supports are at 1,580 and 1,570, in that order.



Today's highlights

- US House Speaker Nancy Pelosi visited Taiwan, causing tension between China and the US, which will pressure stock markets in Asia for the short term.
- The NBTC has received the report regarding TRUE-DTAC merger deal today, with discussions expected on August 10. Consumers have signed a petition objecting to the deal, expecting stock prices to be volatile in a short term.
- The TNSC forecasts good recovery for Thai exports in the second half of this year and is prepared to raise its target for export growth this year to 10% from 6-8%.



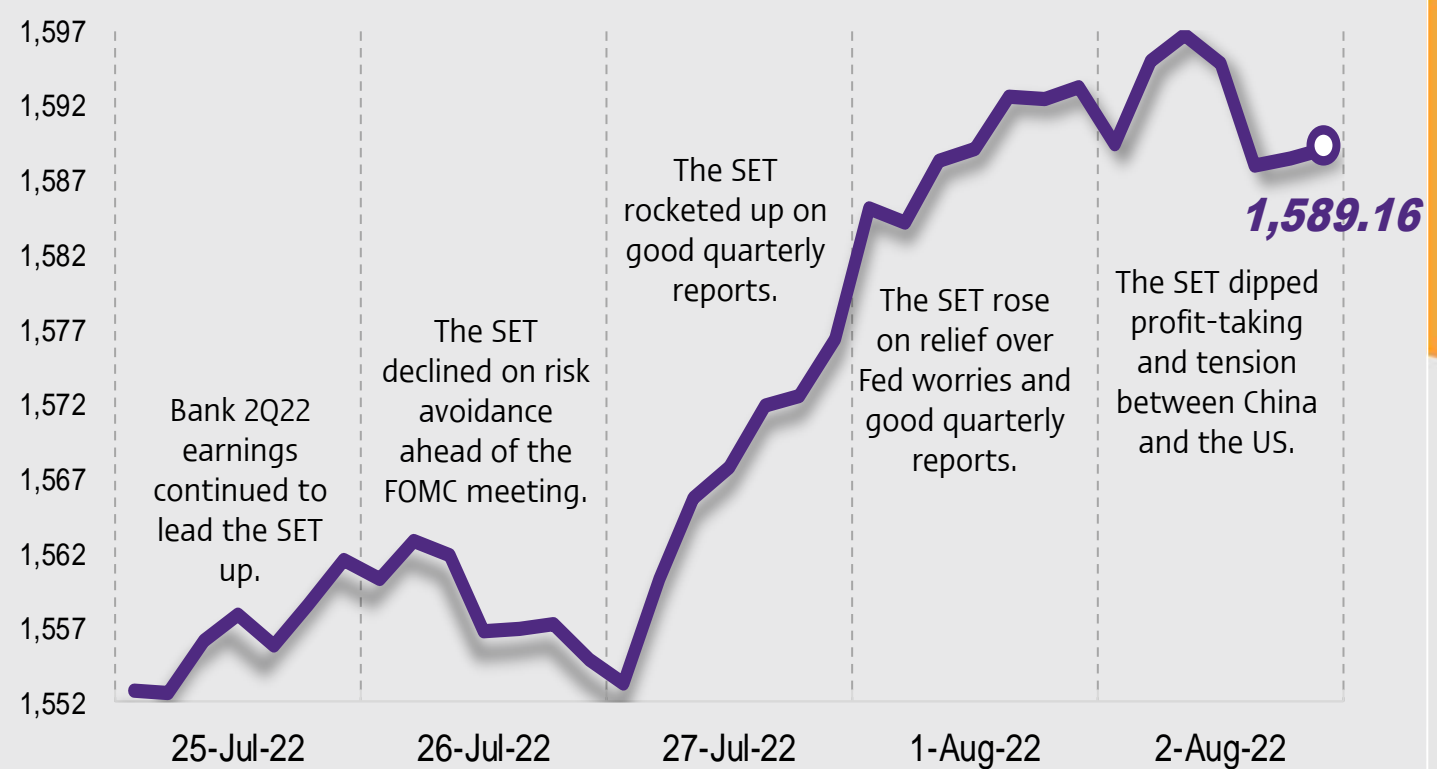
Strategy today

The SET will find it difficult to make a strong recovery given the poor macro economic view, the negative effect on purchasing power from high inflation and uncertainty from China, whose COVID case numbers continue rising. In the immediate term, the SET will be volatile as we enter earnings season, which generally leads to speculation on 2Q22 quarterly results. We recommend a “selective buy” in stocks with specific positive drivers and good profit recovery momentum.

See the end of this report for disclaimer

Support - Resistances

1580/1570 – 1600/1620



Trading today

Weekly portfolio: As the market is entering quarterly report season, we recommend stocks with specific positive drivers and good profit momentum:

- 1) stocks with good previews and likely to see forecasts raised after 2Q22 is reported – BCP, AWC and ERW;
- 2) stocks whose performance is expected to have already passed bottom, whose earnings momentum will improve from 2Q22 and whose valuation is inexpensive– IVL, KCE, DELTA and MTC.

In the short term, we recommend avoid or be cautious in stocks with negative factors pressuring earnings and stock prices:

- 1) commodity stocks such as palm oil (UVAN, UPOIC, VPO, CPI and LST) as palm oil is still in a downward trend resulting from the release of more products from Indonesia and Malaysia, and wheat and cassava starch (UBE, TMILL and TWPC) after Ukraine resumed exports of grains;
- 2) stocks affected by higher policy risks in a partner country like Myanmar such as CBG and OSP; and
- 3) stocks whose forecasts may be cut on pressure from high expectations - ASP, MST, NRF, OSP and DTAC.



Daily focus

HMPRO: Expects 3Q22 earnings to grow YoY, supported by improving SSS, a wider margin and higher rental income; its 2022 SSS growth target for the HomePro stores is 5-7% YoY and it is engaging in aggressive expansion, planning to open seven new stores (+10% to selling space) in 2H22.

BLA: is a stock which benefits from the upward trend of interest rate while in the short term stock price is seen to have a chance of recovery or rebound as US 10-year bond yield recently recovered to a level of 2.74% (+17.5 bps). From 2Q22, earnings are expected to grow both YoY and QoQ.

Today's reports

GLOBAL – 2Q22: In line with market estimates

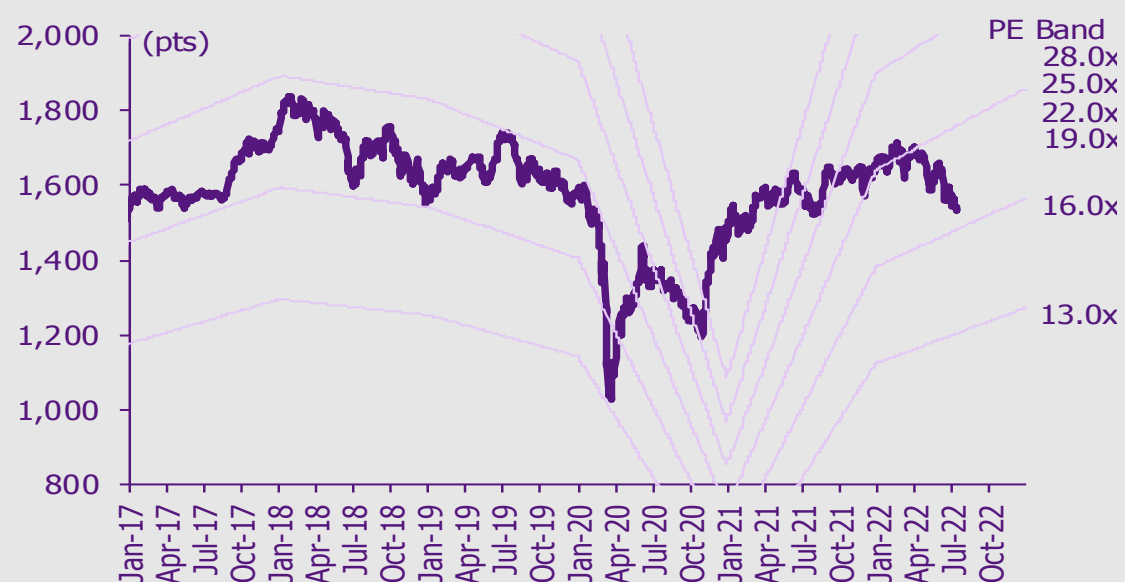
HMPRO – Accelerating growth YoY in 3Q22F

MST – 2Q22: Poorer, tagging weaker capital market

What to watch

Date	Event
1 Aug	Economic release: JP/EU – Final manufacturing PMI for Jul, EU – Unemployment rate for Jun, US – ISM manufacturing PMI for Jul Event: OPEC-JMMC meetings
2 Aug	Economic release: EU – PPI for Jun, US – JOLTS job openings
3 Aug	Economic release: JP/EU – Final services PMI for Jul, US – ISM services PMI for Jul, crude oil inventories, ADP non-farm employment change for Jul, EU – Retail sales for Jun
4 Aug	Economic release: US – Unemployment claims, trade balance for Jun
5 Aug	Economic release: JP – Household spending for Jun, US – Average hourly earnings, non-farm employment change and unemployment rate for Jul

SET Index movement



See the end of this report for disclaimer

SET index series

Index	2 Aug (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,589.16	(4.08)	(0.26)	59,464.45
SET50	965.65	0.12	0.01	31,560.22
SET100	2,185.89	(0.19)	(0.01)	40,091.56
sSET	1,032.37	(4.18)	(0.40)	2,101.00
SETCLMV	997.57	0.22	0.02	21,527.42
SETHD	1,151.41	(0.54)	(0.05)	13,330.84
SETTHSI	1,007.11	(0.18)	(0.02)	31,935.94
SETWB	980.34	(0.93)	(0.09)	10,263.67
mai	596.75	(1.60)	(0.27)	7,161.06

Trading summary by investor type

(Btmn)	2 Aug	WTD	MTD	YTD
Foreign				
Net	2,683	4,536	4,536	121,887
Breakdown (%)	47.93	47.60	47.60	47.15
Institution				
Net	(2,510)	(1,931)	(1,931)	(100,744)
Breakdown (%)	9.98	10.63	10.63	7.91
PropTrade				
Net	193	7	7	1,030
Breakdown (%)	8.65	8.23	8.23	8.58
Individual				
Net	(365)	(2,612)	(2,612)	(22,173)
Breakdown (%)	33.44	33.53	33.53	36.36

% of total trade value for each investor type

S50 futures trading by foreign investors

(Contract)	2-Aug	WTD	MTD	YTD
Foreign	27,766	47,836	47,836	53,069
Institution	(3,806)	2,135	2,135	7,047
Customer	(23,960)	(49,971)	(49,971)	(60,116)

Bond trading by foreign investors

(Btmn)	2-Aug	WTD	MTD	YTD
Buy	4,296	11,978	11,978	695,454
Sell	3,836	6,327	6,327	585,025
Net	460	5,652	5,652	110,428

Investment Strategy Department

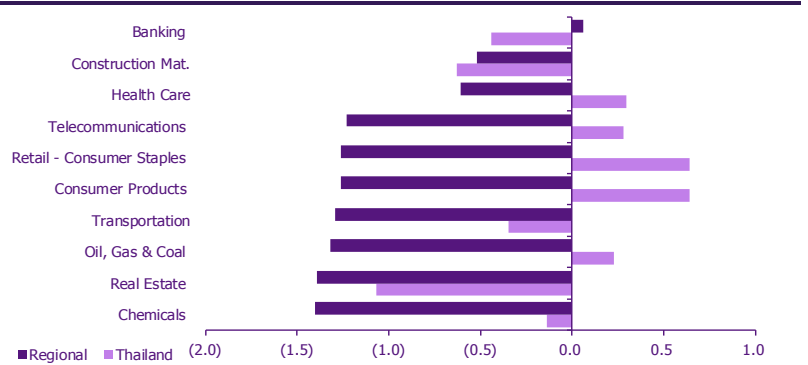
Market update

Global market movement

	2-Aug	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	22F	23F	22F	23F	22F	23F	22F	23F
S&P 500		4,091	(27.44)	(0.7)	(0.9)	(0.9)	(14.2)	18.0	16.7	17.5	7.8	3.8	3.4	22.8	22.5
Euro Stoxx 600		436	(1.39)	(0.3)	(0.5)	(0.5)	(10.6)	12.3	11.8	27.2	4.2	1.7	1.6	12.2	11.8
Japan		27,595	(398.62)	(1.4)	(0.7)	(0.7)	(4.2)	15.4	14.4	2.1	6.6	1.6	1.5	9.7	10.0
Hang Seng		19,689	(476.63)	(2.4)	(2.3)	(2.3)	(15.8)	10.2	8.9	(26.7)	15.0	1.1	1.0	11.3	11.2
MSCI Asia x J		635	(7.31)	(1.1)	(1.2)	(1.2)	(19.6)	12.5	11.4	(0.6)	10.0	1.5	1.3	11.7	11.5
Philippines		6,362	50.27	0.8	0.7	0.7	(10.7)	15.5	12.9	20.3	20.1	1.5	1.3	8.3	9.5
Indonesia		6,988	19.37	0.3	0.5	0.5	6.2	16.5	15.4	54.5	7.0	2.0	1.9	(7.1)	(6.9)
Malaysia		1,495	(7.02)	(0.5)	0.2	0.2	(4.6)	14.4	13.8	(0.4)	4.2	1.5	1.4	10.2	11.3
Thailand		1,589	(4.08)	(0.3)	0.8	0.8	(4.1)	16.2	14.8	13.6	9.1	1.6	1.5	8.4	9.0
Asean 4 - simple avg.				0.1	0.6	0.6	(3.3)	15.6	14.2	22.0	10.1	1.7	1.5	4.9	5.7
China		3,186	(73.69)	(2.3)	(2.1)	(2.1)	(12.5)	10.9	9.6	18.5	13.4	1.3	1.2	11.1	10.9
India		58,136	20.86	0.0	1.0	1.0	(0.2)	21.2	18.3	17.6	15.8	3.2	2.9	15.3	15.3
Singapore		3,239	0.40	0.0	0.9	0.9	3.7	12.7	11.2	10.7	13.5	1.1	1.0	8.9	9.8
Taiwan		14,747	(234.46)	(1.6)	(1.7)	(1.7)	(19.1)	10.1	10.7	10.0	(5.1)	1.9	1.7	21.3	18.2
Korea		2,440	(12.63)	(0.5)	(0.5)	(0.5)	(18.1)	9.7	9.0	4.3	8.1	0.9	0.9	7.0	11.4
Others				(0.9)	(0.5)	(0.5)	(9.2)	13.0	11.8	12.2	9.2	1.7	1.5	12.7	13.1

Regional sector movement

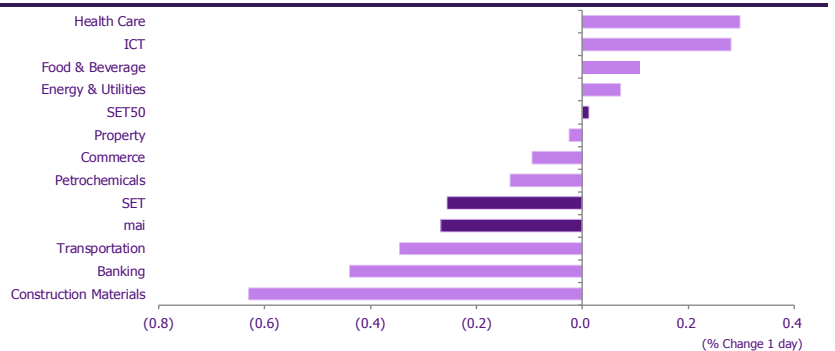
	Price performance (%) *			
	2-Aug	WoW	MoM	YTD
Banking	0.06	1.45	0.00	(10.55)
Chemicals	(1.40)	1.51	3.47	(3.84)
Construction Mat.	(0.52)	1.83	2.77	(6.17)
Consumer Products	(1.26)	(0.69)	(0.55)	(5.45)
Health Care	(0.61)	(0.47)	0.09	(14.30)
Oil, Gas & Coal	(1.32)	0.31	0.34	(1.55)
Real Estate	(1.39)	(4.68)	(9.77)	(19.88)
Retail - Consumer Staples	(1.26)	(0.69)	(0.55)	(5.45)
Telecommunications	(1.23)	0.36	(0.56)	(15.27)
Transportation	(1.29)	(0.25)	(0.50)	(7.21)



* Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

Thailand sector movement

	Price performance (%)			
	2-Aug	WoW	MTD	YTD
Banking	(0.44)	(0.13)	(0.59)	(12.68)
Commerce	(0.09)	0.77	0.27	(5.74)
Construction Materials	(0.63)	(0.94)	(1.70)	(7.61)
Energy & Utilities	0.07	1.64	0.98	(0.94)
Food & Beverage	0.11	2.25	0.79	(3.08)
Health Care	0.30	2.58	1.33	19.76
ICT	0.28	2.64	1.68	(9.37)
Petrochemicals	(0.14)	1.96	1.62	(9.75)
Property	(0.02)	2.70	1.85	0.45
Transportation	(0.34)	2.01	0.87	6.77
SET	(0.26)	2.32	0.81	(4.13)
SET50	0.01	1.60	0.72	(2.53)
MAI	(0.27)	3.86	2.63	2.51



10 Most active stocks by value

Stock	Price (฿)	Value (฿tmn)	Chg (%)
DELTA	490.00	4,672.66	(3.92)
PTTEP	159.00	2,499.19	(0.31)
PTT	35.25	1,889.93	0.00
BANPU	13.10	1,865.73	(1.50)
TLI	14.50	1,855.03	(3.97)
TRUE	4.90	1,790.70	2.51
CPALL	60.00	1,570.25	0.42
SCB	100.50	1,465.58	0.50
KBANK	145.00	1,289.58	0.00
ADVANC	202.00	1,256.93	0.00

Top 10 gainers

Stock	Price (฿)	Value (฿tmn)	Chg (%)
WPH	4.48	527.27	12.56
NTV	45.25	21.50	8.38
ACC	1.44	12.79	8.27
PPPM	0.14	2.79	7.69
RSP	3.00	30.48	5.63
TRITN	0.19	0.54	5.56
TSR	5.00	71.33	5.04
3K-BAT	73.25	0.01	5.02
CMR	2.94	27.67	5.00
KEX	23.80	231.50	4.85

Top 10 losers

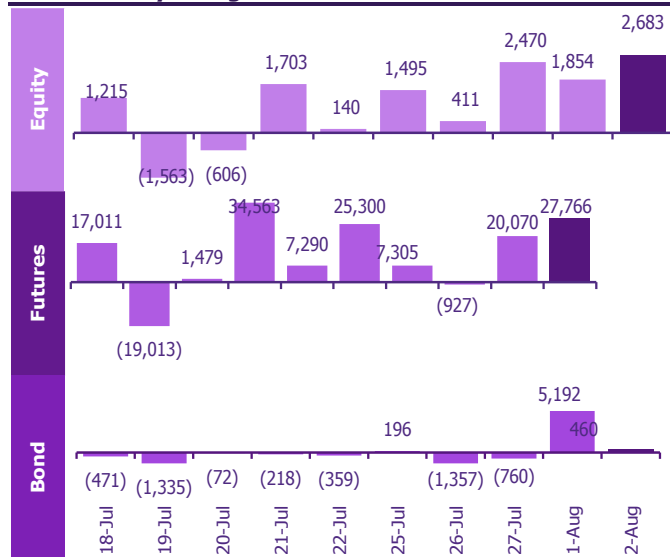
Stock	Price (฿)	Value (฿tmn)	Chg (%)
SPACK	5.25	104.55	(10.26)
TGPRO	0.25	1.64	(7.41)
TRC	0.28	6.80	(6.67)
NFC	4.98	9.91	(6.04)
TEKA	4.08	84.59	(5.99)
MATCH	2.08	5.38	(5.45)
WGE	1.56	7.88	(5.45)
JTS	99.00	132.20	(5.26)
TEAM	4.44	38.74	(5.13)
TWP	4.08	31.97	(4.67)

Fund flow monitor

Regional foreign fund flows to equity

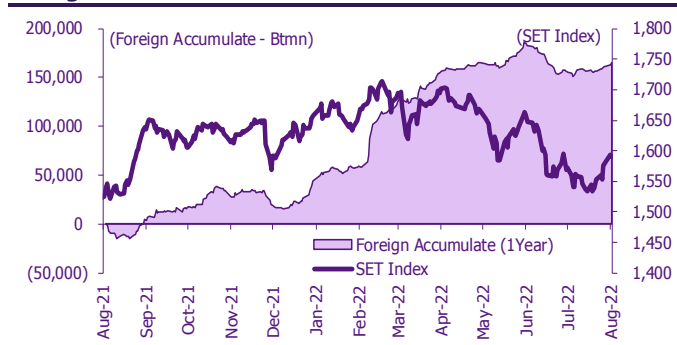
(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
Daily									
2-Aug-22	74	60	1		16		(692)	150	
1-Aug-22	51	61	(5)	10	28	675	(281)	123	
29-Jul-22		42	35	5	(1)	185	528	310	
28-Jul-22		(1)	(3)	14	29	809	(159)	310	
27-Jul-22	67	3	(2)	10	26	(12)	233	(55)	
Weekly									
WTD	126	121	(5)	10	44	675	(973)	273	3,435
29-Jul-22	119	130	10	30	63	750	417	544	0
22-Jul-22	24	3	(14)	34	24	1,194	(104)	733	0
15-Jul-22	(31)	(109)	(46)	(6)	(51)	(638)	(617)	75	3,435
8-Jul-22	37	(169)	(26)	(27)	(45)	(109)	35	350	3,867
Monthly									
MTD	126	121	(5)	10	44	675	(973)	273	0
Jul-22	128	(150)	(80)	28	(18)	836	(626)	1,363	3,675
Jun-22	(841)	(501)	(207)	(291)	89	(6,342)	(7,724)	(4,796)	(9,556)
May-22	592	(243)	(350)	18	138	(4,871)	57	170	(1,993)
YTD	3,695	4,239	(860)	1,498	101	(27,045)	(35,668)	(14,451)	4,248

Thailand daily foreign net flows

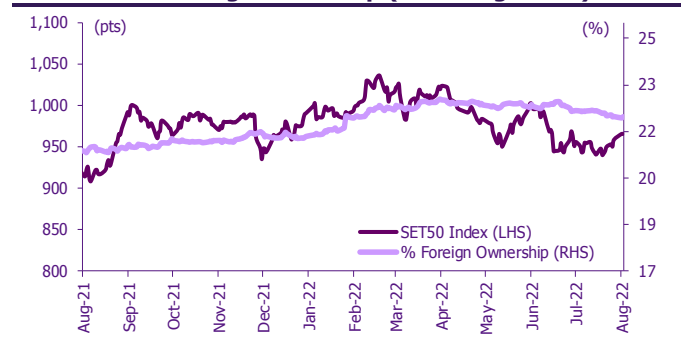


	Equity (Btmn)	SET50 futures (Contract)	Bond (Btmn)*	Bond (Btmn)
Daily				
2-Aug-22	2,683	27,766	5,334	460
Weekly				
WTD	4,536	47,836	9,198	5,652
27-Jul-22	4,376	31,678	6,042	(1,921)
22-Jul-22	889	41,330	7,837	(2,455)
15-Jul-22	(1,141)	(71,975)	(13,584)	(1,726)
8-Jul-22	1,344	13,614	2,570	1,901
Monthly				
MTD	4,536	47,836	9,198	5,652
Jul-22	4,721	33,437	6,426	(3,593)
Jun-22	(29,387)	(101,334)	(19,303)	(14,819)
May-22	20,284	109,007	21,576	30,012
Quarterly				
QTD	1,765	(59,103)	(11,018)	22,811
1Q22	110,864	30,899	6,488	85,559
4Q21	28,128	44,270	8,986	110,523
3Q21	(443)	6,232	1,282	21,383
2Q21	(46,593)	(7,583)	(994)	76,603
YTD	121,887	53,069	11,094	110,428
2021	(48,578)	27,284	6,522	212,522
2020	(264,386)	7,645	968	(35,245)

Foreign net flow and SET movement



SET50 and its foreign ownership (excluding NVDR)



Foreign buy/sell activity monitor

Most foreign holding value change

	Fgn hld (%)	Δ Fgn (M.shares)	Buy* (Btmn)	Sell* (Btmn)
KBANK	41.91	1.54	223	
PTTEP	15.28	0.74	117	
SCC	11.99	0.26	96	
SCB	17.72	0.84	85	
BH	25.34	0.41	75	
BGRIM	39.86	1.87	73	
PTTGC	12.65	1.48	67	
AOT	8.95	0.90	64	
TTB	27.20	48.38	57	
BANPU	9.23	3.87	51	
CPALL	33.02	(4.28)	(257)	
PTT	8.60	(4.90)	(173)	
MTC	7.40	(2.51)	(122)	
BTS	22.19	(9.14)	(79)	
COM7	5.30	(1.53)	(50)	
CPN	23.53	(0.75)	(49)	
BBL	24.31	(0.35)	(47)	
HMPRO	13.31	(3.33)	(45)	
KKP	14.34	(0.67)	(44)	
TIDLOR	39.14	(1.24)	(36)	
CPALL			443	PTTEP (426)
AOT			317	COM7 (101)
PTT			313	CPN (97)
SCB			303	JMART (78)
DELTA			281	EGCO (55)
ADVANC			267	ESSO (44)
BH			244	KBANK (40)
BANPU			236	TOP (36)
DTAC			150	PTG (35)
IVL			138	AP (35)

Top-5 NVDR net buy/sell

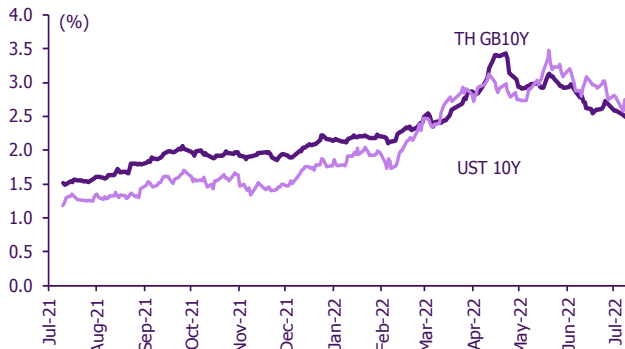
* SCBS Investment Research estimates

Multi-asset price update

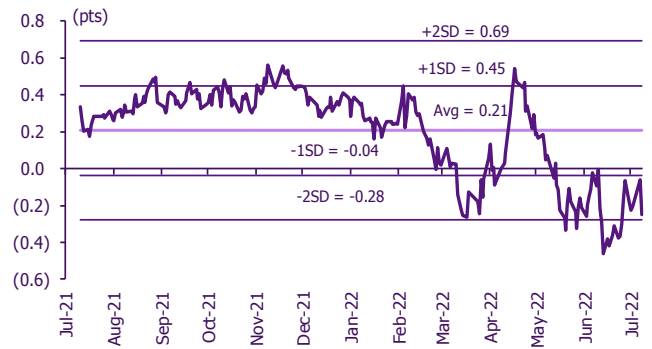
Key indicator update

	Close	2-Aug	WoW	MoM	YoY	YTD
Financial market condition						
VIX Index	23.93	4.77	(3.08)	(10.37)	22.97	38.97
Europe CDS (bps)	103.954	2.80	(9.46)	(16.36)	57.46	56.07
LIBOR OIS Spread (bps)	0.17504	(2.91)	(2.03)	7.37	13.93	8.49
TED Spread (bps)	0.3666	(12.66)	4.78	(28.76)	28.34	18.79
Exchange rate						
Dollar Index	106.34	0.89	(0.80)	1.16	15.51	11.16
USD/THB	36.20	0.19	(1.43)	1.85	10.04	9.03
EUR/USD	1.02	(0.93)	0.46	(2.53)	(14.33)	(10.58)
USD/JPY	133.19	1.20	(2.73)	(1.47)	21.49	15.75
Bond: (Change in basis points)						
TH Gov Bond 2Y	1.65%	(3.86)	(12.03)	(7.85)	115.04	99.96
TH Gov Bond 10Y	2.50%	(1.71)	(8.36)	(35.90)	93.02	59.97
US Gov Bond 2Y	3.06%	19.90	0.83	23.83	288.49	232.88
US Gov Bond 10Y	2.74%	18.03	(6.94)	(13.55)	156.01	122.21
Commodities						
CRB Index	580.95	0.00	0.36	(1.48)	2.99	0.46
Gold (US\$/oz)	1,759.93	(0.64)	2.54	(2.77)	(2.86)	(3.79)
Gross Refining Margin (US\$/bbl)	20.97	34.94	2.89	(13.17)	n.m.	243.21
Dubai Crude (US\$/bbl)	103.12	0.00	0.45	8.94	41.45	40.91
NYMEX Crude (US\$/bbl)	94.42	0.56	(0.59)	(12.92)	32.50	94.92
Baltic Dry Index (pts)	1,817.00	(2.94)	(11.84)	(17.93)	(44.64)	(18.04)

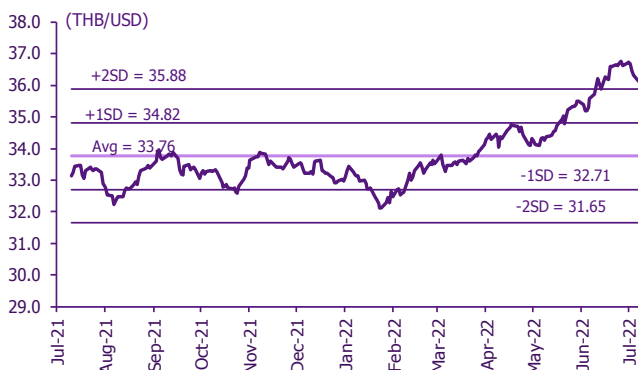
Thai and US 10-year government bond yield



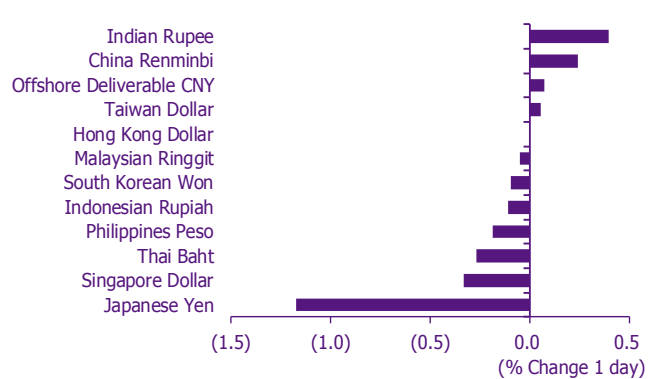
Thai and US 10-year government bond spread



THB/USD exchange rate



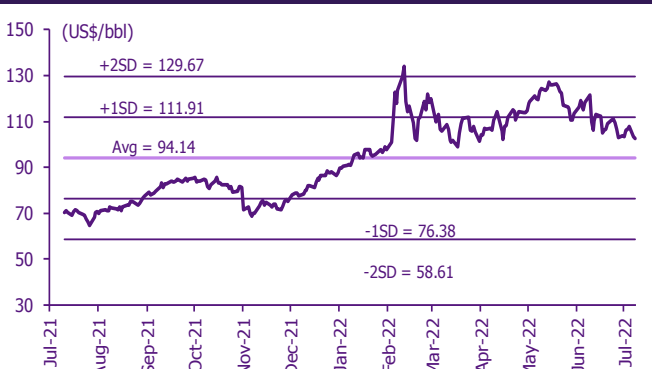
Regional foreign exchange rate spot return



Gold



Brent crude



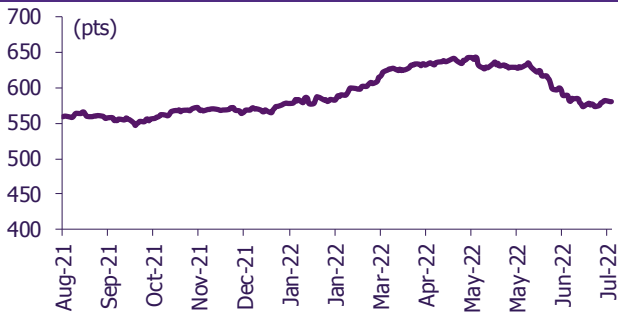
Commodities daily price update

	As of 2-Aug-22	-1W %	Avg. Price QTD in 3Q22	% QoQ	% YoY	Avg. Price in '21	% YoY	Avg. Price in '22	% YoY	Update
CRB Index	580.95	1.0	580.35	(7.9)	4.0	535.54	36.83	611.36	14.2	Daily
Energy Prices										
Crude Oil - Dubai (US\$/bbl)	102.59	0.8	106.32	(2.4)	49.0	68.86	63.18	103.45	50.2	Daily
Brent Crude (US\$/bbl)	102.66	(1.0)	108.40	(3.9)	48.5	70.52	66.54	106.57	51.1	Daily
West Texas Int. Cushing (US\$/bbl)	94.42	(5.2)	99.73	(8.4)	36.6	68.06	72.51	101.61	49.3	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	117.34	7.7	115.18	(2.9)	57.8	71.82	61.89	112.03	56.0	Daily
Natural Gas Henry Hub (US\$/mmBTU)	7.69	(11.0)	7.11	(5.8)	111.2	3.12	29.88	6.22	99.5	Daily
Coal Price NEX (US\$/MT)	435.52	2.4	416.48	12.2	156.4	138.28	135.73	335.62	142.7	Friday
Oil Product Prices and Gross Refinery Margin										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	129.17	(2.3)	138.50	(6.6)	75.8	76.20	52.83	131.26	72.3	Daily
Gas Oil - Dubai (US\$/bbl)	26.58	(12.5)	32.18	(18.2)	333.0	7.34	(4.17)	27.81	278.8	Daily
Gasoline, 92 RON Spot (US\$/bbl)	103.60	(3.9)	113.96	(23.1)	41.8	76.66	75.97	122.31	59.6	Daily
Gasoline - Dubai (US\$/bbl)	1.01	(83.3)	7.64	(73.1)	(15.1)	7.80	472.22	18.86	141.9	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	78.02	2.3	78.53	(47.0)	21.9	61.57	60.99	90.30	46.6	Daily
Fuel Oil - Dubai (US\$/bbl)	(24.57)	(3.9)	(27.79)	209.1	300.4	-7.29	84.36	(13.16)	80.6	Daily
Jet Kerosene - Spot Price (US\$/bbl)	123.76	(2.8)	133.10	(6.4)	76.9	73.98	60.45	126.53	71.0	Daily
Jet Kerosene - Dubai (US\$/bbl)	21.17	(17.2)	26.77	(19.4)	588.3	5.12	31.00	23.08	350.7	Daily
SG Dubai Hydrocracking Refinery Margin (US\$/bbl)	15.54	(23.7)	19.24	(32.7)	1,649.5	2.00	467.16	18.98	850.5	Daily
Olefins Product Prices and Spread										
Ethylene, FOB Japan Spot (US\$/MT)	860	0.0	895	(20.0)	(8.6)	1,010	39.56	1,101	9.1	Tuesday
Ethylene Spread (US\$/MT)	112	14.5	116	231.7	(61.8)	361	5.77	234	(35.1)	Daily
Propylene (Olefins), FOB Japan Spot (US\$/MT)	905	0.0	930	(14.7)	(4.1)	1,005	27.27	1,068	6.3	Tuesday
Propylene Spread (US\$/MT)	157	10.0	151	(27.4)	(48.6)	356	(12.55)	201	(43.5)	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	748	(1.9)	779	(11.7)	15.2	649	69.72	867	33.7	Daily
Polyolefins Prices and Spread										
Polye HDPE SE Asia (US\$/MT)	1,160	0.0	1,195	12.5	(63.5)	1,179	33.19	1,294	9.8	Tuesday
HDPE-Naphtha Spread (US\$/MT)	412	3.6	416	233.3	(9.8)	530	5.43	427	(19.5)	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	1,480	0.0	1,497	(10.3)	(16.8)	1,525	51.71	1,618	6.1	Tuesday
LDPE-Naphtha Spread (US\$/MT)	732	2.0	718	49.8	59.5	876	40.66	751	(14.3)	Daily
PP Film, Spot South East Asia (US\$/MT)	1,110	0.0	1,177	(11.4)	(4.6)	1,298	35.78	1,297	(0.1)	Tuesday
PP Spread (US\$/MT)	362	4.1	398	(10.7)	(28.5)	649	13.18	430	(33.8)	Daily
MEG Prices and Spread										
MEG, CFR South East Asia (US\$/MT)	540	0.0	547	(14.7)	(20.6)	679	(88.71)	647	(4.8)	Tuesday
MEG Spread (US\$/MT)	7	0.0	-8	(89.7)	(110.1)	53	120.79	-36	n.m.	Tuesday
Aromatics Product Prices and Spread										
Paraxylene, FOB USG Spot (US\$/MT)	1,245	0.0	1,471	(3.3)	54.8	894	56.10	1,357	(45.7)	Tuesday
Paraxylene Spread (US\$/MT)	381	(1.7)	576	(4.8)	66.6	310	342.73	486	56.5	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	361	11.2	499	42.6	88.1	241	362.24	314	67.5	Daily
Toluene, FOB Korea Spot (US\$/MT)	950	0.0	1,045	(6.1)	37.5	728	111.96	1,006	(44.7)	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	1,095	0.0	1,141	(9.0)	11.1	931	87.66	1,169	(56.7)	Tuesday
Benzene Spread (US\$/MT)	456	2.3	475	(0.9)	12.4	352	117.03	403	14.5	Daily
Benzene - 92 RON Spread (US\$/MT)	211	20.7	169	104.9	(50.7)	277	122.54	125	(54.8)	Daily
Condensate (US\$/MT)	864	0.8	895	(2.4)	48.0	584	61.01	871	49.2	Daily
PTA Prices and Spread										
PTA, CFR South East Asia (US\$/MT)	870	0.0	900	(8.7)	21.2	705	48.18	916	29.8	Tuesday
PTA Spread (US\$/MT)	36	0.0	-85	153.1	(180.5)	106	15.15	7	(93.8)	Tuesday
PVC Prices and Spread										
PVC, CFR South East Asia (US\$/MT)	1,050	0.0	1,115	(19.9)	(16.4)	1,445	63.60	1,351	(6.5)	Tuesday
Ethylene Spread (US\$/MT)	938	(1.5)	1,000	(10.0)	(3.1)	1,084	99.99	1,117	3.0	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	455	0.0	531	(20.0)	(26.1)	734	140.72	720	(1.8)	Tuesday
Metal										
Gold (US\$/Troy Ounce)	1,760	2.4	1,740	(7.1)	(2.8)	1,799	1.56	1,855	3.1	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	7,755	3.6	7,568	(20.6)	(19.4)	9,293	49.95	9,422	1.4	Daily
Silver Future (US\$/Troy Ounce)	20	8.7	19	(16.0)	(21.9)	25	n.a.	23	(8.4)	Daily
China Composite Steel Prices (CNY/MT)	4,377	1.8	4,425	(15.4)	(23.9)	5,473	35.91	5,100	(6.8)	Daily
Agriculture Prices										
Malaysian Crude Palm Oil Spot Price(MYR/MT)	4,157	9.7	4,080	(37.5)	(8.3)	4,443	59.82	5,997	35.0	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	171	(2.5)	182	(13.7)	(1.8)	209	18.21	207	(1.0)	Daily
Sugar #11 (US\$/LB)	18	1.0	18	(5.4)	4.7	16	29.55	19	15.2	Daily
Freight Rate										
Baltic Freight Index: BDIY	1,872	(11.4)	2,059	(18.3)	(44.9)	2,921	173.99	2,249	(23.0)	Daily
Baltic Supramax Index: BSI58	1,928	(7.3)	2,095	(20.2)	(32.9)	2,424	224.85	2,403	(0.9)	Daily

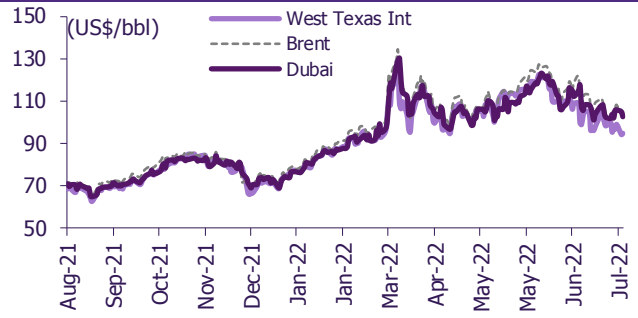
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Commodities daily chart update

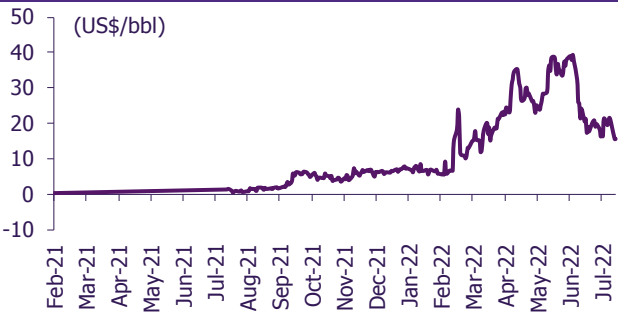
CRB US Spot All Commodities Price Index



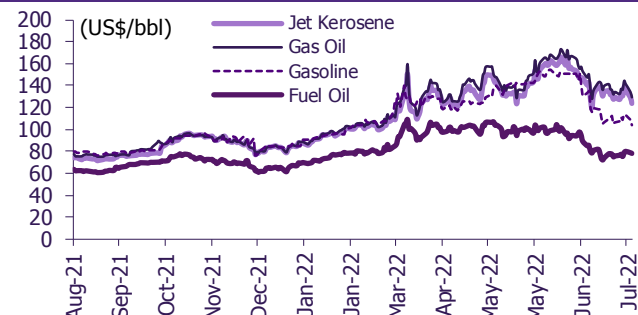
Crude prices



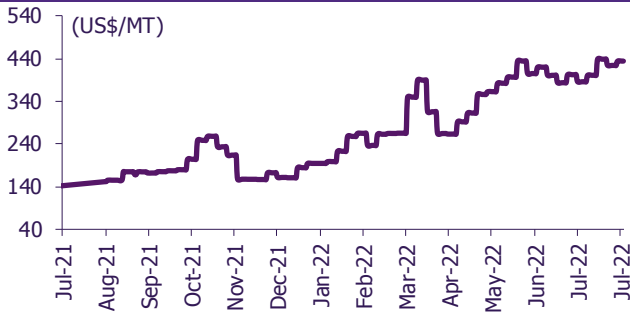
SG Dubai Hydrocracking Refinery Margin



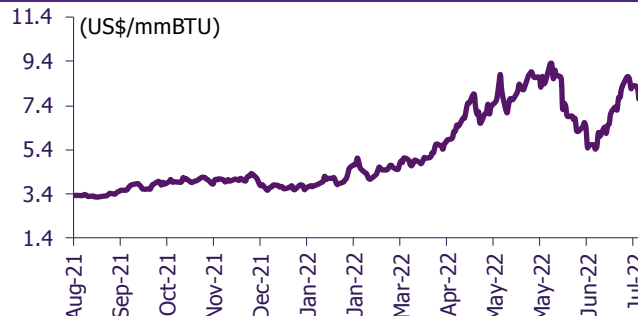
Oil product prices



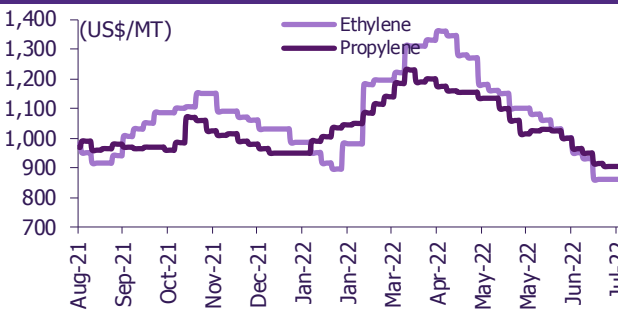
Coal price (NEX)



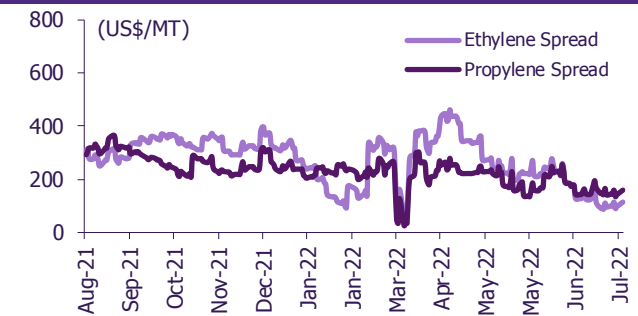
Natural gas prices (Henry hub)



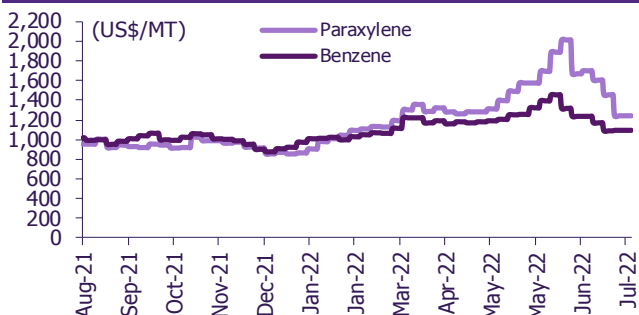
Olefins prices



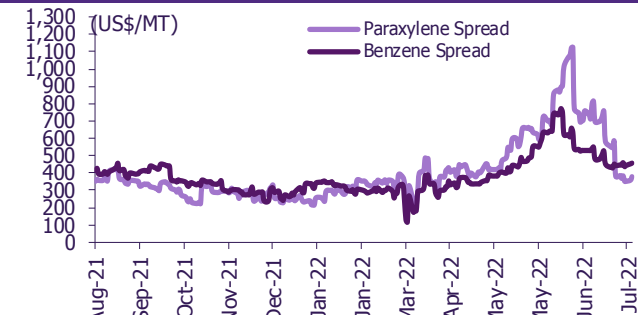
Olefins spreads



Aromatics prices

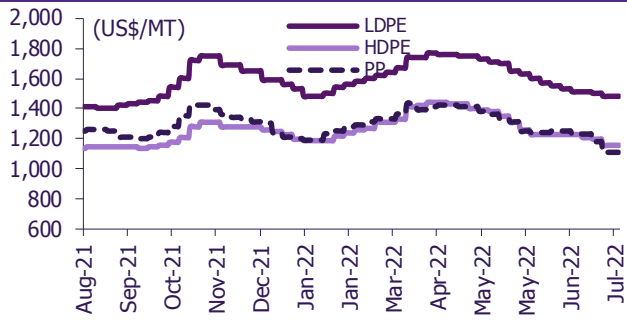


Aromatics spreads

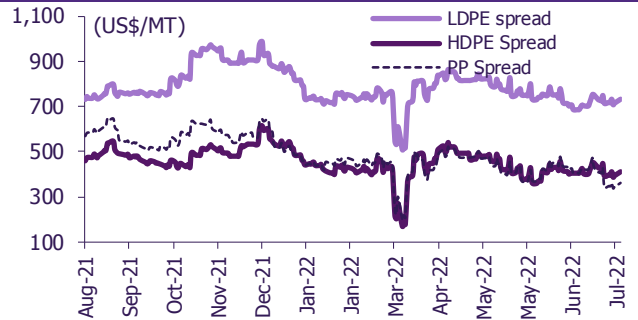


Commodities daily chart update

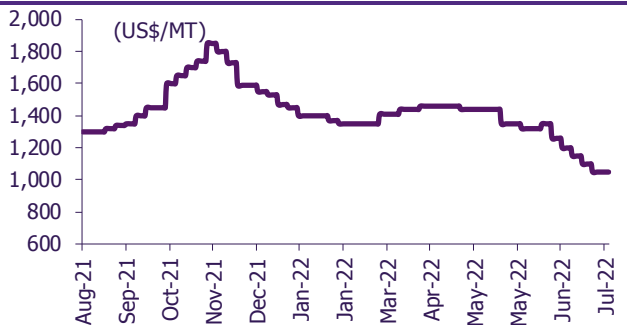
Polyolefins prices



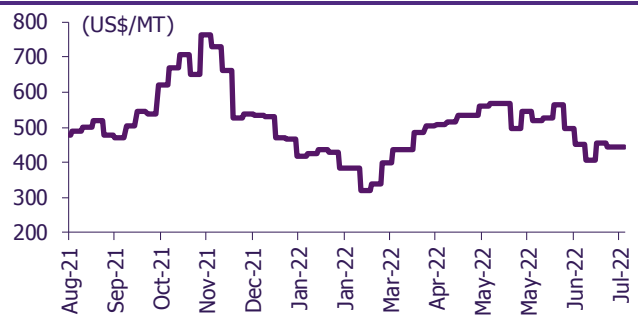
Polyolefins-Naphtha spreads



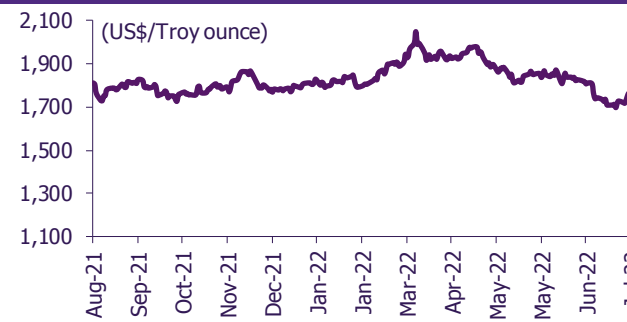
PVC price



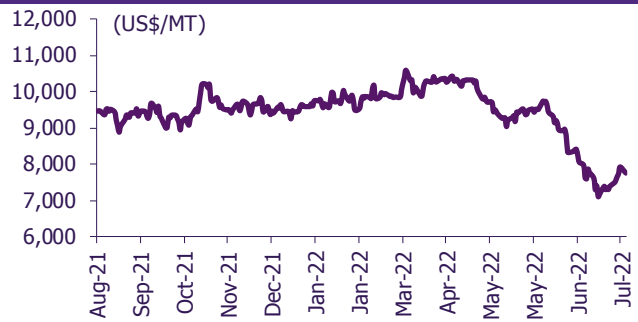
PVC spread



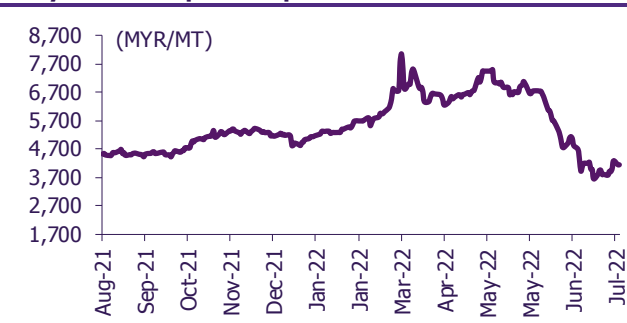
Gold price



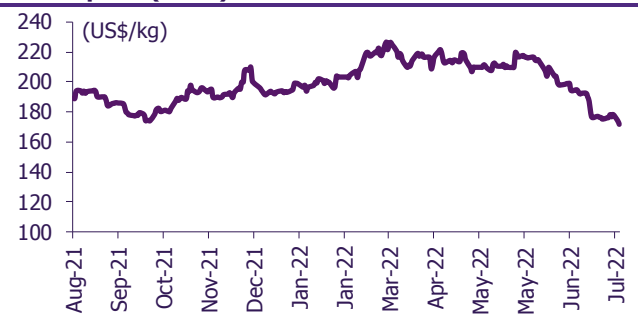
LME copper price



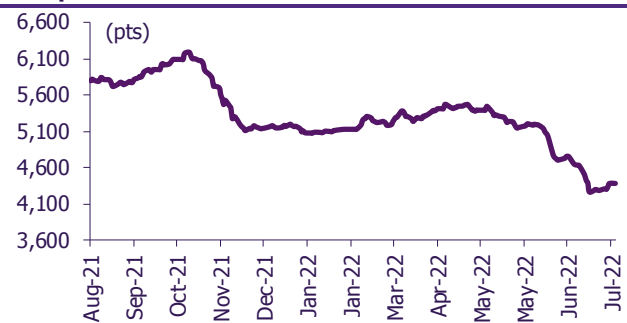
Malaysian crude palm oil price



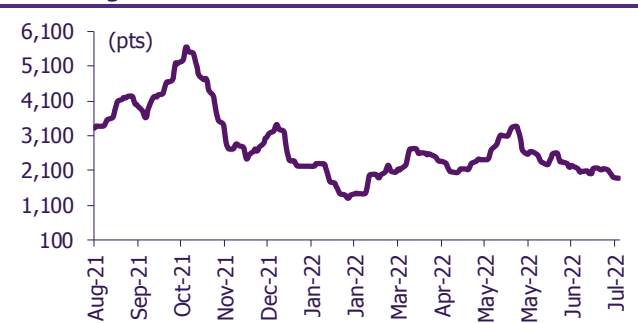
Rubber price (RSS3) futures



Steel price index



Baltic freight index



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 2-Aug-22	Gap between last close and short	Short sale volume comparing with main board
DUSIT	37,100	404,390	10.90	10.90	0.00	29.80
TTW	265,300	2,772,230	10.45	10.40	0.48	25.56
GFPT	897,300	13,507,900	15.05	15.00	0.36	23.10
AIE	66,400	219,120	3.30	3.28	0.61	22.89
DCC	1,176,100	3,316,602	2.82	2.80	0.71	21.82
KSL	757,500	2,719,182	3.59	3.56	0.83	21.07
TOP-R	1,082,200	55,603,275	51.38	51.25	0.25	20.47
CBG-R	515,600	58,879,400	114.20	113.50	0.61	20.00
SCC-R	621,200	226,539,600	364.68	364.00	0.19	19.52
EPG	522,000	5,016,785	9.61	9.55	0.64	19.45
COM7-R	3,214,600	104,335,225	32.46	32.50	(0.13)	19.05
AIT	507,800	3,023,075	5.95	5.90	0.90	18.87
GUNKUL-R	10,470,500	55,666,610	5.32	5.25	1.27	18.31
AH	48,900	1,053,890	21.55	21.50	0.24	18.13
MINT-R	985,800	33,100,875	33.58	33.75	(0.51)	17.15
NOBLE-R	144,300	653,700	4.53	4.54	(0.22)	17.13
HANA-R	1,944,200	89,269,600	45.92	45.75	0.36	16.99
STEC-R	344,500	4,168,450	12.10	12.20	(0.82)	16.79
GPSC-R	1,073,700	73,822,400	68.76	69.00	(0.35)	16.42
STA-R	594,000	13,045,830	21.96	21.80	0.75	16.18
HTC	7,800	228,150	29.25	29.00	0.86	15.76
IRPC	5,632,200	18,776,156	3.33	3.34	(0.19)	15.71
PTTGC-R	932,300	41,963,350	45.01	45.25	(0.53)	15.65
CKP	503,600	2,669,080	5.30	5.35	(0.93)	15.48
BA	425,900	4,262,475	10.01	9.95	0.58	15.24
SENA	168,500	650,628	3.86	3.86	0.03	15.03
THG-R	591,500	37,879,175	64.04	65.00	(1.48)	13.73
MTC-R	985,100	47,418,275	48.14	48.75	(1.26)	13.72
WHA-R	3,272,700	9,948,732	3.04	3.04	0.00	13.44
TASCO	130,100	2,100,410	16.14	16.20	(0.34)	13.12
KCE-R	1,315,300	85,156,650	64.74	64.50	0.38	12.82
OR	2,335,900	62,013,975	26.55	26.75	(0.75)	12.80
BJC-R	396,500	13,061,000	32.94	33.25	(0.93)	12.47
CPN-R	1,107,900	72,367,825	65.32	65.75	(0.65)	12.04
TQM-R	207,000	9,675,425	46.74	47.00	(0.55)	12.04
VGI-R	1,319,900	5,759,618	4.36	4.34	0.55	11.73
SIRI	2,036,000	2,036,000	1.00	1.00	0.00	11.65
KKP	662,800	43,194,125	65.17	65.00	0.26	11.59
INTUCH-R	435,500	31,140,875	71.51	71.75	(0.34)	11.57
SAWAD	352,900	17,918,225	50.77	51.00	(0.44)	11.51
SCGP-R	1,271,000	65,758,775	51.74	52.25	(0.98)	11.46
TCAP	255,700	9,820,800	38.41	38.25	0.41	11.42
JAS-R	7,253,900	19,576,462	2.70	2.66	1.46	11.33
TQM	192,600	8,992,050	46.69	47.00	(0.66)	11.20
EA-R	592,500	49,141,675	82.94	82.75	0.23	11.15
SAWAD-R	341,400	17,374,925	50.89	51.00	(0.21)	11.13
BGRIM	1,689,500	65,240,075	38.62	39.00	(0.99)	11.09
SPRC	1,502,300	17,560,560	11.69	11.70	(0.09)	11.06
NETBAY-R	30,000	783,475	26.12	26.00	0.45	11.03
AOT	1,752,300	123,633,375	70.55	70.50	0.08	10.98
TTA-R	987,400	8,855,580	8.97	9.00	(0.35)	10.96
BEM-R	2,730,200	23,926,915	8.76	8.75	0.16	10.96
TOP	563,000	28,977,200	51.47	51.25	0.43	10.65
BGRIM-R	1,618,700	62,356,400	38.52	39.00	(1.22)	10.63
TISCO	332,000	29,745,625	89.60	89.50	0.11	10.45
THANI-R	977,300	4,055,604	4.15	4.18	(0.72)	10.35
AOT-R	1,599,600	112,793,050	70.51	70.50	0.02	10.03
THANI	946,000	3,924,248	4.15	4.18	(0.76)	10.02
GPSC	646,400	44,433,250	68.74	69.00	(0.38)	9.88
CK	335,200	7,035,520	20.99	20.90	0.43	9.85
SCCC-R	12,600	1,916,650	152.12	152.00	0.08	9.65
RATCH-R	566,600	21,836,000	38.54	38.75	(0.55)	9.63
BBL	229,300	30,303,800	132.16	132.00	0.12	9.51
PTT-R	5,102,000	179,782,400	35.24	35.25	(0.04)	9.50
MTC	674,700	32,509,450	48.18	48.75	(1.16)	9.39
BH	265,400	48,935,250	184.38	184.00	0.21	9.39
PSL-R	1,243,600	22,419,940	18.03	18.00	0.16	9.28
WORK	116,800	2,207,000	18.90	18.70	1.05	9.15
STGT-R	1,071,900	17,858,730	16.66	16.70	(0.23)	9.15
BANPU-R	13,047,100	170,469,040	13.07	13.10	(0.26)	9.14
STGT	1,056,300	17,778,000	16.83	16.70	0.78	9.02
CK-R	302,100	6,339,220	20.98	20.90	0.40	8.87
MAJOR	354,900	7,286,020	20.53	20.40	0.64	8.84
JMT-R	581,600	44,360,875	76.27	76.50	(0.30)	8.74
BH-R	244,900	45,064,950	184.01	184.00	0.01	8.66
THCOM	33,500	296,460	8.85	8.85	(0.01)	8.65
RCL	513,500	20,093,400	39.13	39.50	(0.94)	8.64
RATCH	508,300	19,621,475	38.60	38.75	(0.38)	8.64
WHAUP-R	241,300	897,636	3.72	3.72	0.00	8.59
RCL-R	506,200	20,041,075	39.59	39.50	0.23	8.52
PLANB	1,499,900	9,389,310	6.26	6.25	0.16	8.47
KSL-R	300,300	1,077,550	3.59	3.56	0.79	8.35
RJH	192,900	7,667,775	39.75	40.25	(1.24)	8.34
IVL-R	1,010,800	45,055,150	44.57	44.50	0.17	8.06
CPALL-R	2,086,600	125,360,600	60.08	60.00	0.13	7.98
GLOBAL	1,254,500	23,826,810	18.99	18.80	1.03	7.95
AMATA-R	935,700	17,229,420	18.41	18.60	(1.00)	7.86
ROJNA	56,300	352,185	6.26	6.15	1.72	7.69
ADVANC	470,100	95,246,900	202.61	202.00	0.30	7.59
SUPER	2,234,300	1,631,039	0.73	0.72	1.39	7.54

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 2-Aug-22	Gap between last close and short	Short sale volume comparing with main board
BAFS	21,000	588,000	28.00	27.75	0.90	7.52
PTT	3,983,300	140,361,325	35.24	35.25	(0.04)	7.42
BCP-R	250,300	7,400,300	29.57	29.75	(0.62)	7.38
IVL	924,100	41,187,600	44.57	44.50	0.16	7.37
CRC-R	872,900	32,522,600	37.26	37.50	(0.65)	7.22
EGCO-R	103,600	19,229,600	185.61	187.00	(0.74)	7.20
SPRC-R	978,100	11,428,880	11.68	11.70	(0.13)	7.20
PTL-R	35,400	816,610	23.07	22.90	0.73	7.19
BANPU	10,222,100	134,152,050	13.12	13.10	0.18	7.16
BAM-R	3,094,600	53,006,830	17.13	17.20	(0.41)	7.11
GLOBAL-R	1,120,100	21,197,790	18.92	18.80	0.66	7.09
CENTEL	184,700	7,711,225	41.75	41.75	0.00	7.05
BLA	613,400	22,589,950	36.83	37.00	(0.47)	6.99
PTTGC	409,700	18,454,350	45.04	45.25	(0.46)	6.88
PTTEP-R	1,072,200	170,842,700	159.34	159.00	0.21	6.83
BDMS	2,684,200	72,726,800	27.09	27.00	0.35	6.81
GULF	1,099,700	51,958,525	47.25	47.75	(1.05)	6.73
AWC-R	1,255,900	6,342,295	5.05	5.10	(0.98)	6.69
QH-R	986,500	2,091,380	2.12	2.12	0.00	6.68
TISCO-R	210,300	18,839,700	89.58	89.50	0.09	6.62
BJC	208,900	6,839,175	32.74	33.25	(1.54)	6.57
ASP	160,900	495,572	3.08	3.08	0.00	6.56
BEC-R	221,500	2,804,860	12.66	12.60	0.50	6.56
KCE	653,700	42,198,925	64.55	64.50	0.08	6.37
DTAC-R	930,900	42,668,150	45.84	46.50	(1.43)	6.37
PRM	114,400	613,865	5.37	5.45	(1.54)	6.37
BDMS-R	2,471,600	67,079,175	27.14	27.00	0.52	6.27
SIRI-R	1,087,700	1,087,700	1.00	1.00	0.00	6.22
INTUCH	232,300	16,702,000	71.90	71.75	0.21	6.17
CNTECH01	10,346	250,394	24.20	0.21	11374.26	6.13
TTA	550,200	4,932,205	8.96	9.00	(0.40)	6.11
SISB	622,000	8,259,580	13.28	12.90	2.94	6.09
BAM	2,641,200	45,397,120	17.19	17.20	(0.07)	6.07
GUNKUL	3,454,800	18,383,125	5.32	5.25	1.35	6.04
STA	221,700	4,875,610	21.99	21.80	0.88	6.04
BLAND-R	1,718,800	1,787,552	1.04	1.04	0.00	5.99
JMART-R	596,800	29,560,750	49.53	49.75	(0.44)	5.97
KKP-R	340,300	22,208,050	65.26	65.00	0.40	5.95
TU-R	1,027,200	16,893,660	16.45	16.40	0.28	5.95
TPIPL	599,900	947,842	1.58	1.59	(0.63)	5.87
TRUE-R	21,337,900	103,850,622	4.87	4.90	(0.67)	5.83
GULF-R	949,900	45,083,400	47.46	47.75	(0.60)	5.81
TSE	43,200	92,068	2.13	2.14	(0.41)	5.81
BPP	94,000	1,438,200	15.30	15.20	0.66	5.75
SPALI-R	345,600	6,737,090	19.49	19.50	(0.03)	5.67
CENTEL-R	148,400	6,236,525	42.03	41.75	0.66	5.67
ADVANC-R	346,800	70,212,400	202.46	202.00	0.23	5.60
DOHOME	675,900	10,526,880	15.57	15.30	1.79	5.51
BLA-R	477,700	17,585,850	36.81	37.00	(0.50)	5.44
ASP-R	132,700	408,714	3.08	3.08	0.00	5.41
MBK-R	353,200	5,797,880	16.42	16.20	1.33	5.41
KBANK	478,100	69,214,250	144.77	145.00	(0.16)	5.38
SSP	73,400	688,010	9.37	9.40	(0.28)	5.36
BAFS-R	14,900	417,200	28.00	27.75	0.90	5.34
ICHI-R	122,000	999,020	8.19	8.30	(1.34)	5.30
SHR-R	161,000	629,120	3.91	3.92	(0.32)	5.27
TTB	14,059,000	16,589,168	1.18	1.17	0.85	5.17
BTS	1,716,200	14,900,125	8.68	8.70	(0.21)	5.16
BAY	43,100	1,374,950	31.90	31.50	1.27	5.15
OR-R	935,100	24,861,525	26.59	26.75	(0.61)	5.12
KEX-R	492,000	11,542,380	23.46	23.80	(1.43)	4.99
MINT	283,600	9,542,525	33.65	33.75	(0.30)	4.94
EASTW-R	57,600	375,490	6.52	6.55	(0.47)	4.93
TMT	2,200	17,930	8.15	8.25	(1.21)	4.88
DTAC	707,900	32,551,325	45.98	46.50	(1.11)	4.84
SHR	147,800	578,030	3.91	3.92	(0.23)	4.83
MEGA-R	103,700	5,189,100	50.04	49.75	0.58	4.82
AP	1,603,700	16,284,880	10.15	10.20	(0.45)	4.76
BTS-R	1,572,200	13,677,850	8.70	8.70	0.00	4.72
TPIPP	144,800	538,656	3.72	3.72	0.00	4.67
MICRO	26,900	142,975	5.32	5.25	1.24	4.64
QH	675,900	1,432,908	2.12	2.12	0.00	4.58
DDD	5,400	75,920	14.06	14.00	0.42	4.57
LH	1,260,600	10,851,480	8.61	8.65	(0.48)	4.53
MAJOR-R	181,100	3,718,500	20.53	20.40	0.65	4.51
TTW-R	46,700	481,670	10.31	10.40	(0.83)	4.50
KTB	1,981,400	31,350,690	15.82	15.80	0.14	4.49
LH-R	1,240,300	10,716,710	8.64	8.65	(0.11)	4.45
IRPC-R	1,562,500	5,213,744	3.34	3.34	(0.10)	4.36
BEM	1,085,700	9,515,385	8.76	8.75	0.16	4.36
STEC	89,200	1,081,510	12.12	12.20	(0.62)	4.35
SCC	138,300	50,414,000	364.53	364.00	0.14	4.35
PTG-R	1,281,600	19,270,160	15.04	15.10	(0.42)	4.34

Source: SET, SCBS Investment Research

Director trade

1. Director trade as reported on August 2, 2022.

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
RAM	Captain KAJIT HABANANAANDA	Common Share	01-08-22	50,500	54.25	2,739,625	Sale
RAM	Captain KAJIT HABANANAANDA	Common Share	02-08-22	49,500	54.50	2,697,750	Sale
RAM	Captain KAJIT HABANANAANDA	Common Share	02-08-22	50,000	55.00	2,750,000	Sale
RAM	Captain KAJIT HABANANAANDA	Common Share	02-08-22	50,000	55.25	2,762,500	Sale
SABUY	Mr. PRASITH LAOKASEMSUKWONG	Common Share	27-07-22	50,000	18.00	900,000	Sale
SMIT	Mr. THANA SENAVATTANAGUL	Common Share	05-07-22	290,000	4.74	1,374,600	Purchase
SMIT	Mr. THANA SENAVATTANAGUL	Common Share	27-07-22	120,000	4.61	553,200	Purchase
SMIT	Mr. THANA SENAVATTANAGUL	Common Share	01-08-22	190,000	4.63	879,700	Purchase
						Total	
						Purchase	1,927,800
						Sale	11,849,875
						Net	<u>(9,922,075)</u>

Corporate calendar

August				
Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3	4	5
New warrant VIBHA-W4 XD EPG Bt0.19 Share listing BCPG 1,867,115 Shares EKH 40,000,000 Shares GCAP 2,976,190 Shares UREKA 412,900 Shares	New securities YONG (mai index)	New warrant META-W6 XD BLAND Bt0.03 BTS Bt0.16 KYE Bt8.55 TMW Bt0.9 Share listing AJA 21,367,521 Shares GCAP 1,984,126 Shares IRCP 8,630,598 Shares SDC 17,777,776 Shares TNDT 4,761,904 Shares TWZ 1,793,633 Shares	XW MACO 4 : 1 XE PACE-W3 1 : 1 @Bt0.25	XD PTL Bt0.34
8	9	10	11	12
XD BMSCITH Bt0.3 SCGP Bt0.25		XD RAM Bt0.25 SCC Bt6 XE BTS-W6 1 : 1 @Bt9.9 PD LHK Bt0.45 Delisted PAE		H.M. Queen Sirikit The Queen Mother's Birthday Mother's Day
15	16	17	18	19
XD PTTEP Bt4.25 PD DTAC Bt0.85	PD 3K-BAT Bt0.06 LPF Bt0.2042		XW BR 2 : 1 PD TR Bt0.56	PD EPG Bt0.19 TSTH Bt0.05 VGI Bt0.02
22	23	24	25	26
PD BLAND Bt0.03 KYE Bt8.55 TMW Bt0.9 TTT Bt0.5	XW JP 2 : 1 PD BTS Bt0.16	XW MBAX 3 : 1 PD BMSCITH Bt0.3 SCGP Bt0.25	PD BCT Bt1.65 PTL Bt0.34	PD PTTEP Bt4.25 RAM Bt0.25 SCC Bt6
29	30	31		

XD - Cash Dividend
XD(ST) - Stock Dividend

PD - Payment Date
XR - Rights for Common

XW - Rights for Warrant
XT - Rights for Transferable Subscription Right

XE - Warrant Exercise
CW - Capital write-down

SP - Suspension

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CG Rating 2021 Companies with CG Rating

Companies with Excellent CG Scoring

AAV, ADVANC, AF, AH, AIRA, AKP, AKR, ALT, AMA, AMATA, AMATAV, ANAN, AOT, AP, ARIP, ARROW, ASP, AUCTION, AWC, AYUD, BAFS, BANPU, BAY, BBL, BCP, BCPG, BDMS, BEM, BGC, BGRIM, BIZ, BKI, BOL, BPP, BRR, BTS, BTW, BWG, CENTEL, CFRESH, CHEWA, CHO, CIMBT, CK, CKP, CM, CNT, COM7, COMAN, COTTO, CPALL, CPF, CPI, CPN, CRC, CSS, DDD, DELTA, DEMCO, DRT, DTAC, DUSIT, EA, EASTW, ECF, ECL, EE, EGCO, EPG, ETC, FPI, FPT, FSMART, GBX, GC, GCAP, GFPT, GGC*, GLAND, GLOBAL, GPI, GPSC, GRAMMY, GULF, GUNKUL, HANA, HARN, HMPRO, ICC, ICHI, III, ILINK, ILM, INTUCH, IP, IRPC, ITTEL, IVL, JSP, JWD, K, KBANK, KCE, KKP, KSL, KTB, KTC, LALIN, LANNA, LH, LHFG, LIT, LPN, MACO, MAJOR, MAKRO, MALEE, MBK, MBKET, MC, MCOT, METCO, MFEC, MINT, MONO, MOONG, MSC, MTC, MVP, NCL, NEP, NER, NKI, NOBLE, NSI, NVD, NWR, NYT, OISHI, OR, ORI, OSP, OTO, PACE, PACO, PAF, PCSGH, PDG, PDJ, PG, PHOL*, PLANB, PLANET, PLAT, PORT, PPS, PR9, PREB, PRG, PRM, PROUD, PSH, SLP, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QTC, RATCH, RS, S, S & J, SAAM, SABINA, SAMART, SAMTEL, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SDC, SEAFCO, SEAOL, SE-ED, SELIC, SENA, SHR, SIRI, SIS, SITHAI, SMK, SMP, SNC, SONIC, SPALI, SPI, SPRC, SPVI, SSSC, SST, STA, STEC*, STI, SUN, SUSCO, SUTHA, SVI*, SYMC, SYNTEC, TACC, TASC, TCAP, TEAMG, TFMAMA, TGH, THANA, THANI, THCOM, THG, THIP, THRE, THREL, TIP*, TIPCO, TISCO, TK, TKT, TMT, TNDT, TNITY, TOA, TOP, TPBI, TQM, TRC, TRU, TRUE, TSC, TSR, TSTE, TSTH, TTA, TTB, TTCL, TTW, TU, TVD, TVI, TVO, TWPC, U, UAC, UBIS, UV, VGI, VIH, WACOAL, WAVE, WHA, WHAUP, WICE, WINNER, ZEN

Companies with Very Good CG Scoring

2S, 7UP, ABICO, ABM, ACE, ACG, ADB, AEONTS, AGE, AHC, AIT, ALL, ALLA, ALUCON, AMANAH, AMARIN, APCO, APCS, APURE, AQUA, ASEFA, ASIAN, ASK, ATP30, BA, BC, BEC, BFIT, BJCHI, BR, CBG, CGH, CHAYO, CHOTI, CI, CMC, CPL, CRD, CSP, DCC, ASAP, ASIA, ASIMAR, ASN, B, BAM, BCH, BEYOND, BJC, BLA, BROOK, CEN, CHARAN, CHG, CHOW, CIG, COLOR, CPW, CSC, CWT, DCON, DHOUSE, DOD, DOHOME, DV8, EASON, EFORL, ERW, ESSO, ESTAR, ETE, FE, FLOYD, FN, FNS, FORTH, FSS, FTE, FVC, GEL, GENCO, GJS, GYT, HEMP, HPT, HTC, HYDRO, ICN, IFS, IMH, IND, INET, INSET, INSURE, IRC, IRPC, IT, ITD*, J, JAS, JCK, JCKH, JMART, JMT, KBS, KCAR, KEX, KGI, KIAT*, KISS, KOOL, KTIS, KUMWEL, KUN, KWC, KWM, L&E, LDC, LEO, LHK, LOXLEY, LRH, LST, M, MATCH, MBAX, MEGA, META, MFC*, MGT, MICRO, MILL, MITSIB, MK, MODERN, MTI, NBC, NCAP, NCH, NETBAY, NEX, NINE, NRF, NTV, OCC, OGC, PATO, PB, PICO, PIMO, PJW, PL, PM, PMTA, PPP, PPPM, PRIME, PRIN, PRINC, PSTC, PT, QLT, RBF, RCL, RICHY, RML, ROJNA, RPC, RT, RWI, S11, SA, SAK, SALEE, SAMCO, SANKO, SAPPE, SAWAD, SCI, SCN, SCP, SE, SFLEX, SFP, SFT, SGF, SIAM, SINGER, SKE, SKN, SKR, SKY, SLP, SMT, SNP, SO, SORKON, SPA, SPC, SPCG, SR, SRICHA, SSC, SSF, STANLY, STGT, STOWER*, STPI, SUC, SWC, SYNEX, T, TAE, TAKUNI, TBSP, TCC, TCMC, TEAM, TFG, TFI, TIGER, TITLE, TKN, TKS, TM, TMC, TMD, TMI, TMILL, TNL, TNP, TOG, TPA, TPAC, TPCS, TPS, TRITN, TRT, TSE, TVT, TWP, UEC, UMI, UOBKH, UP, UPF, UPOIC, UTP, VCOM, VL, VNT, VPO, VRANDA, WGE, WIJK, WP, XO, XPG, YUASA

Companies with Good CG Scoring

A, AI, AIE, AJ, AMC, APP, AQ, ARIN, AS, AU, B52, BEAUTY, BGT, BH, BIG, BLAND, BM, BROCK, BSBM, BSM, BYD*, CCP, CITY, CMO, CPT, CSR, EKH, EP, FMT, GLOCON*, GSC, HTECH, IHL, INGRS, JAK, JTS, KASET, KK, KWG, LEE, BTNC, CAZ, CGD, CMAN, CMR, CRANE, D, EMC, F&D, GIFT, GREEN, GTB, HUMAN, IIG, INOX, JR, JUBILE, KCM, KKC, KYE, LPH, MATI, M-CHAI, MCS, MDX, MJD, MORE, MUD, NC, NDR, NFC, NNCL, NOVA, NPK, NUSA, OCEAN, PAF, PF, PK, PLE, PPM, PRAKIT, PRAPAT, PRECHA, PTL, RCI*, RJH, RP, RPH, RSP, SABUY, SF, SGP, SICT, SIMAT, SISB, SK, SMART, SOLAR, SPACK, SPG, SQ, SSP, STARK, STC, SUPER, SVOA, TC, TCCC, THMUI, TNH, TNR, TOPP, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TQR, TTI, TYCN, UKEM, UMS, UNIQ, UPA, UREKA, VIBHA, W, WIN, WORK, WPH, YGG, ZIGA

Corporate Governance Report

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The survey result is as of the date appearing in the Corporate Governance Report of Thai Listed Companies. As a result, the survey result may be changed after that date. SCB Securities Company Limited does not conform nor certify the accuracy of such survey result.

To recognize well performers, the list of companies attaining "Good", "Very Good" and "Excellent" levels of recognition

(Not including listed companies qualified in the "no announcement of the results" clause from 1 January 2020 to 26 October 2021) is publicized.

¹ TIP was voluntarily delisted from the Stock Exchange of Thailand effectively on July 24, 2021

² RCI was voluntarily delisted from the Stock Exchange of Thailand, effectively on July 16, 2021

* บริษัทหรือกรรมการหรือผู้บริหารของบริษัทที่มีข่าวด้านกำกับดูแลกิจการ เช่น การกระทำความผิดเกี่ยวกับหลักทรัพย์ การทุจริต คอรัปชั่น เป็นต้น ซึ่งการใช้ข้อมูล CGR ควรตระหนักถึงข้อดังกล่าวประกอบด้วย

Anti-corruption Progress Indicator

Certified (ได้รับการรับรอง)

2S, 7UP, ADVANC, AF, AI, AIE, AIRA, AKP, AMA, AMANAH, AMATA, AMATAV, AP, APCS, AQUA, ARROW, AS, ASIAN, ASK, ASP, AWC, AYUD, B, BAFS, BAM, BANPU, BAY, BBL, BCH, BCP, BCPG, BE8, BEYOND, BGC, BGRIM, BKI, BLA, BPP, BROOK, BRR, BSBM, BTS, BWG, CEN, CENTEL, CFRESH, CGH, CHEWA, CHOTI, CHOW, CIG, CIMBT, CM, CMC, COM7, COTTO, CPALL, CPF, CPI, CPN, CSC, DCC, DELTA, DEMCO, DIMET, DRT, DTAC, DUSIT, EA, EASTW, ECL, EGCO, EP, EPG, ERW, ESTAR, ETE, FE, FNS, FPI, FPT, FSMART, FSS, FTE, GBX, GC, GCAP, GEL, GFPT, GGC, GJS, GPI, GPSC, GSTEEL, GULF, GUNKUL, HANA, HARN, HEMP, HENG, HMPRO, HTC, ICC, ICHI, IFS, ILINK, INET, INSURE, INTUCH, IRC, IRPC, ITTEL, IVL, JKN, JR, K, KASET, KBANK, KBS, KCAR, KCE, KGI, KKP, KSL, KTB, KTC, KWI, L&E, LANNA, LH, LHFG, LHK, LPN, LRH, M, MAKRO, MALEE, MATCH, MBAX, MBK, MC, MCOT, META, MFC, MFEC, MILL, MINT, MONO, MOONG, MSC, MST, MTC, MTI, NATION, NBC, NEP, NINE, NKI, NOBLE, NOK, NSI, NWR, OCC, OGI, ORI, PAP, PATO, PB, PCSGH, PDG, PDJ, PG, PHOL, PK, PL, PLANB, PLANET, PLAT, PM, PPP, PPPM, PPS, PR9, PREB, PRG, PRINC, PRM, PROS, PSH, PSL, PSTC, PT, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QLT, QTC, RATCH, RML, RWI, S & J, SAAM, SABINA, SAPPE, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SCN, SEAOL, SE-ED, SELIC, SENA, SGP, SINGER, SIRI, SITHAI, SKR, SMT, SMC, SMP, SNC, SNP, SORKON, SPACK, SPALI, SPC, SPI, SPRC, SRICHA, SSF, SSP, SSSC, SST, STA, STOWER, SUSCO, SVI, SYMC, SYNTEC, TAE, TAKUNI, TASC, TCAP, TCMC, TFG, TFI, TFMAMA, TGH, THANI, THCOM, THIP, THRE, THREL, TIDLOR, TIPCO, TISCO, TKS, TKT, TMILL, TMT, TNITY, TNL, TNP, TNR, TOG, TOP, TOPP, TPA, TPCS, TPP, TRU, TRUE, TSC, TSTE, TSTH, TTA, TTB, TTCL, TU, TVDH, TVI, TVO, TWPC, U, UBE, UBIS, UEC, UKEM, UOBKH, UPF, UV, VGI, VIH, WACOAL, WHA, WHAUP, WICE, WIJK, XO, YUASA, ZEN, ZIGA

Declared (ประกาศเจตนาสมัคร)

AH, AJ, ALT, APCO, B52, BEC, CHG, CI, CPL, CPR, CPW, CRC, DDD, DHOUSE, DOHOME, ECF, EKH, ETC, EVER, FLOYD, GLOBAL, III, ILM, INOX, JTS, KEX, KUMWEL, LDC, MAJOR, MEGA, NCAP, NOVA, NRF, NUSA, NYT, OR, PIMO, PLE, RS, SAK, SIS, STECH, STGT, SUPER, SVT, TKN, TMI, TQM, TSI, VARO, VCOM, VIBHA, WIN

N/A

3K-BAT, A, A5, AAV, ABICO, ABM, ACAP, ACE, ACE, ACG, ADB, ADD, AEONTS, AFC, AGE, AHC, AIT, AJA, AKR, ALL, ALLA, ALPHAX, ALUCON, AMARIN, AMC, AMR, ANAN, AOT, APEX, APP, APURE, AQ, ARIN, ARIP, ASAP, ASEFA, ASIA, ASIMAR, ASN, ASW, ATP30, AU, AUCTION, BA, BBGI, BBIK, BC, BCT, BDMS, BEAUTY, BEM, BFIT, BGT, BH, BIG, BIOTEK, BIS, BIZ, BJC, BJCHI, BKD, BLAND, BLESS, BLISS, BM, BOL, BR, BRI, BROCK, BSM, BTNC, BTW, BUI, BYD, CAZ, CBG, CCET, CCP, CEYE, CGD, CHARAN, CHAYO, CHIC, CHO, CITY, CIVIL, CK, CKP, CMAN, CMO, CMR, CNT, COLOR, COMAN, CPANEL, CPH, CPT, CRANE, CRD, CSP, CSR, CSS, CTW, CV, CWT, D, DCON, DITTO, DMT, DOD, DPAINT, DTIC, DV8, EASON, EE, EFORL, EMC, ESSO, F&D, FANCY, FMT, FN, FORTH, FTI, FVC, GENCO, GIFT, GL, GLAND, GLOCON, GLORY, GRAMMY, GRAND, GREEN, GSC, GTB, GYT, HFT, HL, HPT, HTECH, HUMAN, HYDRO, ICN, IFEC, IHL, IIG, IMH, IND, INGRS, INSET, IP, IRPC, IT, ITD, J, JAK, JAS, JCK, JCKH, JCT, JDF, JMART, JMT, JP, JUBILE, JWD, KAMART, KC, KCC, KCM, KDH, KIAT, KISS, KK, KKC, KOOL, KTIS, KUN, KWC, KWM, KYE, LALIN, LEE, LEO, LIT, LOXLEY, LPH, LST, MACO, MANRIN, MATI, MAX, M-CHAI, MCS, MDX, MENA, METCO, MGT, MICRO, MIDA, MITSIB, MJD, MK, ML, MODERN, MORE, MPIC, MUD, MVP, NC, NCH, NCL, NDR, NER, NETBAY, NEW, NEWS, NEX, NFC, NNCL, NPK, NSL, NTV, NV, NVD, OHTL, OISHI, ONEE, OSP, OTO, PACE, PACO, PAF, PEACE, PERM, PF, PICO, PIN, PJW, PLUS, PMTA, POLAR, POMUI, PORT, POST, PPM, PRAKIT, PRAPAT, PRECHA, PRIME, PRIN, PRO, PROEN, PROUD, PSG, PTC, PTECH, PTL, RAM, RBF, RCL, RICHY, RJH, ROCK, ROH, ROJNA, RP, RPC, RPH, RSP, RT, S, S11, SA, SABUY, SAFARI, SALEE, SAM, SAMART, SAMCO, SAMTEL, SANKO, SAUCE, SAWAD, SAWANG, SCI, SCP, SDC, SE, SEAFCO, SECURE, SENAJ, SFLEX, SFP, SFT, SGF, SHANG, SHR, SIAM, SICT, SIMAT, SISB, SK, SKE, SKN, SKY, SLM, SLP, SMART, SMD, SMT, SNNP, SO, SOLAR, SONIC, SPA, SPCG, SPG, SPVI, SQ, SR, SSC, SSS, STANLY, STARK, STC, STEC, STHAI, STI, STP, STPI, SUN, SUN, SUTHA, SVH, SVOA, SWC, SYNEX, TACC, TAPAC, TC, TCC, TCCC, TCJ, TCOAT, TEAM, TEAMG, TEKA, TFM, TGPRO, TH, THAI, THANA, THE, THG, THL, THMUI, TIGER, TIPH, TITLE, TK, TKC, TLI, TM, TMC, TMD, TNDT, TNH, TNPC, TOA, TPAC, TPBI, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TPS, TQR, TR, TRC, TRITN, TRT, TRUBB, TRV, TSE, TSF, TSR, TTI, TTT, TTW, TVT, TWP, TWZ, TYCN, UAC, UMI, UMS, UNIQ, UP, UPA, UPOIC, UREKA, UTP, UVAN, VL, VNG, VPO, VRANDA, W, WAVE, WFX, WGE, WINMED, WINNER, WORK, WORLD, WP, WPH, XPG, YGG, YONG

Explanations

Companies participating in Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors (as of May 9, 2022) are categorised into: companies that have declared their intention to join CAC, and companies certified by CAC.