



Market today

“Negative if below 1,586. Energy sector pressuring the market.”

The SET is seen to have short-term limited upside around 1,605 – 1,620 and is likely to slow down as falling oil price will pressure the market via the Energy sector. The lower bound is at a support range of 1,586 and if it goes lower, it would be a negative signal and a clear turning point. The next support is at 1,576. Key point to follow is the US inflation report for July next Wednesday, with the market expecting a slowing in inflation.



Today's highlights

- China is undertaking military drills and deployed missiles around Taiwan and in Japanese waters, which will damage tourism sentiment and may be a hurdle for tourism.
- The BoE raised interest rates by 50bps, the biggest hike in 27 years, after inflation reached a 40-year high and warned of a recession from 4Q22 to the end of 2023.
- The US labour market cooled as jobless claims rose and new job postings fell, leading to expectations that inflation will cause less pressure.
- Malaysia is preparing to export chicken after the ban on exports expires on August 31; this will lead to an oversupply and a fall in chicken prices.
- The ERC announced it will raise Ft from Sept–Dec 2022 by Bt0.9343/unit, good for SPP sales to industrial customers.



Strategy today

The SET will find it difficult to make a strong recovery given the poor macro economic view, the negative effect on purchasing power from high inflation and uncertainty from China, whose COVID case numbers continue rising. In the immediate term, the SET will be volatile as we enter earnings season, which generally leads to speculation on 2Q22 quarterly results. We recommend a “selective buy” in stocks with specific positive drivers and good profit recovery momentum.

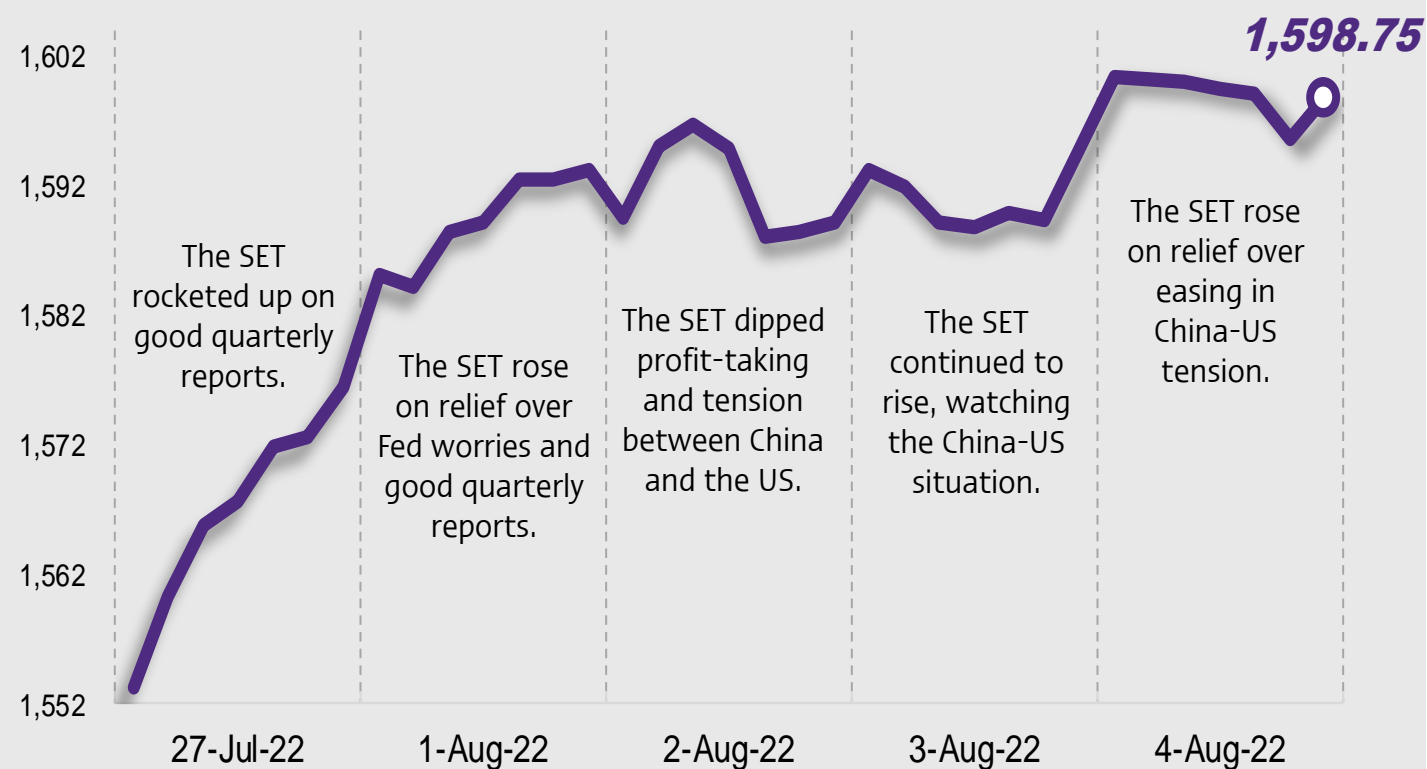
See the end of this report for disclaimer

Daily report

Friday, August 5, 2022

Support - Resistances

1586/1576 – 1605/1620



Trading today

Weekly portfolio: As the market is entering quarterly report season, we recommend stocks with specific positive drivers and good profit momentum:

- 1) stocks with good previews and likely to see forecasts raised after 2Q22 earnings are reported – BCP, AWC and ERW;
- 2) stocks whose performance is expected to have already passed bottom, whose earnings momentum will improve from 2Q22 and whose valuation is inexpensive – IVL, KCE, DELTA and MTC.

In the short term, we recommend avoid or be cautious in stocks with negative factors pressuring earnings and stock prices:

- 1) commodity stocks such as palm oil (UVAN, UPOIC, VPO, CPI and LST) as palm oil is still in a downward trend resulting from the release of more products from Indonesia and Malaysia, and wheat and cassava starch (UBE, TMILL and TWPC) after Ukraine resumed grain exports;
- 2) shippers (PSL and TTA) that will be affected by negative sentiment after a decline of 7.4% DoD in the BDI for the ninth consecutive day to 1,603, a six-month low; and
- 3) stocks whose forecasts may be cut on pressure from high expectations - ASP, MST, NRF, OSP and DTAC.



Daily focus

GPSC: In the short term, we expect positive momentum from declines in oil price and bond yield. Plus, the stock benefits from a raise in Ft for Sep-Dec 2022, which will help to compensate for the higher price for natural gas, supporting a recovery of margin.

SCGP: We expect 3Q22 core profit to show strong growth both YoY and QoQ off last year's low base, raising product prices to compensate for higher costs, better domestic demand and more exports to China. It will also book profit from Peute subsequent to the acquisition.

Today's reports

BBL – Top NIM expansion with low asset quality risk

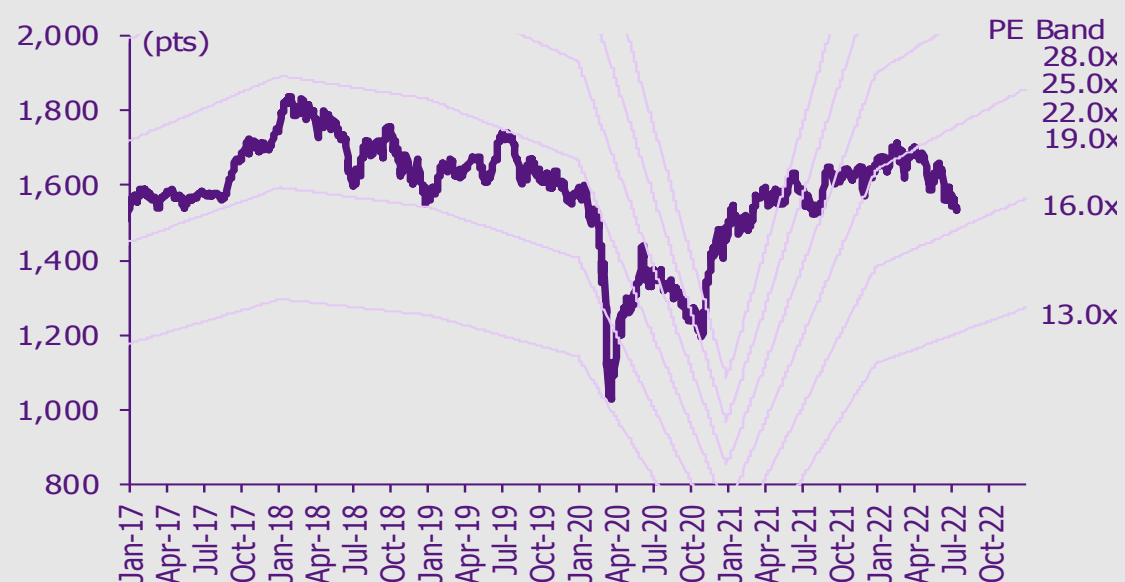
LPN – 2Q22: Up YoY but down QoQ

PTT – Stronger profit expected in 2Q22F

What to watch

Date	Event
1 Aug	Economic release: JP/EU – Final manufacturing PMI for Jul, EU – Unemployment rate for Jun, US – ISM manufacturing PMI for Jul Event: OPEC-JMMC meetings
2 Aug	Economic release: EU – PPI for Jun, US – JOLTS job openings
3 Aug	Economic release: JP/EU – Final services PMI for Jul, US – ISM services PMI for Jul, crude oil inventories, ADP non-farm employment change for Jul, EU – Retail sales for Jun
4 Aug	Economic release: US – Unemployment claims, trade balance for Jun
5 Aug	Economic release: JP – Household spending for Jun, US – Average hourly earnings, non-farm employment change and unemployment rate for Jul

SET Index movement



See the end of this report for disclaimer

SET index series

Index	4 Aug (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,598.75	4.02	0.25	69,087.76
SET50	967.29	0.10	0.01	39,979.93
SET100	2,188.05	(0.08)	0.00	49,171.31
sSET	1,038.36	2.53	0.24	2,929.05
SETCLMV	996.26	(1.65)	(0.17)	28,574.86
SETHD	1,147.11	(4.03)	(0.35)	16,298.83
SETTHSI	1,008.33	0.02	0.00	40,085.34
SETWB	981.43	0.14	0.01	11,241.58
mai	609.55	10.25	1.71	5,089.70

Trading summary by investor type

(Btmn)	4 Aug	WTD	MTD	YTD
Foreign				
Net	(1,205)	3,223	3,223	120,574
Breakdown (%)	46.42	46.95	46.95	47.14
Institution				
Net	(422)	(3,207)	(3,207)	(102,019)
Breakdown (%)	9.93	9.85	9.85	7.92
PropTrade				
Net	1,194	1,589	1,589	2,611
Breakdown (%)	8.99	8.52	8.52	8.59
Individual				
Net	433	(1,605)	(1,605)	(21,166)
Breakdown (%)	34.66	34.68	34.68	36.36

% of total trade value for each investor type

S50 futures trading by foreign investors

(Contract)	4-Aug	WTD	MTD	YTD
Foreign	(195)	50,012	50,012	55,245
Institution	5,327	2,798	2,798	7,710
Customer	(5,132)	(52,810)	(52,810)	(62,955)















Bond trading by foreign investors

(Btmn)	4-Aug	WTD	MTD	YTD
Buy	2,947	17,407	17,407	700,882
Sell	3,426	11,214	11,214	589,913
Net	-479	6,193	6,193	110,969

Investment Strategy Department

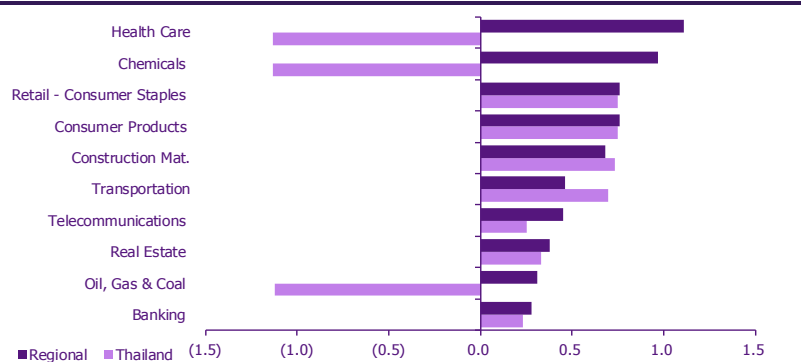
Market update

Global market movement

	4-Aug	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	22F	23F	22F	23F	22F	23F	22F	23F
S&P 500		4,152	(3.23)	(0.1)	0.5	0.5	(12.9)	18.3	16.9	17.6	7.8	3.9	3.5	22.6	22.3
Euro Stoxx 600		439	0.77	0.2	0.2	0.2	(10.0)	12.3	11.9	27.3	3.6	1.7	1.6	12.3	11.9
Japan		27,932	190.30	0.7	0.5	0.5	(3.0)	15.5	14.6	2.2	6.4	1.6	1.5	9.7	10.1
Hang Seng		20,174	406.95	2.1	0.1	0.1	(13.8)	10.3	9.1	(25.8)	13.7	1.1	1.0	11.4	11.2
MSCI Asia x J		643	6.05	1.0	0.1	0.1	(18.5)	12.6	11.5	(0.3)	9.7	1.5	1.4	11.7	11.5
Philippines		6,483	53.03	0.8	2.6	2.6	(9.0)	15.8	13.2	20.4	20.2	1.5	1.4	8.3	9.5
Indonesia		7,057	10.71	0.2	1.5	1.5	7.2	16.7	15.6	38.4	7.0	2.1	1.9	(7.1)	(6.9)
Malaysia		1,508	17.14	1.1	1.0	1.0	(3.8)	14.5	13.9	(0.3)	4.1	1.5	1.4	10.2	11.3
Thailand		1,599	4.02	0.3	1.4	1.4	(3.6)	16.3	15.0	13.6	8.9	1.6	1.6	8.4	9.0
Asean 4 - simple avg.				0.6	1.7	1.7	(2.3)	15.8	14.4	18.0	10.0	1.7	1.6	4.9	5.7
China		3,189	25.37	0.8	(2.0)	(2.0)	(12.4)	11.0	9.7	18.4	13.5	1.3	1.2	11.0	10.9
India		58,299	(51.73)	(0.1)	1.3	1.3	0.1	21.2	18.3	18.0	15.7	3.2	3.0	15.3	15.4
Singapore		3,270	17.80	0.5	1.8	1.8	4.7	12.8	11.3	11.0	13.5	1.1	1.0	8.9	9.8
Taiwan		14,702	(74.82)	(0.5)	(2.0)	(2.0)	(19.3)	10.1	10.7	9.7	(5.2)	1.9	1.7	21.3	18.2
Korea		2,473	11.66	0.5	0.9	0.9	(16.9)	9.9	9.2	3.7	8.1	1.0	0.9	7.0	11.4
Others				0.2	0.0	0.0	(8.8)	13.0	11.8	12.2	9.1	1.7	1.6	12.7	13.1

Regional sector movement

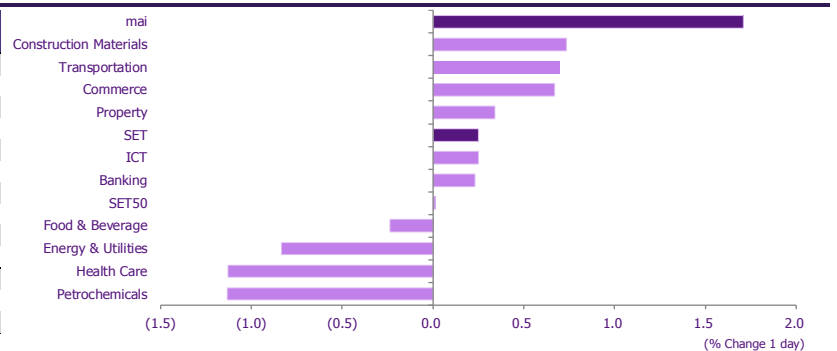
	Price performance (%) *			
	4-Aug	WoW	MoM	YTD
Banking	0.28	(0.03)	1.00	(10.86)
Chemicals	0.97	0.49	5.45	(3.64)
Construction Mat.	0.68	0.93	4.37	(6.43)
Consumer Products	0.76	(1.23)	0.45	(4.99)
Health Care	1.11	0.08	2.39	(13.47)
Oil, Gas & Coal	0.31	(0.79)	1.92	(2.08)
Real Estate	0.38	(3.68)	(9.30)	(20.18)
Retail - Consumer Staples	0.76	(1.23)	0.45	(4.99)
Telecommunications	0.45	(0.08)	0.65	(15.12)
Transportation	0.46	(0.68)	1.03	(7.40)



* Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

Thailand sector movement

	Price performance (%)			
	4-Aug	WoW	MTD	YTD
Banking	0.23	(0.44)	(0.44)	(12.55)
Commerce	0.67	0.49	0.49	(5.53)
Construction Materials	0.74	(0.88)	(0.88)	(6.84)
Energy & Utilities	(0.83)	0.57	0.57	(1.34)
Food & Beverage	(0.24)	0.71	0.71	(3.17)
Health Care	(1.13)	1.91	1.91	20.44
ICT	0.25	2.17	2.17	(8.93)
Petrochemicals	(1.13)	0.76	0.76	(10.51)
Property	0.34	1.70	1.70	0.29
Transportation	0.70	1.63	1.63	7.57
SET	0.25	1.42	1.42	(3.55)
SET50	0.01	0.89	0.89	(2.37)
MAI	1.71	4.83	4.83	4.71



10 Most active stocks by value

Stock	Price (Bt)	Value (Btmn)	Chg (%)
PTTEP	154.50	6,476.25	(4.33)
BANPU	12.80	3,221.51	(3.76)
DELTA	542.00	3,219.56	3.83
AOT	71.25	2,220.70	0.71
TLI	14.90	1,917.11	2.76
BDMS	27.25	1,559.73	(1.80)
IVL	44.00	1,558.13	(1.12)
SCGP	54.75	1,438.61	5.80
GULF	49.00	1,357.25	1.55
KBANK	145.00	1,195.02	0.00

Top 10 gainers

Stock	Price (Bt)	Value (Btmn)	Chg (%)
CPH	29.75	411.37	17.82
NCAP	5.25	202.48	11.23
EMC	0.23	1.47	9.52
SFP	119.00	0.05	8.18
SABUY	18.90	724.84	7.39
FORTH	49.00	423.98	5.95
TFI	0.18	0.18	5.88
ASIA	8.10	1.74	5.88
SCGP	54.75	1,438.61	5.80
SAK	7.65	30.79	5.52

Top 10 losers

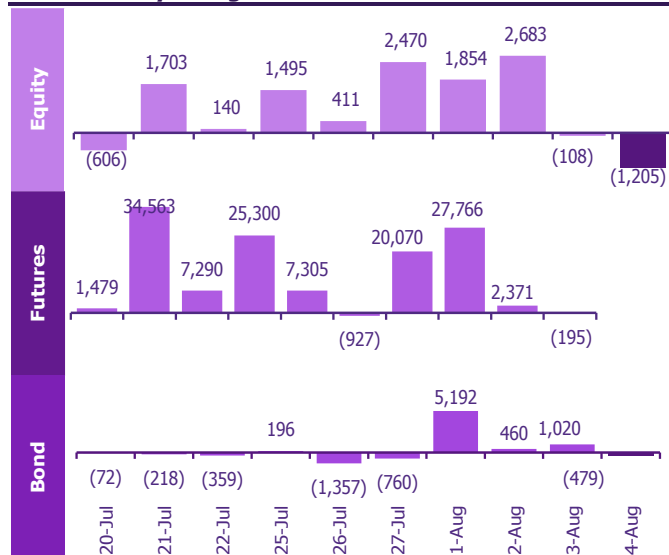
Stock	Price (Bt)	Value (Btmn)	Chg (%)
LANNA	20.90	231.79	(6.28)
SPRC	11.00	432.63	(5.17)
3K-BAT	69.50	0.12	(5.12)
NTV	42.25	8.66	(5.06)
MNIT	1.61	0.01	(4.73)
TU-PF	1.02	0.00	(4.67)
PTTEP	154.50	6,476.25	(4.33)
MACO	0.49	5.41	(3.92)
BANPU	12.80	3,221.51	(3.76)
ESSO	10.60	170.73	(3.64)

Fund flow monitor

Regional foreign fund flows to equity

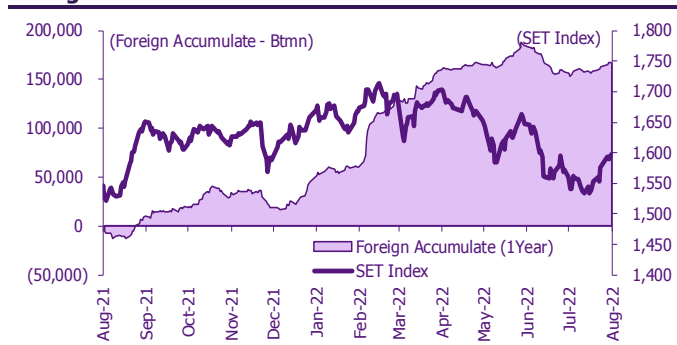
(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
Daily									
4-Aug-22	(34)	75			3		(127)	252	
3-Aug-22	(3)	(480)	13	17	28	503	(242)	425	
2-Aug-22	74	60	1	(8)	16	211	(692)	150	
1-Aug-22	51	61	(5)	10	28	675	(281)	123	
29-Jul-22		42	35	5	(1)	185	528	310	(903)
Weekly									
WTD	89	(284)	8	18	75	1,390	(1,343)	950	(903)
29-Jul-22	119	130	10	30	63	750	417	544	(903)
22-Jul-22	24	3	(14)	34	24	1,194	(104)	733	2,191
15-Jul-22	(31)	(109)	(46)	(6)	(51)	(638)	(617)	75	3,435
8-Jul-22	37	(169)	(26)	(27)	(45)	(109)	35	350	3,867
Monthly									
MTD	89	(284)	8	18	75	1,390	(1,343)	950	0
Jul-22	128	(150)	(80)	28	(18)	836	(626)	1,363	4,963
Jun-22	(841)	(501)	(207)	(291)	89	(6,342)	(7,724)	(4,796)	(9,556)
May-22	592	(243)	(350)	18	138	(4,871)	57	170	(1,993)
YTD	3,659	3,835	(847)	1,507	131	(26,330)	(36,038)	(13,774)	5,536

Thailand daily foreign net flows

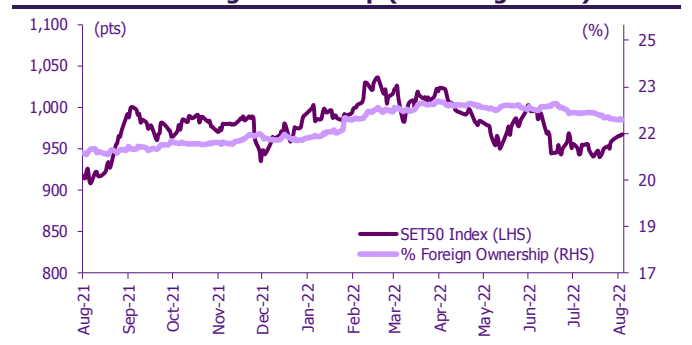


	Equity (Btmn)	SET50 futures (Contract)	Bond (Btmn)*	Bond (Btmn)
Daily				
4-Aug-22	(1,205)	(195)	(38)	(479)
Weekly				
WTD	3,223	50,012	9,618	6,193
27-Jul-22	4,376	31,678	6,042	(1,921)
22-Jul-22	889	41,330	7,837	(2,455)
15-Jul-22	(1,141)	(71,975)	(13,584)	(1,726)
8-Jul-22	1,344	13,614	2,570	1,901
Monthly				
MTD	3,223	50,012	9,618	6,193
Jul-22	4,721	33,437	6,426	(3,593)
Jun-22	(29,387)	(101,334)	(19,303)	(14,819)
May-22	20,284	109,007	21,576	30,012
Quarterly				
QTD	1,765	(59,103)	(11,018)	22,811
1Q22	110,864	30,899	6,488	85,559
4Q21	28,128	44,270	8,986	110,523
3Q21	(443)	6,232	1,282	21,383
2Q21	(46,593)	(7,583)	(994)	76,603
YTD	120,574	55,245	11,514	110,969
2021	(48,578)	27,284	6,522	212,522
2020	(264,386)	9,157	1,237	(35,245)

Foreign net flow and SET movement



SET50 and its foreign ownership (excluding NVDR)



Foreign buy/sell activity monitor

Most foreign holding value change

	Fgn hld (%)	Δ Fgn (M.shares)	Buy* (Btmn)
TRUE	48.88	63.01	309
PTTEP	15.33	1.56	241
AOT	8.95	1.66	119
BEM	8.75	11.05	98
GULF	36.33	1.56	77
BANPU	9.28	5.48	70
TOP	14.47	0.93	48
ESSO	70.04	4.25	45
ADVANC	35.54	0.21	43
BDMS	21.55	1.58	43

Top-5 NVDR net buy/sell

	Fgn hld (%)	Δ Fgn (M.shares)	Sell* (Btmn)	Buy* (Btmn)	Sell* (Btmn)
CPALL	32.73	(6.39)	(383)	335	PTTEP (2,842)
SCC	11.89	(0.35)	(128)	248	BANPU (264)
MTC	7.11	(1.78)	(90)	247	TOP (204)
AP	25.63	(4.24)	(43)	223	COM7 (95)
HANA	53.61	(0.89)	(40)	160	IVL (87)
COM7	5.24	(1.13)	(37)	155	KBANK (67)
BTS	22.08	(3.84)	(33)	148	SPALI (62)
BAM	5.29	(1.75)	(30)	124	BCP (59)
CPN	23.53	(0.40)	(26)	121	TRUE (58)
PTTGC	12.56	(0.54)	(24)	110	ESSO (45)
SABUY					

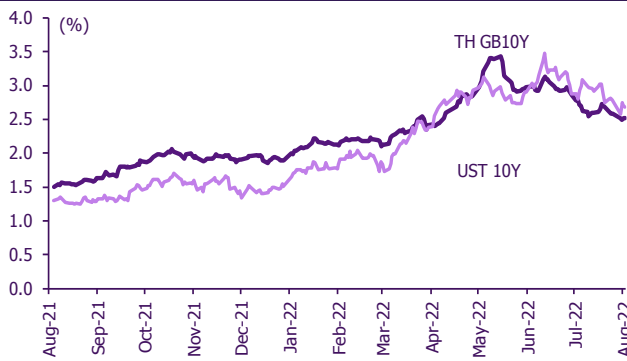
* SCBS Investment Research estimates

Multi-asset price update

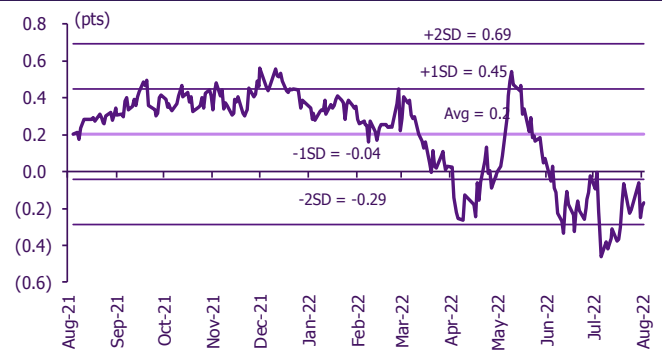
Key indicator update

	Close	4-Aug	WoW	MoM	YoY	YTD
Financial market condition						
VIX Index	21.44	(2.32)	(3.99)	(22.15)	19.31	24.51
Europe CDS (bps)	101.11	0.11	(4.38)	(22.74)	54.33	53.23
LIBOR OIS Spread (bps)	0.17359	(0.74)	(2.11)	2.72	14.12	8.35
TED Spread (bps)	0.4356	3.61	(1.92)	(24.34)	35.95	25.69
Exchange rate						
Dollar Index	105.76	(0.58)	(0.43)	(0.69)	14.60	10.54
USD/THB	35.84	(0.93)	(1.67)	(0.32)	8.29	7.96
EUR/USD	1.02	0.80	0.52	(0.19)	(13.43)	(9.85)
USD/JPY	132.93	(0.67)	(0.99)	(2.14)	21.44	15.52
Bond: (Change in basis points)						
TH Gov Bond 2Y	1.67%	(0.87)	(8.41)	(7.58)	117.38	101.23
TH Gov Bond 10Y	2.52%	0.37	(5.98)	(28.36)	100.01	62.22
US Gov Bond 2Y	3.03%	(5.10)	18.85	18.56	284.84	230.43
US Gov Bond 10Y	2.67%	(4.53)	0.51	(16.26)	148.01	115.85
Commodities						
CRB Index	581.55	0.00	(0.02)	(0.22)	3.97	0.56
Gold (US\$/oz)	1,791.00	1.51	2.06	1.54	(1.12)	(2.09)
Gross Refining Margin (US\$/bbl)	20.97	11.90	0.00	(1.22)	n.m.	243.21
Dubai Crude (US\$/bbl)	95.97	0.00	(6.64)	15.25	38.31	31.13
NYMEX Crude (US\$/bbl)	88.54	(2.34)	(8.17)	(11.02)	29.92	82.78
Baltic Dry Index (pts)	1,603.00	(7.39)	(17.58)	(23.59)	(51.69)	(27.70)

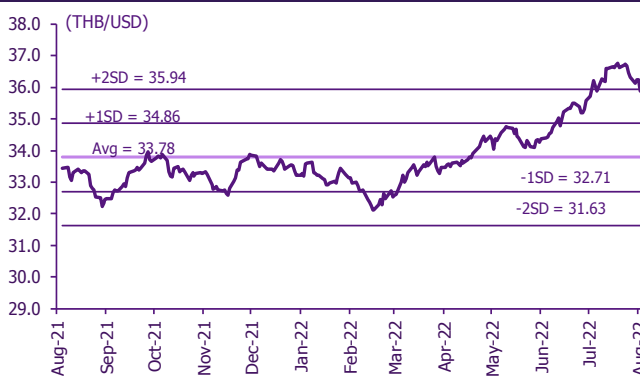
Thai and US 10-year government bond yield



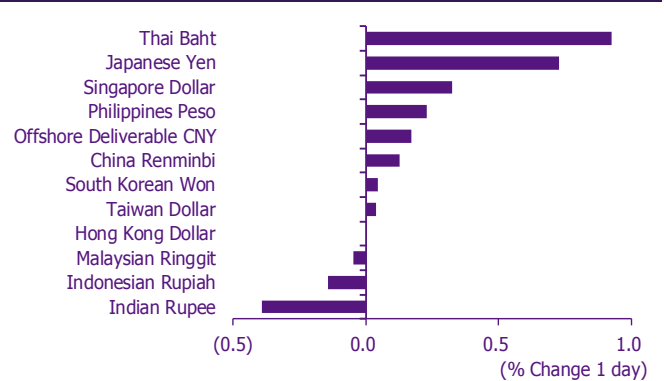
Thai and US 10-year government bond spread



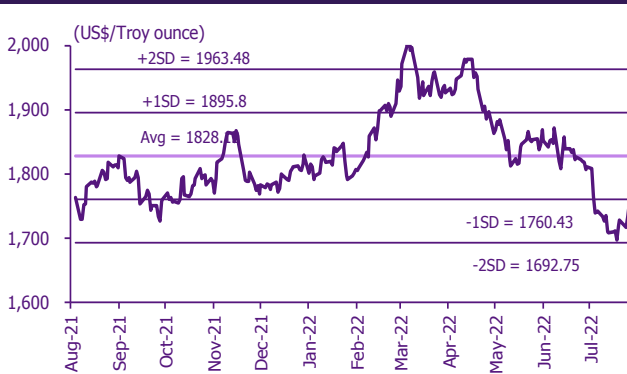
THB/USD exchange rate



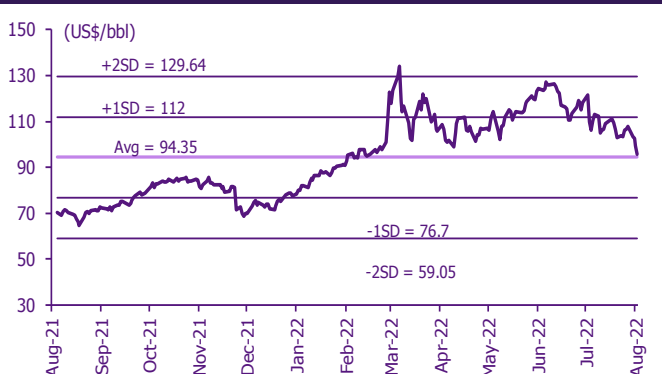
Regional foreign exchange rate spot return



Gold



Brent crude



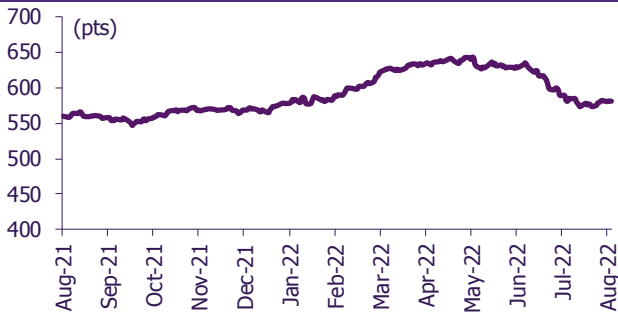
Commodities daily price update

	As of 4-Aug-22	-1W %	Avg. Price QTD in 3Q22	% QoQ	% YoY	Avg. Price in '21	% YoY	Avg. Price in '22	% YoY	Update
CRB Index	581.55	0.3	580.48	(7.8)	4.0	535.54	36.83	610.98	14.1	Daily
Energy Prices										
Crude Oil - Dubai (US\$/bbl)	98.15	(3.7)	105.78	(2.9)	48.3	68.86	63.18	103.40	50.2	Daily
Brent Crude (US\$/bbl)	95.66	(10.1)	107.53	(4.7)	47.3	70.52	66.54	106.45	50.9	Daily
West Texas Int. Cushing (US\$/bbl)	88.54	(9.0)	98.92	(9.1)	35.5	68.06	72.51	101.45	49.1	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	112.58	0.8	115.10	(3.0)	57.7	71.82	61.89	112.06	56.0	Daily
Natural Gas Henry Hub (US\$/mmBTU)	8.14	(5.1)	7.20	(4.7)	113.9	3.12	29.88	6.25	100.3	Daily
Coal Price NEX (US\$/MT)	435.52	2.4	418.00	12.6	157.3	138.28	135.73	336.91	143.6	Friday
Oil Product Prices and Gross Refinery Margin										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	132.04	(3.0)	137.87	(7.0)	75.0	76.20	52.83	131.25	72.2	Daily
Gas Oil - Dubai (US\$/bbl)	33.89	(0.6)	32.09	(18.4)	331.8	7.34	(4.17)	27.85	279.3	Daily
Gasoline, 92 RON Spot (US\$/bbl)	101.96	(6.5)	113.18	(23.7)	40.9	76.66	75.97	122.07	59.2	Daily
Gasoline - Dubai (US\$/bbl)	3.81	(46.3)	7.40	(73.9)	(17.7)	7.80	472.22	18.67	139.5	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	75.65	0.7	78.35	(47.2)	21.7	61.57	60.99	90.11	46.3	Daily
Fuel Oil - Dubai (US\$/bbl)	(22.50)	(16.1)	(27.43)	205.1	295.2	-7.29	84.36	(13.29)	82.4	Daily
Jet Kerosene - Spot Price (US\$/bbl)	125.94	(3.6)	132.41	(6.8)	76.0	73.98	60.45	126.51	71.0	Daily
Jet Kerosene - Dubai (US\$/bbl)	27.79	(3.3)	26.63	(19.8)	584.5	5.12	31.00	23.11	351.2	Daily
SG Dubai Hydrocracking Refinery Margin (US\$/bbl)	18.74	(10.6)	19.16	(33.0)	1,642.2	2.00	467.16	18.97	850.0	Daily
Olefins Product Prices and Spread										
Ethylene, FOB Japan Spot (US\$/MT)	870	1.2	894	(20.5)	(8.7)	1,010	39.56	1,098	8.8	Tuesday
Ethylene Spread (US\$/MT)	138	23.2	118	229.6	(61.0)	361	5.77	233	(35.4)	Daily
Propylene (Olefins), FOB Japan Spot (US\$/MT)	885	(2.2)	924	(15.2)	(4.7)	1,005	27.27	1,066	6.0	Tuesday
Propylene Spread (US\$/MT)	153	(2.5)	148	(28.7)	(49.5)	356	(12.55)	200	(43.8)	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	732	(2.1)	776	(12.1)	14.7	649	69.72	866	33.4	Daily
Polyolefins Prices and Spread										
Polye HDPE SE Asia (US\$/MT)	1,090	(6.0)	1,178	11.6	(64.6)	1,179	33.19	1,290	9.4	Tuesday
HDPE-Naphtha Spread (US\$/MT)	358	(13.1)	402	230.8	(12.7)	530	5.43	425	(19.9)	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	1,430	(3.4)	1,486	(10.9)	(18.2)	1,525	51.71	1,615	5.9	Tuesday
LDPE-Naphtha Spread (US\$/MT)	698	(4.6)	710	47.3	56.9	876	40.66	750	(14.5)	Daily
PP Film, Spot South East Asia (US\$/MT)	1,040	(6.3)	1,158	(12.8)	(6.1)	1,298	35.78	1,293	(0.4)	Tuesday
PP Spread (US\$/MT)	308	(14.9)	382	(14.4)	(31.4)	649	13.18	427	(34.2)	Daily
MEG Prices and Spread										
MEG, CFR South East Asia (US\$/MT)	555	2.8	549	(14.3)	(20.3)	679	(88.71)	646	(4.9)	Tuesday
MEG Spread (US\$/MT)	16	129.4	-5	(93.4)	(106.5)	53	120.79	-35	n.m.	Tuesday
Aromatics Product Prices and Spread										
Paraxylene, FOB USG Spot (US\$/MT)	1,175	(5.6)	1,439	(5.4)	51.4	894	56.10	1,353	(46.1)	Tuesday
Paraxylene Spread (US\$/MT)	348	(9.9)	549	(9.3)	58.6	310	342.73	483	55.4	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	305	(3.0)	474	35.3	78.6	241	362.24	312	67.7	Daily
Toluene, FOB Korea Spot (US\$/MT)	930	(2.1)	1,033	(7.1)	36.0	728	111.96	1,005	(44.6)	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	1,090	(0.5)	1,136	(9.4)	10.6	931	87.66	1,167	(56.7)	Tuesday
Benzene Spread (US\$/MT)	465	1.5	473	(1.3)	12.0	352	117.03	404	14.7	Daily
Benzene - 92 RON Spread (US\$/MT)	220	33.7	171	107.3	(50.1)	277	122.54	126	(54.5)	Daily
Condensate (US\$/MT)	827	(3.7)	890	(2.9)	47.3	584	61.01	871	49.1	Daily
PTA Prices and Spread										
PTA, CFR South East Asia (US\$/MT)	890	2.3	902	(8.5)	21.4	705	48.18	916	29.8	Tuesday
PTA Spread (US\$/MT)	103	186.6	-62	84.6	(158.7)	106	15.15	9	(91.4)	Tuesday
PVC Prices and Spread										
PVC, CFR South East Asia (US\$/MT)	1,000	(4.8)	1,100	(21.0)	(17.6)	1,445	63.60	1,345	(6.9)	Tuesday
Ethylene Spread (US\$/MT)	862	(8.1)	982	(11.6)	(4.8)	1,084	99.99	1,112	2.6	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	445	(2.2)	523	(21.2)	(27.2)	734	140.72	717	(2.3)	Tuesday
Metal										
Gold (US\$/Troy Ounce)	1,791	3.3	1,743	(7.0)	(2.6)	1,799	1.56	1,854	3.1	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	7,743	1.2	7,581	(20.5)	(19.3)	9,293	49.95	9,400	1.2	Daily
Silver Future (US\$/Troy Ounce)	20	5.8	19	(15.6)	(21.6)	25	n.a.	23	(8.6)	Daily
China Composite Steel Prices (CNY/MT)	4,473	4.1	4,436	(15.1)	(23.7)	5,473	35.91	5,093	(6.9)	Daily
Agriculture Prices										
Malaysian Crude Palm Oil Spot Price(MYR/MT)	4,012	2.5	4,067	(37.7)	(8.6)	4,443	59.82	5,970	34.4	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	170	(4.5)	181	(14.2)	(2.4)	209	18.21	206	(1.2)	Daily
Sugar #11 (US\$/LB)	18	1.3	18	(5.6)	4.4	16	29.55	19	15.1	Daily
Freight Rate										
Baltic Freight Index: BDIY	1,603	(20.1)	2,026	(19.6)	(45.8)	2,921	173.99	2,241	(23.3)	Daily
Baltic Supramax Index: BSI58	1,805	(11.4)	2,070	(21.2)	(33.7)	2,424	224.85	2,395	(1.2)	Daily

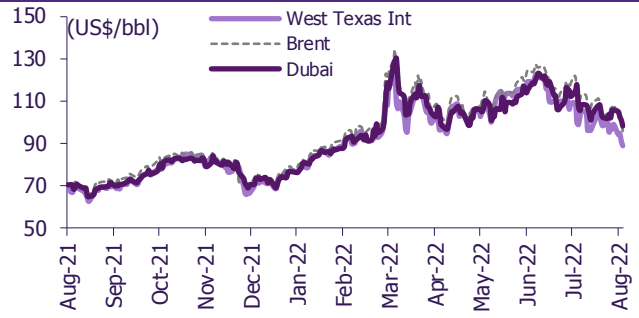
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Commodities daily chart update

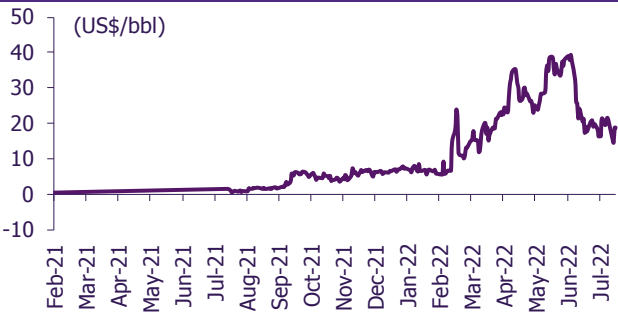
CRB US Spot All Commodities Price Index



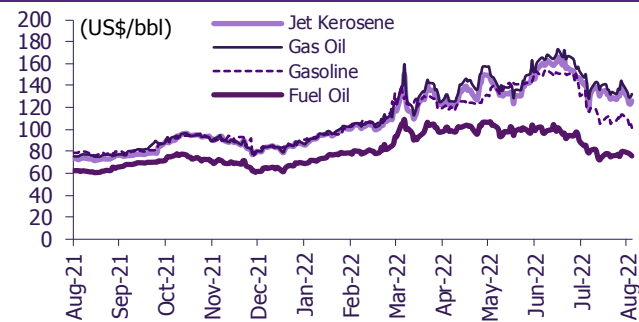
Crude prices



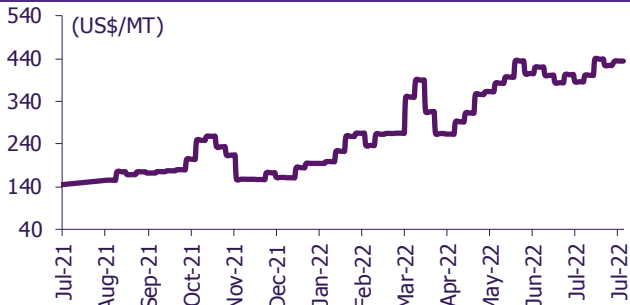
SG Dubai Hydrocracking Refinery Margin



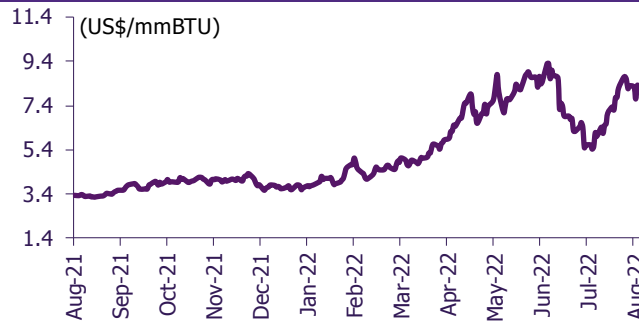
Oil product prices



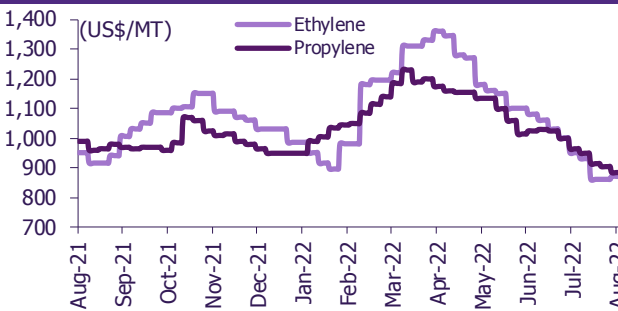
Coal price (NEX)



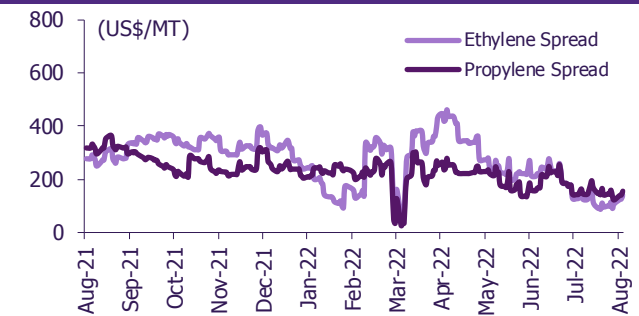
Natural gas prices (Henry hub)



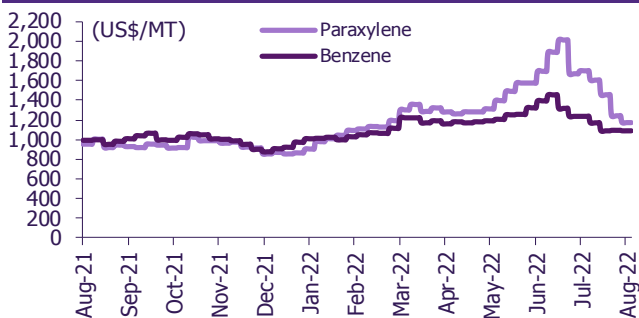
Olefins prices



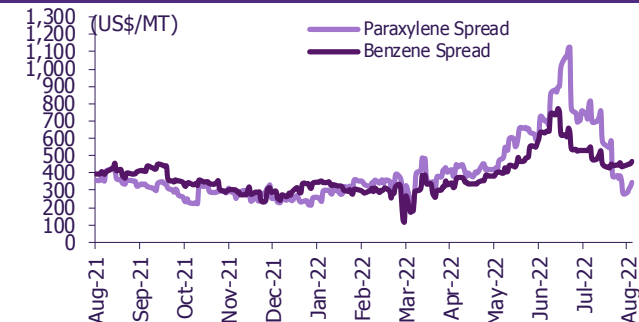
Olefins spreads



Aromatics prices

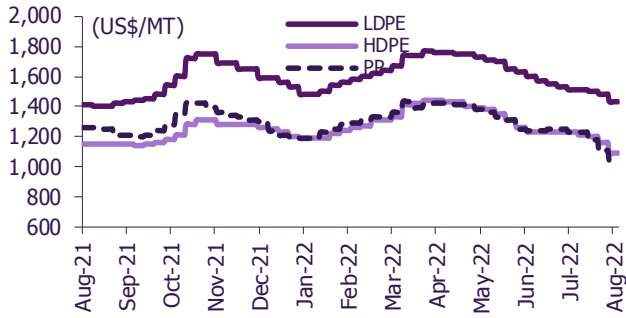


Aromatics spreads

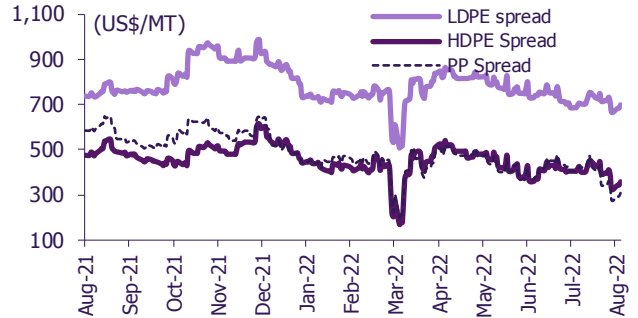


Commodities daily chart update

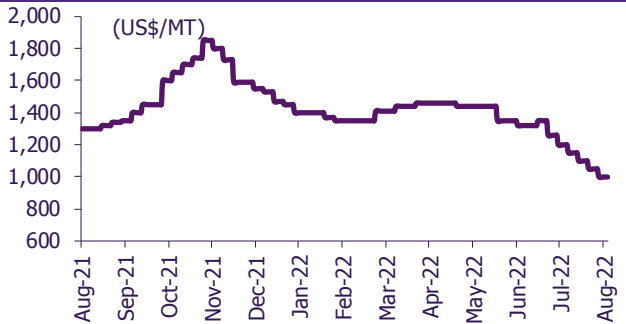
Polyolefins prices



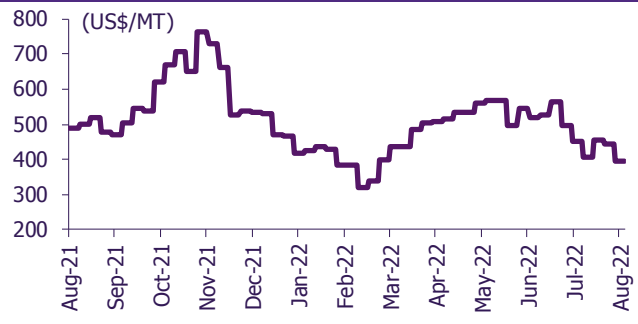
Polyolefins-Naphtha spreads



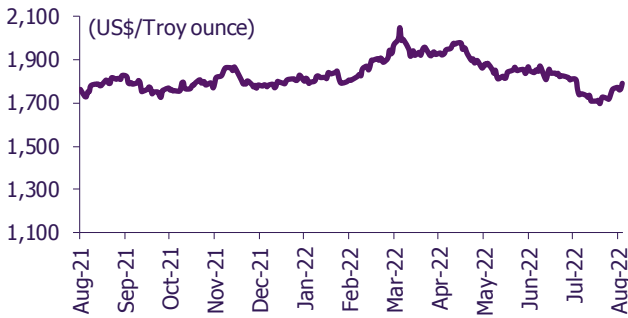
PVC price



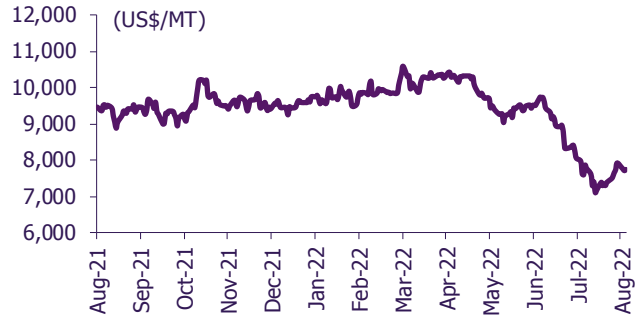
PVC spread



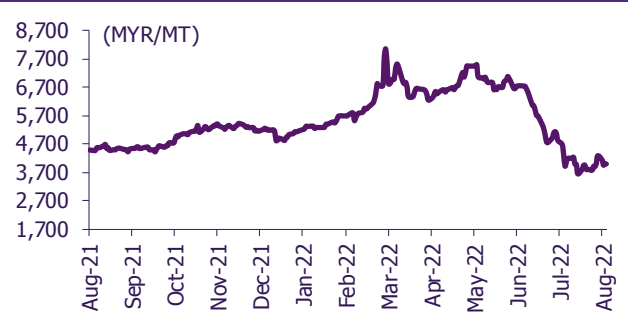
Gold price



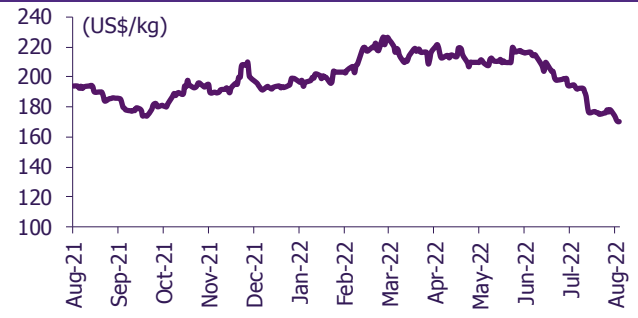
LME copper price



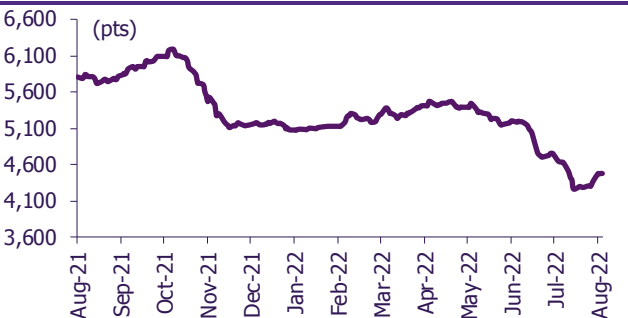
Malaysian crude palm oil price



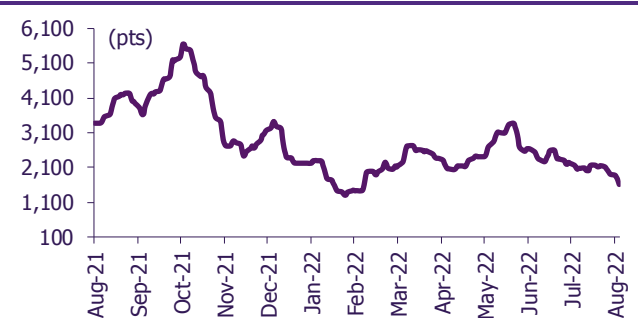
Rubber price (RSS3) futures



Steel price index



Baltic freight index



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 4-Aug-22	Gap between last close and short	Short sale volume comparing with main board
SGP	221,000	2,546,900	11.52	11.60	(0.65)	34.96
SC	523,800	1,759,968	3.36	3.36	0.00	29.12
IRPC	13,061,300	43,613,234	3.34	3.32	0.58	27.36
PTTEP-R	10,169,400	1,581,066,700	155.47	154.50	0.63	24.43
RJH	208,000	8,455,025	40.65	40.50	0.37	22.91
IRPC-R	10,865,900	36,180,886	3.33	3.32	0.29	22.76
COM7-R	5,627,900	184,450,850	32.77	32.50	0.84	22.23
STANLY	2,500	427,500	171.00	171.50	(0.29)	21.74
CN01	9,884	222,182	22.48	0.26	8640.42	20.76
BTS	1,970,500	16,847,775	8.55	8.60	(0.58)	19.75
CPN-R	875,600	57,039,800	65.14	65.25	(0.16)	19.74
TTB	32,131,600	37,593,972	1.17	1.17	0.00	19.29
BAM-R	2,145,300	36,684,630	17.10	17.20	(0.58)	18.93
TIPH-R	480,600	28,079,650	58.43	58.25	0.30	18.75
GREEN	40,500	50,338	1.24	1.24	0.23	18.47
INTUCH-R	583,600	42,054,175	72.06	72.25	(0.26)	18.33
ICHI-R	199,000	1,634,300	8.21	8.10	1.39	18.20
JMART-R	1,499,300	74,368,950	49.60	49.25	0.72	17.83
IVL-R	6,243,600	275,760,900	44.17	44.00	0.38	17.67
PTT-R	5,706,200	200,046,675	35.06	35.00	0.17	17.52
TOP-R	2,212,100	113,523,650	51.32	51.50	(0.35)	17.17
PTL-R	82,200	1,907,040	23.20	23.20	0.00	16.42
BJC	251,500	8,303,950	33.02	33.25	(0.70)	16.37
KCE-R	2,489,900	164,351,325	66.01	65.50	0.77	15.16
AIE	57,800	190,032	3.29	3.28	0.24	15.12
WHA-R	11,195,200	34,891,478	3.12	3.10	0.54	15.01
PSL-R	1,880,000	32,864,330	17.48	17.30	1.05	14.96
PTT	4,789,900	167,935,550	35.06	35.00	0.17	14.70
TQM	268,200	12,655,400	47.19	47.00	0.40	14.68
TTCL	725,600	3,468,368	4.78	4.80	(0.42)	14.21
TISCO	372,700	33,233,975	89.17	89.00	0.19	14.17
RATCH	742,900	28,649,225	38.56	38.50	0.17	14.03
VGI-R	1,697,800	7,246,816	4.27	4.28	(0.27)	13.85
GPSC-R	1,929,300	135,692,725	70.33	70.50	(0.24)	13.43
BGRIM-R	1,409,900	55,574,400	39.42	39.50	(0.21)	13.27
GLOBAL-R	613,900	11,520,210	18.77	18.60	0.89	13.25
STGT-R	1,786,700	29,950,080	16.76	16.50	1.59	13.18
SCC-R	278,100	101,505,600	365.00	365.00	0.00	12.99
BCH-R	2,833,100	58,041,770	20.49	20.20	1.42	12.79
MEGA-R	129,600	6,444,225	49.72	49.50	0.45	12.73
EGCO	138,400	25,712,000	185.78	186.00	(0.12)	12.56
MBK	421,400	6,894,200	16.36	16.40	(0.24)	12.53
KTB-R	4,740,200	74,895,160	15.80	15.70	0.64	12.23
DOHOME-R	466,200	7,109,080	15.25	15.50	(1.62)	12.20
KEX-R	455,200	10,746,790	23.61	23.60	0.04	12.16
ROJNA	80,400	498,775	6.20	6.15	0.87	12.03
PTTGC	1,583,800	71,498,875	45.14	44.75	0.88	11.86
DTAC-R	984,200	45,306,825	46.03	46.00	0.07	11.71
STARK-R	700,800	3,070,042	4.38	4.34	0.94	11.66
PTTGC-R	1,555,300	69,878,075	44.93	44.75	0.40	11.64
CK	710,700	15,119,670	21.27	21.10	0.83	11.54
BH-R	203,600	37,574,600	184.55	183.50	0.57	11.35
VIBHA	493,600	1,204,384	2.44	2.44	0.00	11.35
LOXLEY	18,400	42,320	2.30	2.30	0.00	11.05
BJC-R	166,800	5,524,925	33.12	33.25	(0.38)	10.86
SPRC-R	4,172,000	46,844,620	11.23	11.00	2.08	10.80
BBL	276,500	36,498,000	132.00	132.00	0.00	10.36
EA	740,400	61,576,575	83.17	82.50	0.81	10.30
HANA-R	1,124,800	51,544,050	45.83	45.50	0.71	10.25
TISCO-R	267,900	23,849,300	89.02	89.00	0.03	10.18
JMT-R	1,072,600	83,549,475	77.89	78.00	(0.14)	10.03
CHG	4,917,100	18,714,760	3.81	3.80	0.16	9.96
KEX	370,100	8,727,080	23.58	23.60	(0.08)	9.89
BEC	308,700	3,807,110	12.33	12.30	0.27	9.81
SAWAD-R	1,779,700	94,558,575	53.13	53.25	(0.22)	9.76
RATCH-R	510,600	19,703,950	38.59	38.50	0.23	9.64
CRC-R	1,060,200	40,226,475	37.94	37.50	1.18	9.60
CENDEL-R	159,000	6,719,800	42.26	42.00	0.63	9.52
ADVANC	224,300	45,288,500	201.91	202.00	(0.04)	9.49
CBG-R	360,700	40,998,250	113.66	113.50	0.14	9.44
KKP	532,800	34,617,500	64.97	64.25	1.12	9.31
AIT	696,200	4,267,195	6.13	6.05	1.31	9.24
JAS-R	1,765,900	4,661,976	2.64	2.64	0.00	9.22
TVO	44,500	1,379,500	31.00	30.75	0.81	9.16
TU-R	1,081,500	17,843,670	16.50	16.50	(0.01)	9.12
SIRI	1,762,500	1,762,500	1.00	1.01	(0.99)	9.07
BEC-R	283,000	3,485,940	12.32	12.30	0.14	8.99
MINT-R	1,464,200	49,409,200	33.74	33.75	(0.02)	8.94
BBL-R	233,300	30,795,600	132.00	132.00	0.00	8.74
SUPER-R	6,171,700	4,505,341	0.73	0.73	0.00	8.69
OSP-R	811,500	25,447,750	31.36	31.50	(0.45)	8.62
SPALI-R	1,332,100	26,120,410	19.61	19.70	(0.46)	8.60
EASTW	124,000	806,210	6.50	6.45	0.80	8.58
UVAN	46,700	353,160	7.56	7.60	(0.50)	8.42
SPALI	1,295,800	25,502,500	19.68	19.70	(0.10)	8.37
GUNKUL-R	4,604,200	22,916,344	4.98	5.00	(0.45)	8.23
DDD	5,700	80,370	14.10	14.00	0.71	8.14
ASP-R	186,900	569,940	3.05	3.04	0.31	8.00
CPF	1,835,700	45,892,500	25.00	25.00	0.00	7.94
ERW	518,800	1,939,974	3.74	3.70	1.06	7.92

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 4-Aug-22	Gap between last close and short	Short sale volume comparing with main board
TPIPP	193,900	709,674	3.66	3.66	0.00	7.88
TTA-R	265,800	2,369,890	8.92	8.90	0.18	7.85
BDMS-R	4,448,700	121,885,325	27.40	27.25	0.54	7.77
MEGA	79,100	3,936,575	49.77	49.50	0.54	7.77
AOT-R	2,399,900	171,240,850	71.35	71.25	0.15	7.70
TRUE-R	9,304,100	45,655,972	4.91	4.90	0.14	7.44
ITD-R	883,200	1,676,316	1.90	1.89	0.42	7.37
HMPRO-R	2,973,900	39,796,220	13.38	13.40	(0.14)	7.30
JMART	608,100	30,150,750	49.58	49.25	0.67	7.23
BANPU-R	17,974,300	231,857,440	12.90	12.80	0.78	7.19
SUPER	5,041,300	3,680,149	0.73	0.73	0.00	7.10
ILM-R	316,300	5,625,870	17.79	17.80	(0.08)	7.00
MAJOR	283,800	5,822,010	20.51	20.40	0.56	6.99
AMATA	1,664,100	31,496,100	18.93	19.00	(0.39)	6.90
RCL-R	159,100	6,273,350	39.43	39.00	1.10	6.88
AMATAV	6,000	41,700	6.95	6.95	0.00	6.81
EGCO-R	75,000	13,966,000	186.21	186.00	0.11	6.81
GULF-R	1,877,800	92,145,400	49.07	49.00	0.14	6.79
CPALL	1,249,400	74,917,900	59.96	60.00	(0.06)	6.69
TCAP	213,900	8,181,675	38.25	38.00	0.66	6.67
KKP-R	380,500	24,703,450	64.92	64.25	1.05	6.65
MC	9,700	92,855	9.57	9.60	(0.28)	6.60
PSL	829,300	14,406,540	17.37	17.30	0.42	6.60
ICHI	72,000	592,295	8.23	8.10	1.56	6.58
SHR-R	601,300	2,399,176	3.99	3.96	0.76	6.57
LH	1,799,800	15,568,270	8.65	8.65	0.00	6.54
TSTH	108,800	109,888	1.01	1.01	0.00	6.43
SAMART	30,600	179,010	5.85	5.80	0.86	6.30
EA-R	451,500	37,493,975	83.04	82.50	0.66	6.28
KBANK-R	514,900	74,871,000	145.41	145.00	0.28	6.26
STA-R	598,600	13,320,130	22.25	22.10	0.69	6.23
DTAC	519,300	23,819,250	45.87	46.00	(0.29)	6.18
TCAP-R	198,100	7,577,325	38.25	38.00	0.66	6.18
MINT	995,400	33,572,775	33.73	33.75	(0.07)	6.08
BDMS	3,435,100	93,784,000	27.30	27.25	0.19	6.00
TTA	203,100	1,823,120	8.98	8.90	0.86	6.00
THANI-R	1,034,100	4,341,668	4.20	4.16	0.93	5.98
IVL	2,110,100	93,188,575	44.16	44.00	0.37	5.97
OSP	560,900	17,634,650	31.44	31.50	(0.19)	5.96
MTC-R	1,356,500	68,222,225	50.29	50.75	(0.90)	5.92
CPALL-R	1,096,800	65,808,000	60.00	60.00	0.00	5.87
WHA	4,378,100	13,617,506	3.11	3.10	0.33	5.87
SCCC-R	3,600	552,600	153.50	154.00	(0.32)	5.76
CPN	254,100	16,598,300	65.32	65.25	0.11	5.73
SCB-R	388,500	39,238,450	101.00	101.00	0.00	5.68
THCOM	25,100	224,280	8.94	8.90	0.40	5.65
KSL	125,700	445,648	3.55	3.54	0.15	5.60
CK-R	340,800	7,244,310	21.26	21.10	0.74	5.53
BLA-R	294,300	10,846,725	36.86	37.00	(0.39)	5.48
MAJOR-R	221,700	4,547,350	20.51	20.40	0.55	5.46
WORK	46,200	877,800	19.00	18.70	1.60	5.44
VIH	102,700	1,222,130	11.90	11.60	2.59	5.42
ADVANC-R	127,600	25,744,000	201.76	202.00	(0.12)	5.40
GFPT-R	280,600	4,233,440	15.09	15.30	(1.39)	5.38
GPSC	766,500	53,943,950	70.38	70.50	(0.17)	5.33
CNTECH01	2,304	58,777	25.51	0.22	11425.64	5.27
NER	292,400	1,769,020	6.05	5.95	1.68	5.24
MBK-R	171,800	2,799,310	16.29	16.40	(0.65)	5.11
SCC	106,500	38,878,600	365.06	365.00	0.02	4.97
CKP	971,900	5,053,880	5.20	5.15	0.97	4.97
RCL	114,600	4,485,675	39.14	39.00	0.36	4.96
BANPU	12,390,100	161,414,230	13.03	12.80	1.78	4.96
PLANB-R	1,354,200	8,691,765	6.42	6.35	1.08	4.88
AMATA-R	1,166,700	22,091,220	18.93	19.00	(0.34)	4.84
CHG-R	2,380,400	9,070,574	3.81	3.80	0.28	4.82
STEC	145,600	1,761,760	12.10	12.10	0.00	4.81
PRM	87,400	484,375	5.54	5.55	(0.14)	4.79
KTC-R	187,200	10,923,150	58.35	58.50	(0.26)	4.79
ORI	271,000	2,697,045	9.95	9.95	0.02	4.75
SSP	78,100	739,930	9.47	9.40	0.79	4.71
RS	56,100	877,450	15.64	15.60	0.26	4.64
VGI	568,300	2,454,686	4.32	4.28	0.92	4.64
KBANK	379,200	55,102,700	145.31	145.00	0.22	4.61
STA	440,400	9,794,850	22.24	22.10	0.64	4.58
SGP-R	28,800	331,860	11.52	11.60	(0.66)	4.56
EGATIF	136,600	901,560	6.60	6.70	(1.49)	4.40
SCGP-R	1,168,300	63,481,650	54.34	54.75	(0.75)	4.39
TKC	2,400	55,920	23.30	23.20	0.43	4.36
BEM	797,500	7,057,875	8.85	8.90	(0.56)	4.30
BCP-R	545,700	16,132,525	29.56	29.50	0.21	4.28
BCH	944,100	19,343,470	20.49	20.20	1.43	4.26
RBF-R	237,000	3,140,150	13.25	13.20	0.38	4.25
YGG	225,500	1,883,890	8.35	8.25	1.26	4.20

Source: SET, SCBS Investment Research

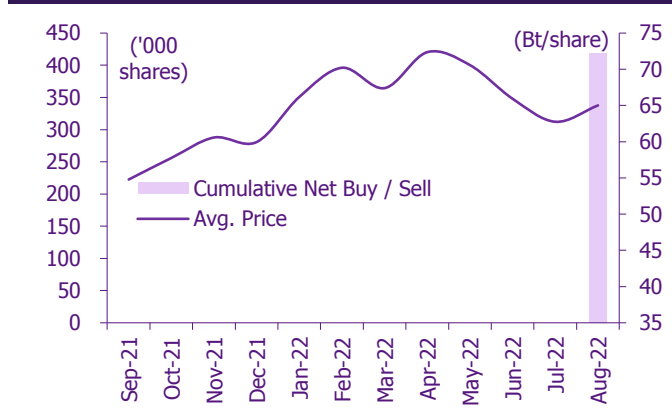
Director trade

1. Director trade as reported on August 3, 2022.

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
JMT	Mr. RERNGCHAI INKAPAKORN	Warrant	04-08-22	312	14.30	4,462	Sale
KKP	Mr. BANYONG PONGPANICH	Common Share	03-08-22	419,100	65.00	27,241,500	Purchase
TPCH	Mr. POL KONGSUE	Common Share	02-08-22	10,000	7.70	77,000	Purchase
						Total	
						Purchase	27,318,500
						Sale	4,462
						Net	<u>27,314,038</u>

2. 12-month cumulative net buy/sell for SCBS-covered stocks with activity as of last close

KKP



Corporate calendar

August				
Monday	Tuesday	Wednesday	Thursday	Friday
1 New warrant VIBHA-W4 XD EPG Bt0.19 Share listing BCPG 1,867,115 Shares EKH 40,000,000 Shares GCAP 2,976,190 Shares UREKA 412,900 Shares	2 New securities YONG (mai index)	3 New warrant META-W6 XD BLAND Bt0.03 BTS Bt0.16 KYE Bt8.55 TMW Bt0.9 Share listing AJA 21,367,521 Shares GCAP 1,984,126 Shares IRCP 8,630,598 Shares SDC 17,777,776 Shares TNDT 4,761,904 Shares TWZ 1,793,633 Shares	4 XW MACO 4 : 1 XE PACE-W3 1 : 1 @Bt0.25 Share listing GCAP 2,002,002 Shares JCK 10,674,140 Shares JCKH 8,695,652 Shares JKN 2,683,843 Shares PJW 25,166 Shares TNDT 1,587,301 Shares	5 XD PTL Bt0.34 Share listing PPPM 29,411,764 Shares TNDT 1,610,305 Shares
8 XD BMSCITH Bt0.3 SCGP Bt0.25	9	10 XD RAM Bt0.25 SCC Bt6 XE BTS-W6 1 : 1 @Bt9.9 PD LHK Bt0.45 Delisted PAE	11 XD 1DIV Bt0.2	12 H.M. Queen Sirikit The Queen Mother's Birthday Mother's Day
15 XD INETREIT Bt0.228 PTTEP Bt4.25 PD DTAC Bt0.85	16 XD CPNGC Bt0.235 DIF Bt0.26 FTREIT Bt0.175 POPF Bt0.2544 PPF Bt0.17 SIRIP Bt0.05 TFM Bt0.05 PD 3K-BAT Bt0.06 LPF Bt0.2042	17 XD LPN Bt0.1 XE VGI-W2 1 : 1.056 @Bt9.467	18 XW BR 2 : 1 PD TR Bt0.56	19 PD EPG Bt0.19 TSTH Bt0.05 VGI Bt0.02
22 PD BLAND Bt0.03 KYE Bt8.55 TMW Bt0.9 TTT Bt0.5	23 XW JP 2 : 1 PD BTS Bt0.16	24 XW MBAX 3 : 1 PD BMSCITH Bt0.3 SCGP Bt0.25	25 PD BCT Bt1.65 PTL Bt0.34	26 PD PTTEP Bt4.25 RAM Bt0.25 SCC Bt6
29	30	31		

XD - Cash Dividend
XD(ST) - Stock Dividend

PD - Payment Date
XR - Rights for Common

XW - Rights for Warrant
XT - Rights for Transferable Subscription Right

XE - Warrant Exercise
CW - Capital write-down

SP - Suspension

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CG Rating 2021 Companies with CG Rating

Companies with Excellent CG Scoring

AAV, ADVANC, AF, AH, AIRA, AKP, AKR, ALT, AMA, AMATA, AMATAV, ANAN, AOT, AP, ARIP, ARROW, ASP, AUCTION, AWC, AYUD, BAFS, BANPU, BAY, BBL, BCP, BCPG, BDMS, BEM, BGC, BGRIM, BIZ, BKI, BOL, BPP, BRR, BTS, BTW, BWG, CENTEL, CFRESH, CHEWA, CHO, CIMBT, CK, CKP, CM, CNT, COM7, COMAN, COTTO, CPALL, CPF, CPI, CPN, CRC, CSS, DDD, DELTA, DEMCO, DRT, DTAC, DUSIT, EA, EASTW, ECF, ECL, EE, EGCO, EPG, ETC, FPI, FPT, FSMART, GBX, GC, GCAP, GFPT, GGC*, GLAND, GLOBAL, GPI, GPSC, GRAMMY, GULF, GUNKUL, HANA, HARN, HMPRO, ICC, ICHI, III, ILINK, ILM, INTUCH, IP, IRPC, ITTEL, IVL, JSP, JWD, K, KBANK, KCE, KKP, KSL, KTB, KTC, LALIN, LANNA, LH, LHFG, LIT, LPN, MACO, MAJOR, MAKRO, MALEE, MBK, MBKET, MC, MCOT, METCO, MFEC, MINT, MONO, MOONG, MSC, MTC, MVP, NCL, NEP, NER, NKI, NOBLE, NSI, NVD, NWR, NYT, OISHI, OR, ORI, OSP, OTO, PACE, PACO, PAF, PCSGH, PDG, PDJ, PG, PHOL*, PLANB, PLANET, PLAT, PORT, PPS, PR9, PREB, PRG, PRM, PROUD, PSH, SLP, SMT, SNP, SO, PTTG, PYLON, Q-CON, QH, QTC, RATCH, RS, S, S & J, SAAM, SABINA, SAMART, SAMTEL, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SDC, SEAFCO, SEAOL, SE-ED, SELIC, SENA, SHR, SIRI, SIS, SITHAI, SMK, SMP, SNC, SONIC, SPALI, SPI, SPRC, SPVI, SSSC, SST, STA, STEC*, STI, SUN, SUSCO, SUTHA, SVI*, SYMC, SYNTEC, TACC, TASCO, TCAP, TEAMG, TFMAMA, TGH, THANA, THANI, THCOM, THG, THIP, THRE, THREL, TIP*, TIPCO, TISCO, TK, TKT, TMT, TNDT, TNITY, TOA, TOP, TPBI, TQM, TRC, TRU, TRUE, TSC, TSR, TSTE, TSTH, TTA, TTB, TTCL, TTW, TU, TVD, TVI, TVO, TWPC, U, UAC, UBIS, UV, VGI, VIH, WACOAL, WAVE, WHA, WHAUP, WICE, WINNER, ZEN

Companies with Very Good CG Scoring

2S, 7UP, ABICO, ABM, ACE, ACG, ADB, AEONTS, AGE, AHC, AIT, ALL, ALLA, ALUCON, AMANAH, AMARIN, APCO, APCS, APURE, AQUA, ASEFA, ASIAN, ASK, ATP30, BA, BC, BEC, BFIT, BJCHI, BR, CBG, CGH, CHAYO, CHOTI, CI, CMC, CPL, CRD, CSP, DCC, ASAP, ASIA, ASIMAR, ASN, B, BAM, BCH, BEYOND, BJC, BLA, BROOK, CEN, CHARAN, CHG, CHOW, CIG, COLOR, CPW, CSC, CWT, DCON, DHOUSE, DOD, DOHOME, DV8, EASON, EFORL, ERW, ESSO, ESTAR, ETE, FE, FLOYD, FN, FNS, FORTH, FSS, FTE, FVC, GEL, GENCO, GJS, GYT, HEMP, HPT, HTC, HYDRO, ICN, IFS, IMH, IND, INET, INSURE, IRC, IRCP, IT, ITD*, J, JAS, JCK, JCKH, JMART, JMT, KBS, KCAR, KEX, KGI, KIAT*, KISS, KOOL, KTIS, KUMWEL, KUN, KWC, KWM, L&E, LDC, LEO, LHK, LOXLEY, LRH, LST, M, MATCH, MBAX, MEGA, META, MFC*, MGT, MICRO, MILL, MITSIB, MK, MODERN, MTI, NBC, NCAP, NCH, NETBAY, NEX, NINE, NRF, NTV, OCC, OGC, PATO, PB, PICO, PIMO, PJW, PL, PM, PMTA, PPP, PPPM, PRIME, PRIN, PRINC, PSTC, PT, QLT, RBF, RCL, RICHY, RML, ROJNA, RPC, RT, RWI, S11, SA, SAK, SALEE, SAMCO, SANKO, SAPPE, SAWAD, SCI, SCN, SCP, SE, SFLEX, SFP, SFT, SGF, SIAM, SINGER, SKE, SKN, SKR, SKY, SLP, SMT, SNP, SO, SORKON, SPA, SPC, SPCG, SR, SRICHA, SSC, SSF, STANLY, STGT, STOWER*, STPI, SUC, SWC, SYNEX, T, TAE, TAKUNI, TBSP, TCC, TCMC, TEAM, TFG, TFI, TIGER, TITLE, TKN, TKS, TM, TMC, TMD, TMI, TMILL, TNL, TNP, TOG, TPA, TPAC, TPCS, TPS, TRITN, TRT, TSE, TVT, TWP, UEC, UMI, UOBKH, UP, UPF, UPOIC, UTP, VCOM, VL, VNT, VPO, VRANDA, WGE, WIJK, WP, XO, XPG, YUASA

Companies with Good CG Scoring

A, AI, AIE, AJ, AMC, APP, AQ, ARIN, AS, AU, B52, BEAUTY, BGT, BH, BIG, BLAND, BM, BROCK, BSBM, BSM, BYD*, CCP, CITY, CMO, CPT, CSR, EKH, EP, FMT, GLOCON*, GSC, HTECH, IHL, INGRS, JAK, JTS, KASET, KK, KWG, LEE, BTNC, CAZ, CGD, CMAN, CMR, CRANE, D, EMC, F&D, GIFT, GREEN, GTB, HUMAN, IIG, INOX, JR, JUBILE, KCM, KKC, KYE, LPH, MATI, M-CHAI, MCS, MDX, MJD, MORE, MUD, NC, NDR, NFC, NNCL, NOVA, NPK, NUSA, OCEAN, PAF, PF, PK, PLE, PPM, PRAKIT, PRAPAT, PRECHA, PTL, RCI*, RJH, RP, RPH, RSP, SABUY, SF, SGP, SICT, SIMAT, SISB, SK, SMART, SOLAR, SPACK, SPG, SQ, SSP, STARK, STC, SUPER, SVOA, TC, TCCC, THMUI, TNH, TNR, TOPP, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TQR, TTI, TYCN, UKEM, UMS, UNIQ, UPA, UREKA, VIBHA, W, WIN, WORK, WPH, YGG, ZIGA

Corporate Governance Report

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The survey result is as of the date appearing in the Corporate Governance Report of Thai Listed Companies. As a result, the survey result may be changed after that date. SCB Securities Company Limited does not conform nor certify the accuracy of such survey result.

To recognize well performers, the list of companies attaining "Good", "Very Good" and "Excellent" levels of recognition

(Not including listed companies qualified in the "no announcement of the results" clause from 1 January 2020 to 26 October 2021) is publicized.

¹ TIP was voluntarily delisted from the Stock Exchange of Thailand effectively on July 24, 2021

² RCI was voluntarily delisted from the Stock Exchange of Thailand, effectively on July 16, 2021

* บริษัทหรือกรรมการหรือผู้บริหารของบริษัทที่มีข่าวด้านกฏการกีดกันผู้ถือหุ้น เช่น การกระทำความผิดเกี่ยวกับหลักทรัพย์ การทุจริต คอรัปชั่น เป็นต้น ซึ่งการใช้ข้อมูล CGR ควรตระหนักถึงข้อดังกล่าวประกอบด้วย

Anti-corruption Progress Indicator

Certified (ได้รับการรับรอง)

2S, 7UP, ADVANC, AF, AI, AIE, AIRA, AKP, AMA, AMANAH, AMATA, AMATAV, AP, APCS, AQUA, ARROW, AS, ASIAN, ASK, ASP, AWC, AYUD, B, BAFS, BAM, BANPU, BAY, BBL, BCH, BCP, BCPG, BE8, BEYOND, BGC, BGRIM, BKI, BLA, BPP, BROOK, BRR, BSBM, BTS, BWG, CEN, CENTEL, CFRESH, CGH, CHEWA, CHOTI, CHOW, CIG, CIMBT, CM, CMC, COM7, COTTO, CPALL, CPF, CPI, CPN, CSC, DCC, DELTA, DEMCO, DIMET, DRT, DTAC, DUSIT, EA, EASTW, ECL, EGCO, EP, EPG, ERW, ESTAR, ETE, FE, FNS, FPI, FPT, FSMART, FSS, FTE, GBX, GC, GCAP, GEL, GFPT, GGC, GJS, GPI, GPSC, GSTEEL, GULF, GUNKUL, HANA, HARN, HEMP, HENG, HMPRO, HTC, ICC, ICHI, IFS, ILINK, INET, INSURE, INTUCH, IRC, IRPC, ITTEL, IVL, JKN, JR, K, KASET, KBANK, KBS, KCAR, KCE, KGI, KKP, KSL, KTB, KTC, KWI, L&E, LANNA, LH, LHFG, LHK, LPN, LRH, M, MAKRO, MALEE, MATCH, MBAX, MBK, MC, MCOT, META, MFC, MFEC, MILL, MINT, MONO, MOONG, MSC, MST, MTC, MTI, NATION, NBC, NEP, NINE, NKI, NOBLE, NOK, NSI, NWR, OCC, OGI, PAP, PATO, PB, PCSGH, PDG, PDJ, PG, PHOL, PK, PL, PLANB, PLANET, PLAT, PM, PPP, PPPM, PPS, PR9, PREB, PRG, PRINC, PRM, PROS, PSH, PSL, PSTC, PT, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QLT, QTC, RATCH, RML, RWI, S & J, SAAM, SABINA, SAPPE, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SCN, SEAOL, SE-ED, SELIC, SENA, SGP, SINGER, SIRI, SITHAI, SKR, SMT, SMC, SMP, SNC, SNP, SORKON, SPACK, SPALI, SPC, SPI, SPRC, SRICHA, SSF, SSP, SSSC, SST, STA, STOWER, SUSCO, SVI, SYMC, SYNTEC, TAE, TAKUNI, TASCO, TCAP, TCMC, TFG, TFI, TFMAMA, TGH, THANI, THCOM, THIP, THRE, THREL, TIDLOR, TIPCO, TISCO, TKS, TKT, TMILL, TMT, TNITY, TNL, TNP, TNR, TOG, TOP, TOPP, TPA, TPCS, TPP, TRU, TRUE, TSC, TSTE, TSTH, TTA, TTB, TTCL, TU, TVDH, TVI, TVO, TWPC, U, UBE, UBIS, UEC, UKEM, UOBKH, UPF, UV, VGI, VIH, WACOAL, WHA, WHAUP, WICE, WIJK, XO, YUASA, ZEN, ZIGA

Declared (ประกาศเจตนาสมัคร)

AH, AJ, ALT, APCO, B52, BEC, CHG, CI, CPL, CPR, CPW, CRC, DDD, DHOUSE, DOHOME, ECF, EKH, ETC, EVER, FLOYD, GLOBAL, III, ILM, INOX, JTS, KEX, KUMWEL, LDC, MAJOR, MEGA, NCAP, NOVA, NRF, NUSA, NYT, OR, PIMO, PLE, RS, SAK, SIS, STECH, STGT, SUPER, SVT, TKN, TMI, TQM, TSI, VARO, VCOM, VIBHA, WIN

N/A

3K-BAT, A, A5, AAV, ABICO, ABM, ACAP, ACC, ACE, ACG, ADB, ADD, AEONTS, AFC, AGE, AHC, AIT, AJA, AKR, ALL, ALLA, ALPHAX, ALUCON, AMARIN, AMC, AMR, ANAN, AOT, APEX, APP, APURE, AQ, ARIN, ARIP, ASAP, ASEFA, ASIA, ASIMAR, ASN, ASW, ATP30, AU, AUCTION, BA, BBGI, BBIK, BC, BCT, BDMS, BEAUTY, BEM, BFIT, BGT, BH, BIG, BIOTEK, BIS, BIZ, BJC, BJCHI, BKD, BLAND, BLESS, BLISS, BM, BOL, BR, BRI, BROCK, BSM, BTNC, BTW, BUI, BYD, CAZ, CBG, CCET, CCP, CEYE, CGD, CHARAN, CHAYO, CHIC, CHO, CITY, CIVIL, CK, CKP, CMAN, CMO, CMR, CNT, COLOR, COMAN, CPANEL, CPH, CPT, CRANE, CRD, CSP, CSR, CSS, CTW, CV, CWT, D, DCON, DITTO, DMT, DOD, DPAINT, DTIC, DV8, EASON, EE, EFORL, EMC, ESSO, F&D, FANCY, FMT, FN, FORTH, FTI, FVC, GENCO, GIFT, GL, GLAND, GLOCON, GLORY, GRAMMY, GRAND, GREEN, GSC, GTB, GYT, HFT, HL, HPT, HTECH, HUMAN, HYDRO, ICN, IFEC, IHL, IIG, IMH, IND, INGRS, INSET, IP, IRCP, IT, ITD, J, JAK, JAS, JCK, JCKH, JCT, JDF, JMART, JMT, JP, JUBILE, JWD, KAMART, KC, KCC, KCM, KDH, KIAT, KISS, KK, KKC, KOOL, KTIS, KUN, KWC, KWM, KYE, LALIN, LEE, LEO, LIT, LOXLEY, LPH, LST, MACO, MANRIN, MATI, MAX, M-CHAI, MCS, MDX, MENA, METCO, MGT, MICRO, MIDA, MITSIB, MJD, MK, ML, MODERN, MORE, MPIC, MUD, MVP, NC, NCH, NCL, NDR, NER, NETBAY, NEW, NEWS, NEX, NFC, NNCL, NPK, NSL, NTV, NV, NVD, OHTL, OISHI, ONEE, OSP, OTO, PACE, PACO, PAF, PEACE, PERM, PF, PICO, PIN, PJW, PLUS, PMTA, POLAR, POMUI, PORT, POST, PPM, PRAKIT, PRAPAT, PRECHA, PRIME, PRIN, PRO, PROEN, PROUD, PSG, PTC, PTECH, PTL, RAM, RBF, RCL, RICHY, RJH, ROCK, ROH, ROJNA, RP, RPC, RPH, RSP, RT, S, S11, SA, SABUY, SAFARI, SALEE, SAM, SAMART, SAMCO, SAMTEL, SANKO, SAUCE, SAWAD, SAWANG, SCI, SCP, SDC, SE, SEAFCO, SECURE, SENAJ, SFLEX, SFP, SFT, SGF, SHANG, SHR, SIAM, SICT, SIMAT, SISB, SK, SKE, SKN, SKY, SLM, SLP, SMART, SMD, SMT, SNNP, SO, SOLAR, SONIC, SPA, SPCG, SPG, SPVI, SQ, SR, SSC, SSS, STANLY, STARK, STC, STEC, STHAI, STI, STP, STPI, SUN, SUN, SUTHA, SVH, SVOA, SWC, SYNEX, TACC, TAPAC, TC, TCC, TCCC, TCJ, TCOAT, TEAM, TEAMG, TEKA, TFM, TGPRO, TH, THAI, THANA, THE, THG, THL, THMUI, TIGER, TIPH, TITLE, TK, TKC, TLI, TM, TMC, TMD, TNDT, TNH, TNPC, TOA, TPAC, TPBI, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TPS, TQR, TR, TRC, TRITN, TRT, TRUBB, TRV, TSE, TSF, TSR, TTI, TTT, TTW, TVT, TWP, TWZ, TYCN, UAC, UMI, UMS, UNIQ, UP, UPA, UPOIC, UREKA, UTP, UVAN, VL, VNG, VPO, VRANDA, W, WAVE, WFX, WGE, WINMED, WINNER, WORK, WORLD, WP, WPH, XPG, YGG, YONG

Explanations

Companies participating in Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors (as of May 9, 2022) are categorised into: companies that have declared their intention to join CAC, and companies certified by CAC.