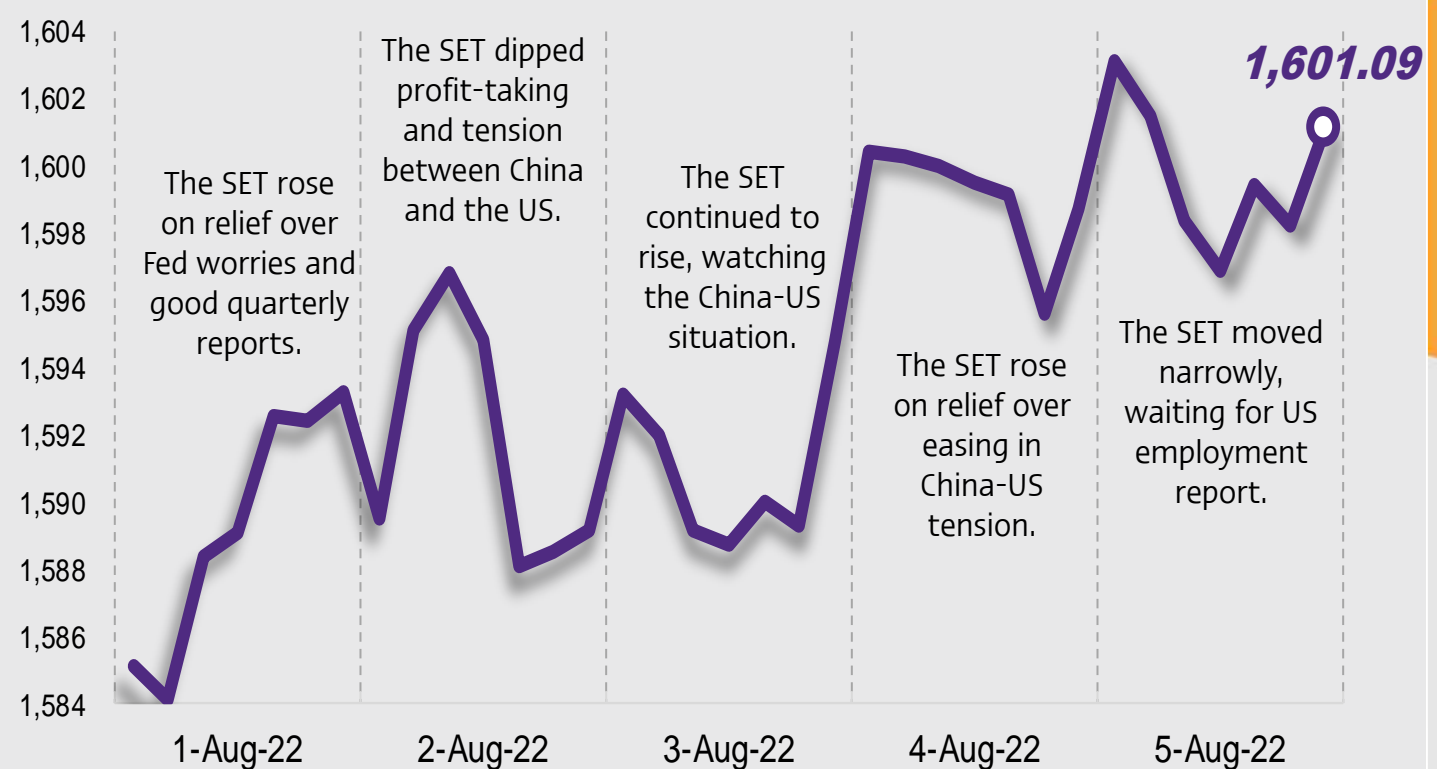




Support - Resistances

1594/1586 – 1610/1620



Market today

“Limited short-term upside. Follow US inflation report.”

The SET is seen to have short-term limited upside around 1,610–1,620; beware of weakening by profit-taking to reduce risk before the US inflation report on Wednesday. Additionally, US employment report last week showed a higher rise than expected, generating concerns about the Fed's interest rate hike path. The lower bound is at supports of 1,594 and 1,586 and if it goes lower, it would be a negative signal.



Today's highlights

- US nonfarm payroll rose more than expected in July leading to the return of worries about the Fed's interest rate path with a possible raise of 75bps on September 20-21.
- China trade balance rose to a record high after July exports grew 18% YoY, relieving concerns of a slowdown in world demand.
- Follow the China-Taiwan situation: China has closed air and water space for war drills on August 4-7, which could affect supply chains.
- The Ministry of Labour is looking at raising minimum wage 5-8% this month, expected to take effect this year.
- July inflation was 7.61%YoY, lower than expected, so the MPC may raise interest rate by just 25bps at its August 10 meeting.
- This week to follow: US and China inflation in July on Aug 10, US PPI in July on Aug 11 and 2Q22 UK GDP on Aug 12.



Strategy today

Financial markets have begun to relax after US core inflation and commodity prices have started to slow, making it likely that the Fed will change its stance to a more relaxed monetary policy. However, the SET this week is expected to continue volatile on speculation on 2Q22 earnings, with an eye on a rate hike signal at the monetary policy committee meeting on August 10. We recommend “selective buy” in stocks with specific positive drivers and solid earnings recovery.

See the end of this report for disclaimer



Trading today

Weekly portfolio: As the market is still in the quarterly report season, we recommend stocks with specific positive drivers and good profit momentum:

- 1) stocks that benefit from recovery in tourists and whose 2Q22 is expected to grow well both YoY and QoQ – ERW, MINT, CRC and AOT;
- 2) stocks that benefit from the upcycle in interest rates – BBL, KBANK and KTB.
- 3) energy stocks whose 2Q22 earnings are expected to show good growth and who are interesting because of the fall in oil price – PTT and BCP.

In the short term, we recommend avoid or be wary of stocks with negative factors pressuring earnings and stock prices:

- 1) stocks affected by a downward trend in commodity prices after supply problems unravel such as palm oil (UVAN, UPOIC, VPO, CPI and LST) and starch (UBE, TMILL and TWPC);
- 2) stocks whose forecasts are likely to be brought down after 2Q22 earnings are released – NRF, TU and TRUE.
- 3) shipper stocks (PSL and TTA) that are affected by negative sentiment from the decrease in BDI, which has now fallen for 10 days, the 10th day losing 2.7%DoD to close at 1,560, a six-month low.



Daily focus

BBL: We expect it to gain the most benefit from an upward trend in interest rates and to be the only commercial bank to show HoH growth in 2H22. It will grow strongly YoY from its high provisions in 1H22, plus high lending in 2H22, wider NIM, higher interest rates and lower asset quality risks than other banks.

SCGP: We expect 3Q22 core profit to show strong growth both YoY and QoQ off last year's low base, raising product prices to compensate for higher costs, better domestic demand and more exports to China. It will also book profit from Peute subsequent to the acquisition.

Today's reports

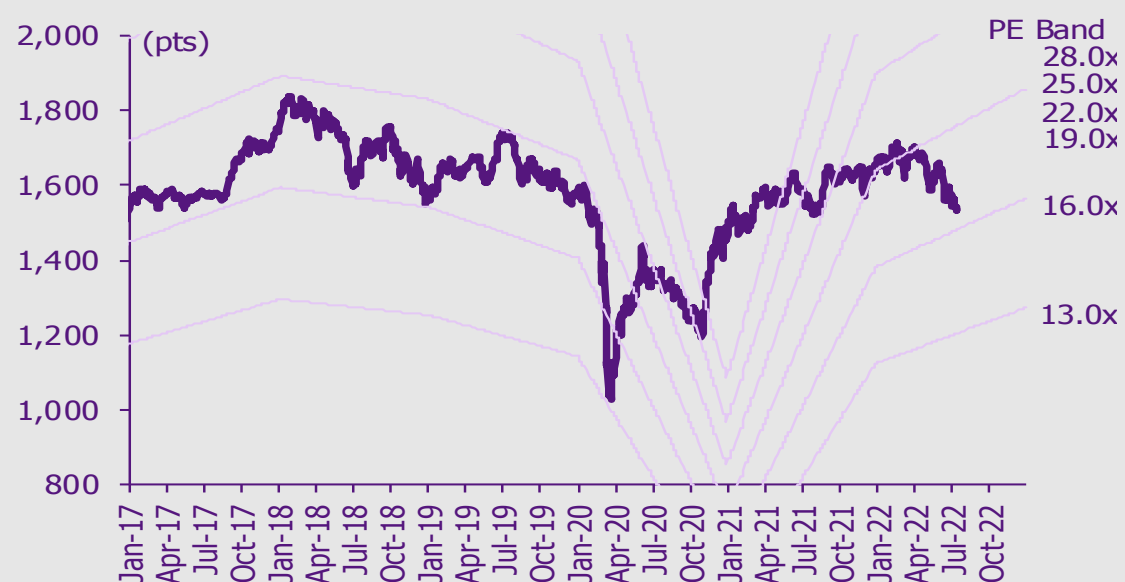
AOT – Preview 3QFY22: Losses down YoY and QoQ

STANLY – 1QFY23: Weak YoY and QoQ

What to watch

Date	Event
10 Aug	Economic release: JP – PPI for Jul, US – CPI for Jul, crude oil inventories, CN – CPI and PPI for Jul Event: BoT's MPC meeting
11 Aug	Economic release: US – PPI for Jul, unemployment claims Event: Announcement date of August 2022 quarterly MSCI index review
12 Aug	Economic release: EU – Industrial production for Jun

SET Index movement



See the end of this report for disclaimer

SET index series

Index	5 Aug (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,601.09	2.34	0.15	58,838.20
SET50	969.41	2.12	0.22	35,556.69
SET100	2,192.97	4.92	0.22	43,988.35
sSET	1,044.61	6.25	0.60	2,315.08
SETCLMV	998.22	1.96	0.20	26,663.15
SETHD	1,150.95	3.84	0.33	13,219.80
SETTHSI	1,010.19	1.86	0.18	36,956.64
SETWB	982.60	1.17	0.12	9,580.38
mai	612.89	3.34	0.55	3,919.69

Trading summary by investor type

(Btmn)	5 Aug	WTD	MTD	YTD
Foreign				
Net	901	4,125	4,125	121,476
Breakdown (%)	47.14	46.98	46.98	47.14
Institution				
Net	(505)	(3,712)	(3,712)	(102,525)
Breakdown (%)	11.00	10.06	10.06	7.94
PropTrade				
Net	(112)	1,476	1,476	2,499
Breakdown (%)	8.41	8.50	8.50	8.58
Individual				
Net	(284)	(1,889)	(1,889)	(21,450)
Breakdown (%)	33.44	34.46	34.46	36.34

% of total trade value for each investor type

S50 futures trading by foreign investors

(Contract)	5-Aug	WTD	MTD	YTD
Foreign	1,432	51,444	51,444	56,677
Institution	1,322	4,120	4,120	9,032
Customer	(2,754)	(55,564)	(55,564)	(65,709)















Bond trading by foreign investors

(Btmn)	5-Aug	WTD	MTD	YTD
Buy	4,208	21,615	21,615	705,090
Sell	3,662	14,877	14,877	593,575
Net	546	6,738	6,738	111,515

Investment Strategy Department

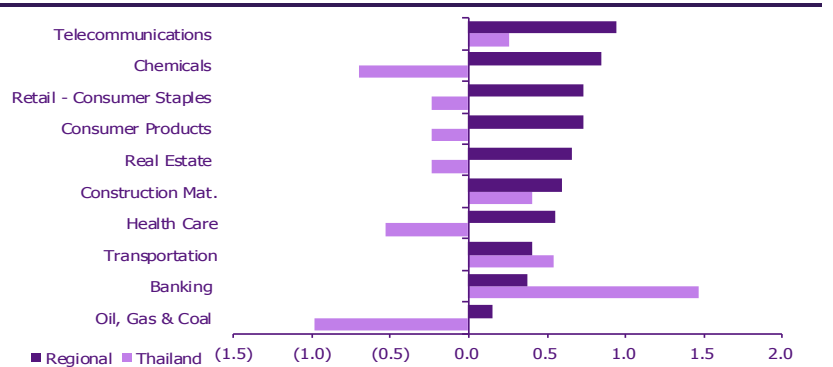
Market update

Global market movement

	5-Aug	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	22F	23F	22F	23F	22F	23F	22F	23F
S&P 500		4,145	(6.75)	(0.2)	0.4	0.4	(13.0)	18.2	16.9	17.5	7.8	3.9	3.5	22.6	22.4
Euro Stoxx 600		436	(3.34)	(0.8)	(0.6)	(0.6)	(10.7)	12.2	11.8	27.5	3.5	1.7	1.6	12.4	11.9
Japan		28,176	243.67	0.9	1.3	1.3	(2.1)	15.7	14.7	2.3	6.3	1.6	1.5	9.7	10.0
Hang Seng		20,202	27.90	0.1	0.2	0.2	(13.7)	10.3	9.1	(25.7)	13.7	1.1	1.0	11.4	11.3
MSCI Asia x J		648	5.48	0.9	0.9	0.9	(17.9)	12.7	11.6	(0.3)	9.5	1.5	1.4	11.7	11.5
Philippines		6,406	(77.61)	(1.2)	1.4	1.4	(10.1)	15.6	13.0	20.3	20.2	1.5	1.4	8.4	9.5
Indonesia		7,085	27.31	0.4	1.9	1.9	7.6	16.8	15.5	37.9	8.5	2.1	1.9	(7.1)	(6.9)
Malaysia		1,502	(6.16)	(0.4)	0.6	0.6	(4.2)	14.4	13.9	(0.3)	4.1	1.5	1.4	10.2	11.3
Thailand		1,601	2.34	0.1	1.6	1.6	(3.4)	16.3	14.8	14.0	10.0	1.6	1.6	8.3	9.0
Asean 4 - simple avg.				(0.3)	1.4	1.4	(2.5)	15.8	14.3	18.0	10.7	1.7	1.6	5.0	5.7
China		3,227	37.99	1.2	(0.8)	(0.8)	(11.3)	11.1	9.8	18.3	13.5	1.3	1.2	11.1	10.9
India		58,388	89.13	0.2	1.4	1.4	0.2	21.2	18.3	18.0	15.8	3.2	3.0	15.3	15.4
Singapore		3,283	13.02	0.4	2.2	2.2	5.1	12.8	11.3	11.3	13.6	1.1	1.0	8.9	9.8
Taiwan		15,036	333.84	2.3	0.2	0.2	(17.5)	10.4	11.0	9.4	(5.2)	1.9	1.8	21.4	18.3
Korea		2,491	17.69	0.7	1.6	1.6	(16.4)	10.4	9.7	0.2	7.2	1.0	0.9	6.9	11.0
Others				0.9	0.9	0.9	(8.0)	13.2	12.0	11.4	9.0	1.7	1.6	12.7	13.1

Regional sector movement

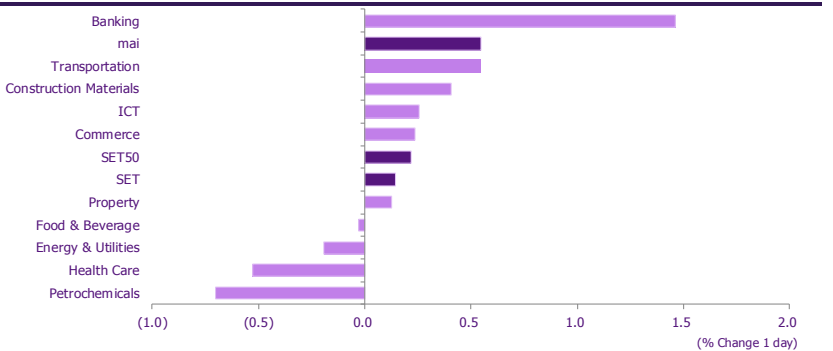
	Price performance (%) *			
	5-Aug	WoW	MoM	YTD
Banking	0.37	0.29	0.68	(10.60)
Chemicals	0.85	0.91	4.13	(2.90)
Construction Mat.	0.59	0.79	3.06	(5.96)
Consumer Products	0.73	0.11	0.15	(4.39)
Health Care	0.55	1.05	1.52	(12.95)
Oil, Gas & Coal	0.15	(0.58)	1.07	(2.02)
Real Estate	0.66	(2.05)	(8.79)	(20.10)
Retail - Consumer Staples	0.73	0.11	0.15	(4.39)
Telecommunications	0.94	0.40	0.41	(14.31)
Transportation	0.40	(0.25)	0.24	(7.18)



* Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

Thailand sector movement

	Price performance (%)			
	5-Aug	WoW	MTD	YTD
Banking	1.46	1.02	1.02	(11.27)
Commerce	0.24	0.73	0.73	(5.31)
Construction Materials	0.41	(0.47)	(0.47)	(6.46)
Energy & Utilities	(0.19)	0.37	0.37	(1.53)
Food & Beverage	(0.03)	0.68	0.68	(3.20)
Health Care	(0.53)	1.37	1.37	19.80
ICT	0.26	2.43	2.43	(8.70)
Petrochemicals	(0.70)	0.06	0.06	(11.13)
Property	0.12	1.82	1.82	0.42
Transportation	0.54	2.18	2.18	8.15
SET	0.15	1.57	1.57	(3.41)
SET50	0.22	1.11	1.11	(2.15)
MAI	0.55	5.41	5.41	5.28



10 Most active stocks by value

Stock	Price (Bt)	Value (Btmn)	Chg (%)
PTTEP	151.00	4,172.13	(2.27)
KBANK	147.00	2,433.14	1.38
BANPU	12.80	2,251.64	0.00
DELTA	540.00	2,109.03	(0.37)
PTT	35.50	1,884.59	1.43
TRUE	5.00	1,824.34	2.04
AOT	71.75	1,572.57	0.70
SCB	103.50	1,529.59	2.48
BDMS	27.00	1,419.46	(0.92)
IVL	43.00	1,181.34	(2.27)

Top 10 gainers

Stock	Price (Bt)	Value (Btmn)	Chg (%)
AQ	0.03	0.43	50.00
CPW	4.48	151.47	10.34
IT	8.65	131.10	9.49
SVOA	3.12	205.45	6.85
WICE	12.90	155.36	6.61
SQ	2.02	15.43	6.32
TKS	10.60	45.64	6.00
HUMAN	12.50	50.77	5.93
SKN	6.55	21.33	5.65
PTECH	22.90	0.04	5.53

Top 10 losers

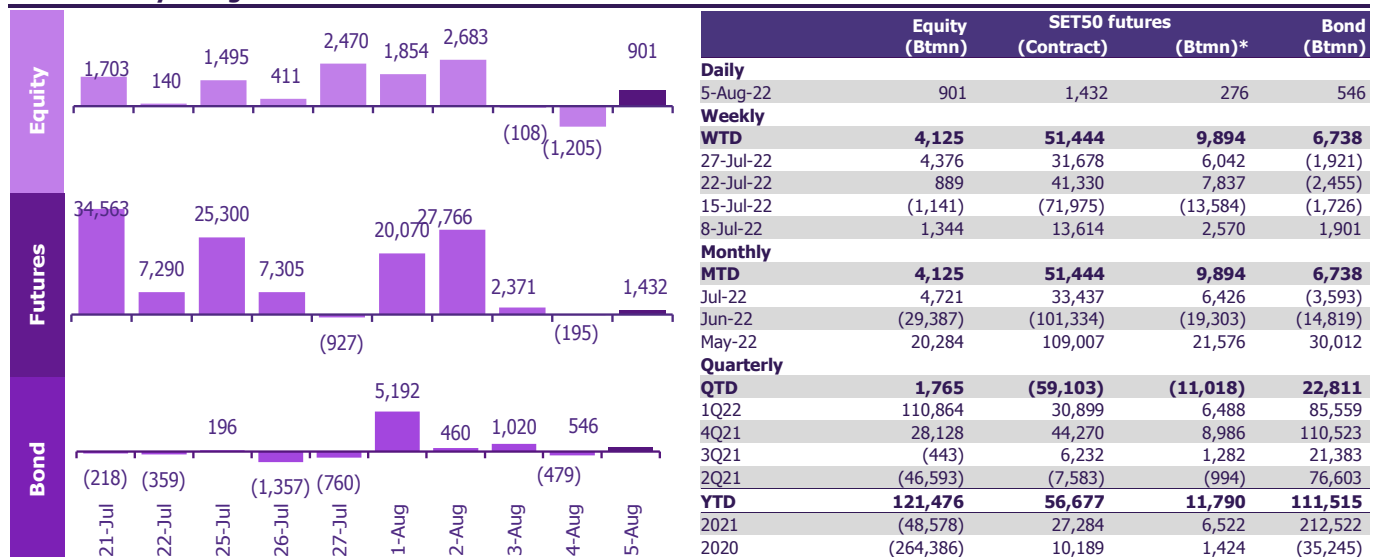
Stock	Price (Bt)	Value (Btmn)	Chg (%)
TU-PF	0.94	0.00	(7.84)
PPPM	0.13	7.28	(7.14)
SPACK	5.00	92.16	(6.54)
TCOAT	29.25	0.03	(6.40)
TFI	0.17	0.12	(5.56)
TCMC	1.86	8.62	(4.62)
CPL	3.76	34.54	(4.57)
EMC	0.22	0.64	(4.35)
TGPRO	0.25	0.52	(3.85)
VARO	10.10	3.87	(3.81)

Fund flow monitor

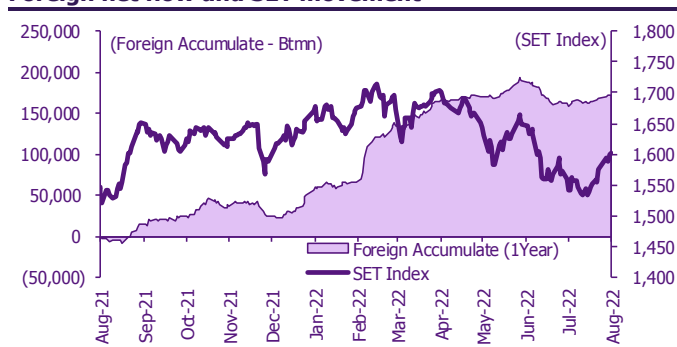
Regional foreign fund flows to equity

(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
Daily									
5-Aug-22	25	98	(1)		(13)		912	332	
4-Aug-22	(34)	75	6	63	3	217	(127)	252	
3-Aug-22	(3)	(480)	13	17	28	503	(242)	425	
2-Aug-22	74	60	1	(8)	16	211	(692)	150	
1-Aug-22	51	61	(5)	10	28	675	(281)	123	
Weekly									
WTD	114	(186)	13	82	62	1,607	(431)	1,282	(903)
29-Jul-22	119	130	10	30	63	750	417	544	(903)
22-Jul-22	24	3	(14)	34	24	1,194	(104)	733	2,191
15-Jul-22	(31)	(109)	(46)	(6)	(51)	(638)	(617)	75	3,435
8-Jul-22	37	(169)	(26)	(27)	(45)	(109)	35	350	3,867
Monthly									
MTD	114	(186)	13	82	62	1,607	(431)	1,282	0
Jul-22	128	(150)	(80)	28	(18)	836	(626)	1,363	4,963
Jun-22	(841)	(501)	(207)	(291)	89	(6,342)	(7,724)	(4,796)	(9,556)
May-22	592	(243)	(350)	18	138	(4,871)	57	170	(1,993)
YTD	3,684	3,933	(842)	1,570	118	(26,113)	(35,126)	(13,442)	5,536

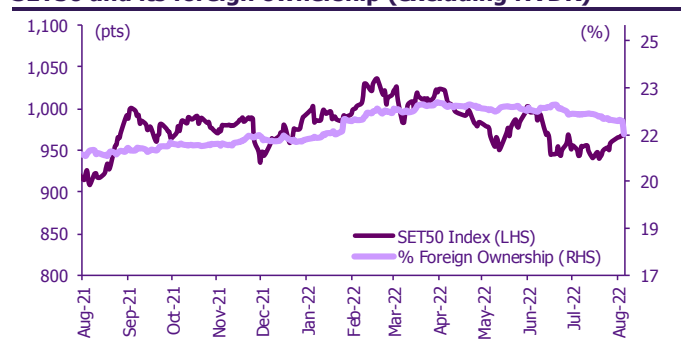
Thailand daily foreign net flows



Foreign net flow and SET movement



SET50 and its foreign ownership (excluding NVDR)



Foreign buy/sell activity monitor

Most foreign holding value change

	Fgn hid (%)	Δ Fgn (M.shares)	Buy* (Btmn)	Sell* (Btmn)
AOT	8.98	4.40	315	
TRUE	49.00	40.01	200	
SCGP	4.50	2.37	132	
MINT	30.65	3.63	122	
CRC	13.63	2.59	99	
BAM	5.45	5.24	90	
SAWAD	25.69	1.52	81	
IVL	71.18	1.54	66	
BH	25.39	0.31	56	
BEM	8.79	6.04	54	
EA	34.92	(525.15)		(43,062)
CPALL	32.67	(5.59)		(335)
OSP	23.53	(4.78)		(152)
ADVANC	35.52	(0.68)		(138)
SCC	11.87	(0.30)		(109)
KBANK	41.84	(0.66)		(97)
HANA	53.42	(1.48)		(68)
BBL	24.28	(0.48)		(65)
MTC	7.06	(1.13)		(57)
RCL	8.46	(1.03)		(41)
SCB			505	
BDMS			441	
KBANK			312	
CPN			142	
KTB			114	
BLA			113	
CPF			112	
SCC			110	
BBL			104	
TOP			103	
PTTEP				(264)
BGRIM				(135)
COM7				(135)
GULF				(115)
PTT				(110)
EA				(95)
OR				(92)
CRC				(82)
SABUY				(66)
SCGP				(66)

Top-5 NVDR net buy/sell

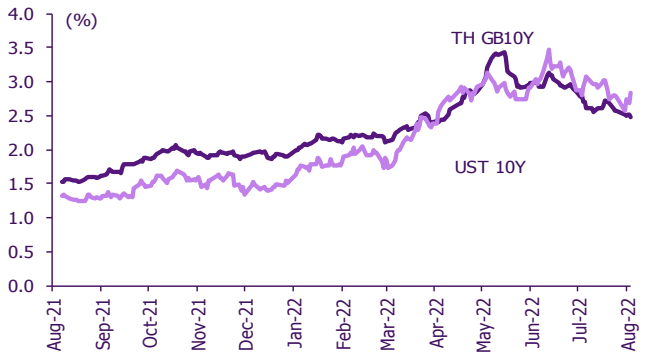
* SCBS Investment Research estimates

Multi-asset price update

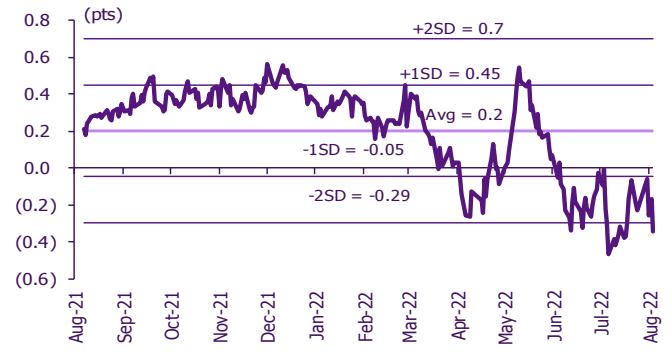
Key indicator update

	Close	5-Aug	WoW	MoM	YoY	YTD
Financial market condition						
VIX Index	21.15	(1.35)	(0.84)	(20.88)	22.40	22.82
Europe CDS (bps)	101.994	0.88	1.34	(20.36)	55.65	54.11
LIBOR OIS Spread (bps)	0.13549	(6.91)	(5.00)	0.99	10.29	4.54
TED Spread (bps)	0.3927	(7.39)	(7.88)	(16.20)	31.30	21.40
Exchange rate						
Dollar Index	106.58	0.78	0.71	(0.44)	15.52	11.40
USD/THB	35.79	(0.15)	(1.38)	(1.12)	7.60	7.80
EUR/USD	1.02	(0.63)	(0.43)	(0.01)	(13.95)	(10.43)
USD/JPY	134.97	1.53	1.34	(0.69)	22.96	17.30
Bond: (Change in basis points)						
TH Gov Bond 2Y	1.64%	(2.66)	(11.08)	(8.30)	116.33	98.57
TH Gov Bond 10Y	2.49%	(3.30)	(9.28)	(22.32)	100.33	58.91
US Gov Bond 2Y	3.23%	18.50	33.52	26.89	302.39	249.96
US Gov Bond 10Y	2.83%	14.77	18.37	(7.54)	159.73	131.89
Commodities						
CRB Index	583.11	0.00	0.11	0.30	4.10	0.83
Gold (US\$/oz)	1,774.10	(0.90)	0.50	2.09	(1.66)	(3.01)
Gross Refining Margin (US\$/bbl)	20.97	11.90	6.83	21.42	n.m.	243.21
Dubai Crude (US\$/bbl)	94.41	0.34	(8.45)	4.62	34.44	29.00
NYMEX Crude (US\$/bbl)	89.01	0.53	(9.74)	(9.66)	28.83	83.75
Baltic Dry Index (pts)	1,560.00	(2.68)	(17.68)	(23.64)	(53.79)	(29.63)

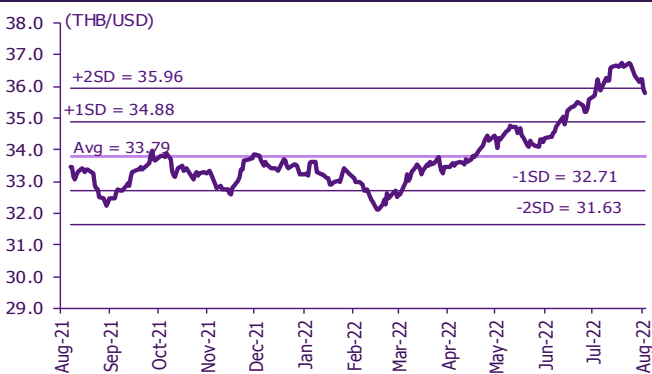
Thai and US 10-year government bond yield



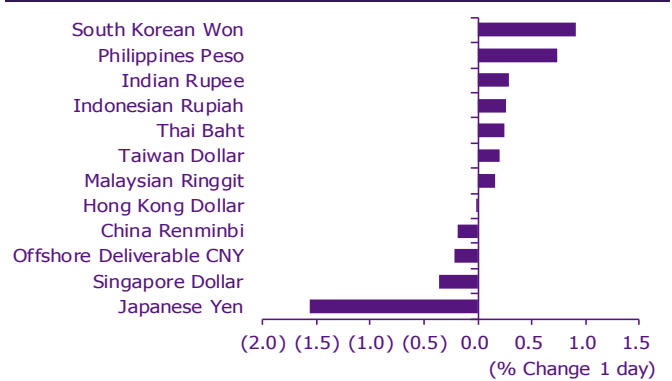
Thai and US 10-year government bond spread



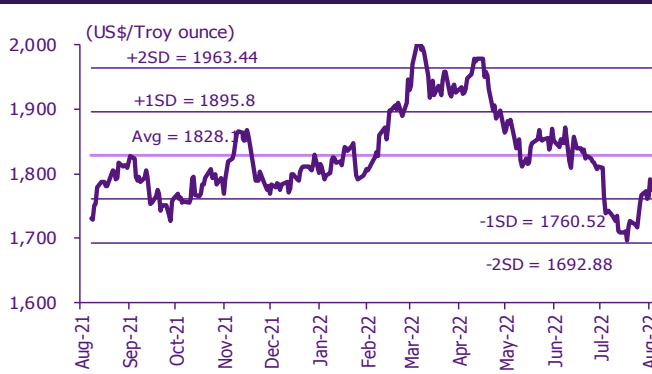
THB/USD exchange rate



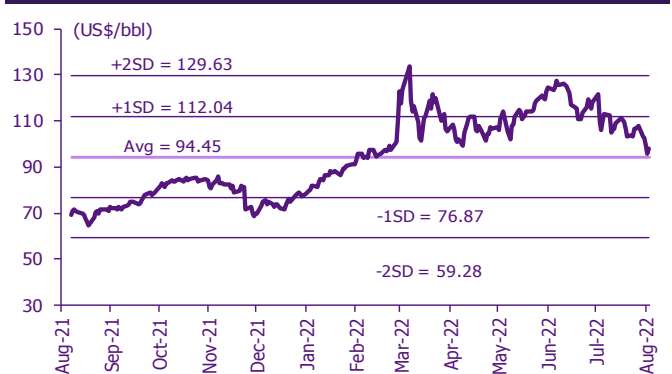
Regional foreign exchange rate spot return



Gold



Brent crude



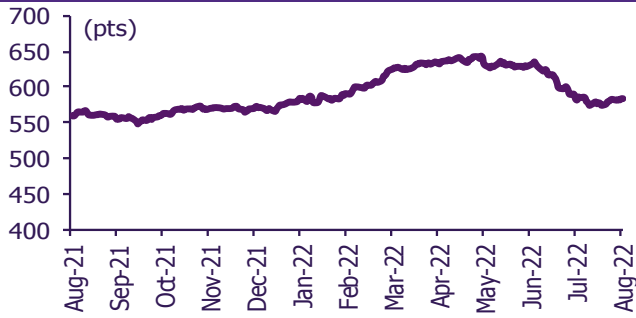
Commodities daily price update

	As of 5-Aug-22	-1W %	Avg. Price QTD in 3Q22	% QoQ	% YoY	Avg. Price in '21	% YoY	Avg. Price in '22	% YoY	Update
CRB Index	583.11	0.2	580.64	(7.8)	4.1	535.54	36.83	610.81	14.1	Daily
Energy Prices										
Crude Oil - Dubai (US\$/bbl)	95.95	(9.2)	105.40	(3.2)	47.7	68.86	63.18	103.35	50.1	Daily
Brent Crude (US\$/bbl)	97.79	(8.4)	107.16	(5.0)	46.8	70.52	66.54	106.39	50.9	Daily
West Texas Int. Cushing (US\$/bbl)	89.01	(7.7)	98.54	(9.5)	35.0	68.06	72.51	101.37	48.9	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	110.15	(4.5)	114.91	(3.2)	57.4	71.82	61.89	112.05	56.0	Daily
Natural Gas Henry Hub (US\$/mmBTU)	8.01	(1.9)	7.23	(4.2)	114.8	3.12	29.88	6.26	100.7	Daily
Coal Price NEX (US\$/MT)	399.71	(8.2)	417.30	12.4	156.9	138.28	135.73	337.32	143.9	Friday
Oil Product Prices and Gross Refinery Margin										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	125.62	(12.9)	137.40	(7.3)	74.4	76.20	52.83	131.22	72.2	Daily
Gas Oil - Dubai (US\$/bbl)	29.67	(23.0)	32.00	(18.7)	330.6	7.34	(4.17)	27.86	279.5	Daily
Gasoline, 92 RON Spot (US\$/bbl)	98.09	(13.7)	112.60	(24.1)	40.2	76.66	75.97	121.92	59.0	Daily
Gasoline - Dubai (US\$/bbl)	2.14	(73.5)	7.20	(74.7)	(20.0)	7.80	472.22	18.57	138.2	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	74.42	(5.5)	78.20	(47.3)	21.4	61.57	60.99	90.01	46.2	Daily
Fuel Oil - Dubai (US\$/bbl)	(21.53)	(20.0)	(27.20)	202.5	291.9	-7.29	84.36	(13.34)	83.1	Daily
Jet Kerosene - Spot Price (US\$/bbl)	120.06	(13.7)	131.93	(7.2)	75.4	73.98	60.45	126.47	70.9	Daily
Jet Kerosene - Dubai (US\$/bbl)	24.11	(27.8)	26.53	(20.1)	582.0	5.12	31.00	23.11	351.3	Daily
SG Dubai Hydrocracking Refinery Margin (US\$/bbl)	18.74	(4.5)	19.14	(33.0)	1,640.7	2.00	467.16	18.97	849.9	Daily
Olefins Product Prices and Spread										
Ethylene, FOB Japan Spot (US\$/MT)	870	1.2	893	(20.7)	(8.8)	1,010	39.56	1,097	8.7	Tuesday
Ethylene Spread (US\$/MT)	165	88.3	120	229.0	(60.4)	361	5.77	233	(35.5)	Daily
Propylene (Olefins), FOB Japan Spot (US\$/MT)	885	(2.2)	923	(15.4)	(4.9)	1,005	27.27	1,064	5.9	Tuesday
Propylene Spread (US\$/MT)	180	35.8	149	(28.1)	(49.1)	356	(12.55)	200	(43.9)	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	705	(8.7)	773	(12.4)	14.3	649	69.72	864	33.2	Daily
Polyolefins Prices and Spread										
Polye HDPE SE Asia (US\$/MT)	1,090	(6.0)	1,175	11.4	(64.7)	1,179	33.19	1,289	9.3	Tuesday
HDPE-Naphtha Spread (US\$/MT)	385	(0.6)	401	230.3	(12.9)	530	5.43	425	(20.0)	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	1,430	(3.4)	1,484	(11.1)	(18.5)	1,525	51.71	1,614	5.8	Tuesday
LDPE-Naphtha Spread (US\$/MT)	725	2.5	711	46.7	56.3	876	40.66	749	(14.5)	Daily
PP Film, Spot South East Asia (US\$/MT)	1,040	(6.3)	1,153	(13.2)	(6.5)	1,298	35.78	1,291	(0.6)	Tuesday
PP Spread (US\$/MT)	335	(0.7)	380	(14.8)	(31.7)	649	13.18	426	(34.3)	Daily
MEG Prices and Spread										
MEG, CFR South East Asia (US\$/MT)	555	2.8	549	(14.3)	(20.2)	679	(88.71)	645	(5.0)	Tuesday
MEG Spread (US\$/MT)	16	129.4	-4	(94.4)	(105.5)	53	120.79	-35	n.m.	Tuesday
Aromatics Product Prices and Spread										
Paraxylene, FOB USG Spot (US\$/MT)	1,175	(5.6)	1,429	(6.1)	50.3	894	56.10	1,352	(46.1)	Tuesday
Paraxylene Spread (US\$/MT)	366	2.9	542	(10.5)	56.5	310	342.73	482	55.2	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	338	23.0	468	33.8	76.6	241	362.24	312	68.0	Daily
Toluene, FOB Korea Spot (US\$/MT)	930	(2.1)	1,029	(7.5)	35.5	728	111.96	1,004	(44.5)	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	1,090	(0.5)	1,134	(9.5)	10.4	931	87.66	1,167	(56.6)	Tuesday
Benzene Spread (US\$/MT)	490	12.4	474	(1.2)	12.1	352	117.03	404	14.9	Daily
Benzene - 92 RON Spread (US\$/MT)	253	102.5	174	111.2	(49.2)	277	122.54	127	(54.2)	Daily
Condensate (US\$/MT)	809	(9.0)	887	(3.2)	46.8	584	61.01	870	49.0	Daily
PTA Prices and Spread										
PTA, CFR South East Asia (US\$/MT)	890	2.3	902	(8.5)	21.4	705	48.18	916	29.8	Tuesday
PTA Spread (US\$/MT)	103	186.6	-56	65.7	(152.7)	106	15.15	10	(90.8)	Tuesday
PVC Prices and Spread										
PVC, CFR South East Asia (US\$/MT)	1,000	(4.8)	1,096	(21.2)	(17.9)	1,445	63.60	1,343	(7.0)	Tuesday
Ethylene Spread (US\$/MT)	835	(13.3)	976	(12.1)	(5.4)	1,084	99.99	1,111	2.5	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	445	(2.2)	520	(21.6)	(27.6)	734	140.72	715	(2.6)	Tuesday
Metal										
Gold (US\$/Troy Ounce)	1,776	1.1	1,744	(6.9)	(2.6)	1,799	1.56	1,854	3.0	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	7,890	1.9	7,593	(20.3)	(19.2)	9,293	49.95	9,390	1.0	Daily
Silver Future (US\$/Troy Ounce)	20	(0.6)	19	(15.5)	(21.5)	25	n.a.	23	(8.7)	Daily
China Composite Steel Prices (CNY/MT)	4,442	2.4	4,435	(15.1)	(23.7)	5,473	35.91	5,089	(7.0)	Daily
Agriculture Prices										
Malaysian Crude Palm Oil Spot Price(MYR/MT)	3,939	(2.1)	4,059	(37.8)	(8.7)	4,443	59.82	5,957	34.1	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	170	(3.7)	181	(14.4)	(2.6)	209	18.21	206	(1.3)	Daily
Sugar #11 (US\$/LB)	18	3.3	18	(5.7)	4.4	16	29.55	19	15.1	Daily
Freight Rate										
Baltic Freight Index: BDIY	1,560	(19.8)	2,008	(20.3)	(46.3)	2,921	173.99	2,237	(23.4)	Daily
Baltic Supramax Index: BSI58	1,747	(12.8)	2,055	(21.8)	(34.1)	2,424	224.85	2,391	(1.4)	Daily

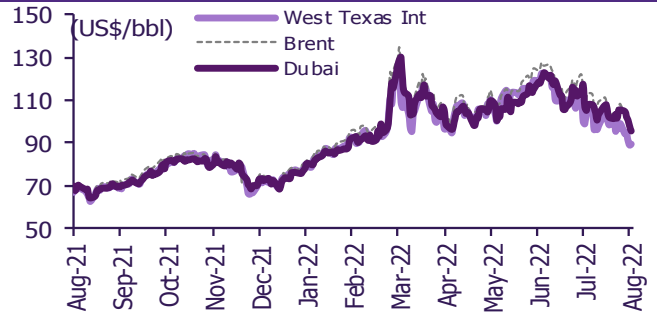
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Commodities daily chart update

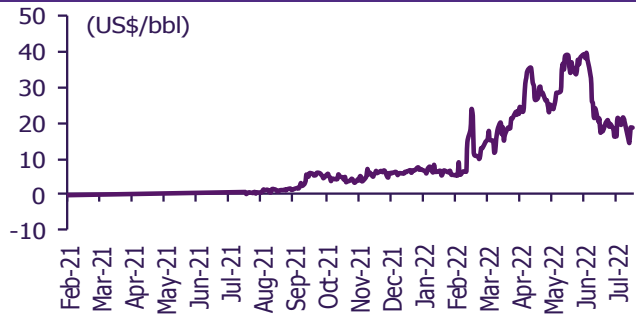
CRB US Spot All Commodities Price Index



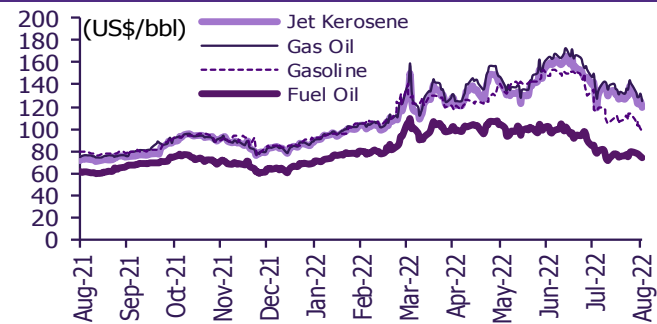
Crude prices



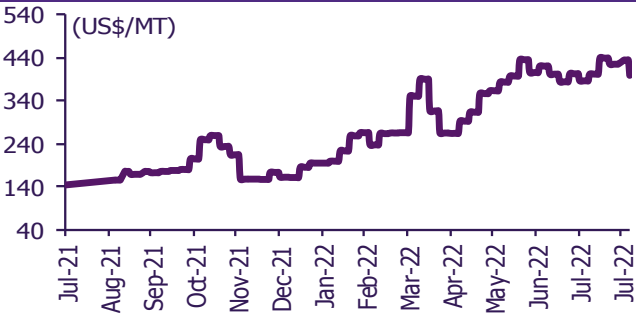
SG Dubai Hydrocracking Refinery Margin



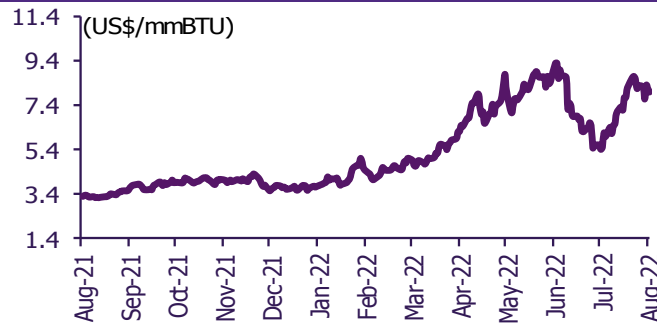
Oil product prices



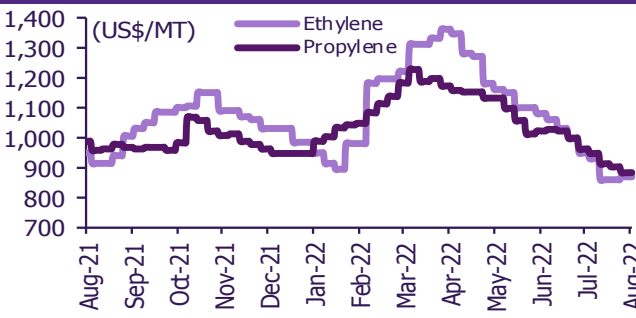
Coal price (NEX)



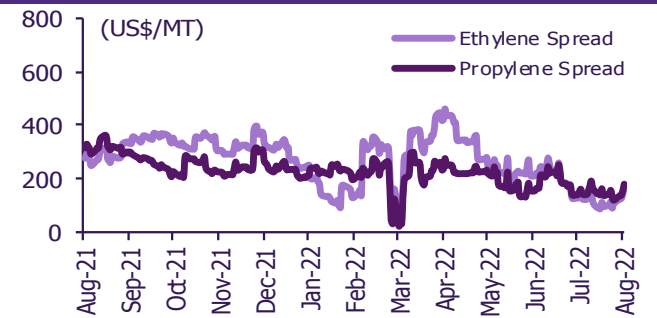
Natural gas prices (Henry hub)



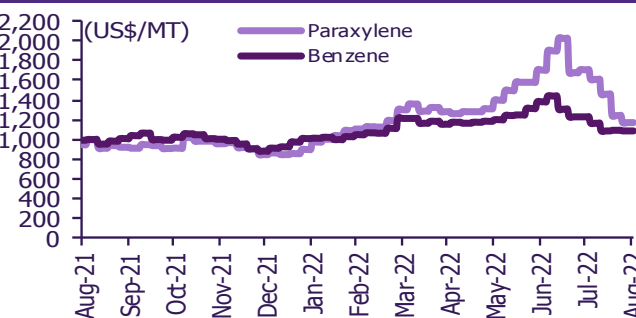
Olefins prices



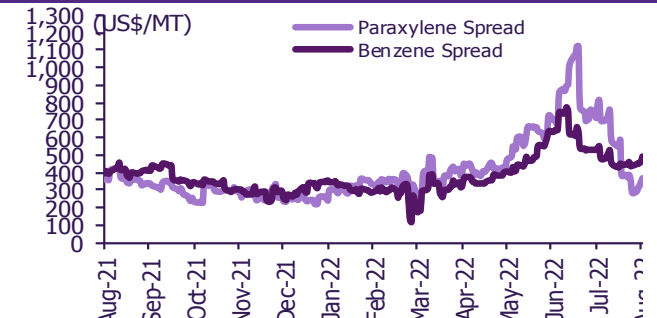
Olefins spreads



Aromatics prices

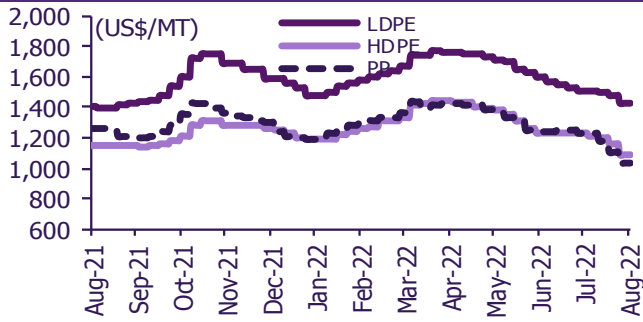


Aromatics spreads

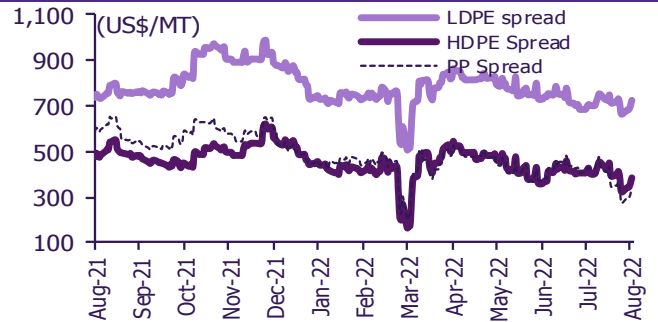


Commodities daily chart update

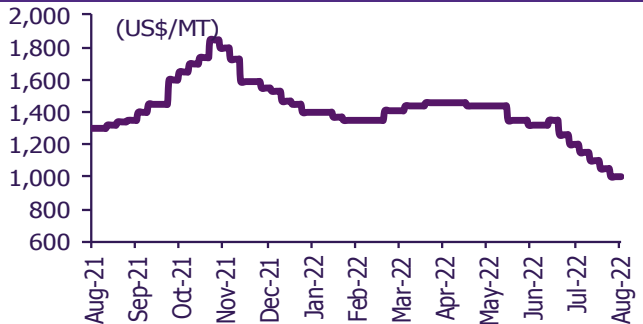
Polyolefins prices



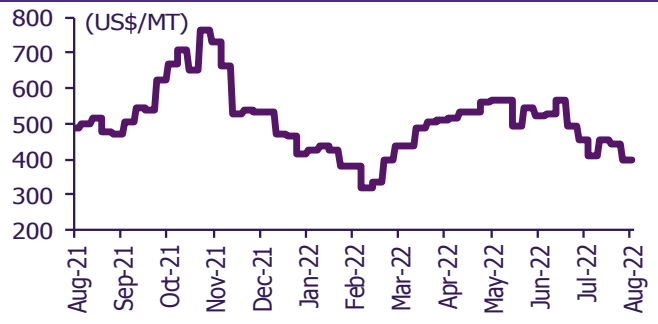
Polyolefins-Naphtha spreads



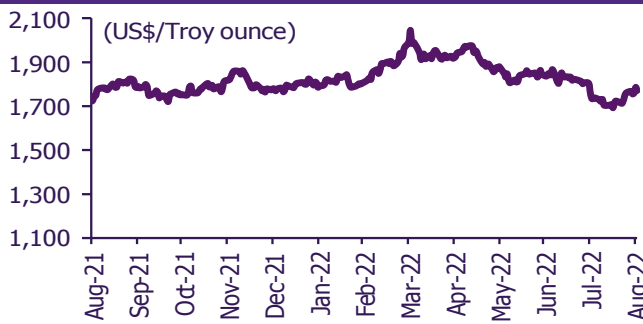
PVC price



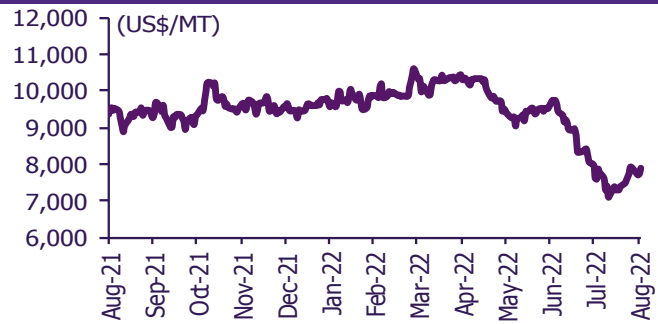
PVC spread



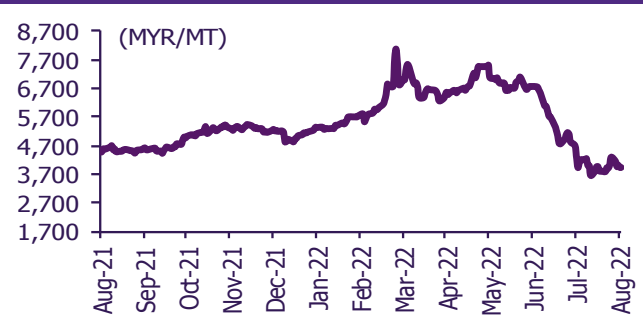
Gold price



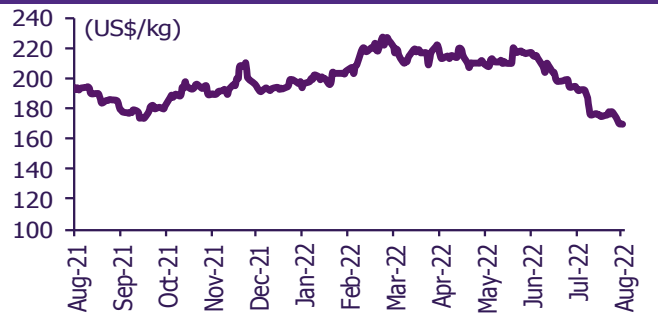
LME copper price



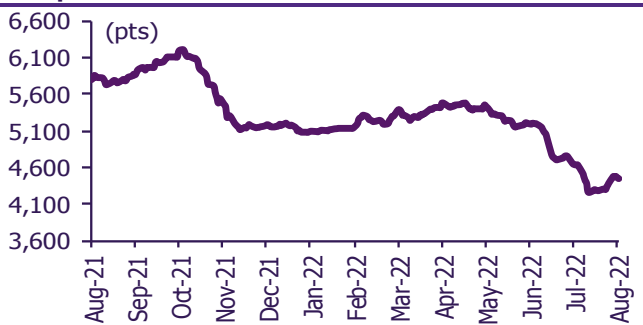
Malaysian crude palm oil price



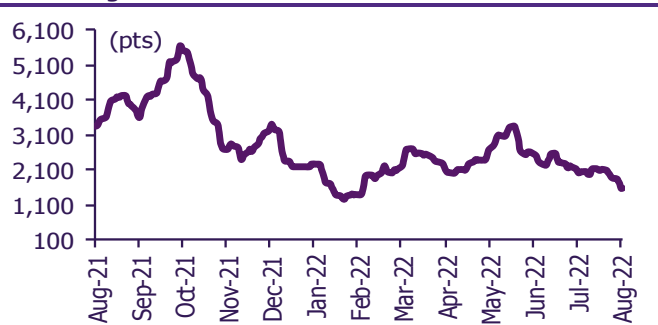
Rubber price (RSS3) futures



Steel price index



Baltic freight index



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 5-Aug-22	Gap between last close and short	Short sale volume comparing with main board
SUPER	14,110,800	10,300,884	0.73	0.72	1.39	30.39
BAY	23,200	742,400	32.00	32.00	0.00	28.96
SGP	133,700	1,532,360	11.46	11.40	0.54	26.54
TIPH-R	746,300	43,161,750	57.83	58.00	(0.29)	23.05
SAWAD-R	1,236,900	65,650,875	53.08	53.50	(0.79)	20.55
GFPT	605,700	9,297,560	15.35	15.20	0.99	20.33
MTC-R	1,475,200	74,951,500	50.81	50.50	0.61	18.91
GLOBAL	553,300	10,245,880	18.52	18.50	0.10	18.35
AH	63,000	1,368,040	21.71	21.60	0.53	18.29
IRPC-R	4,816,400	15,867,082	3.29	3.32	(0.77)	17.01
COM7-R	4,356,100	145,834,075	33.48	33.50	(0.07)	16.13
GPSC-R	1,605,200	113,068,025	70.44	70.50	(0.09)	15.56
INTUCH	161,000	11,608,225	72.10	72.25	(0.21)	15.39
STA-R	812,400	17,977,480	22.13	22.00	0.59	15.37
CPF	2,852,300	71,188,890	24.96	24.80	0.64	14.84
RATCH	802,600	30,948,950	38.56	38.50	0.16	14.81
BEC-R	232,100	2,854,800	12.30	12.30	0.00	14.69
BCH-R	1,811,500	36,757,690	20.29	20.30	(0.04)	13.84
JMT	766,500	59,791,575	78.01	78.50	(0.63)	13.81
INTUCH-R	143,500	10,341,675	72.07	72.25	(0.25)	13.71
PTT	7,321,400	254,939,350	34.82	35.50	(1.91)	13.60
ASP-R	239,700	727,052	3.03	3.04	(0.22)	13.35
BH-R	258,300	47,083,200	182.28	182.00	0.15	13.16
MBK-R	332,300	5,395,120	16.24	16.30	(0.39)	13.11
BTS	2,889,900	24,853,140	8.60	8.60	0.00	13.08
SCC-R	244,100	89,583,900	367.00	367.00	0.00	12.87
IRPC	3,636,900	12,026,622	3.31	3.32	(0.40)	12.84
MTC	1,000,300	50,990,700	50.98	50.50	0.94	12.82
SHR-R	747,600	2,940,246	3.93	3.94	(0.18)	12.70
AIT	181,300	1,097,615	6.05	6.00	0.90	12.62
KCE-R	759,700	49,758,575	65.50	65.25	0.38	12.55
BAM-R	1,770,300	30,251,900	17.09	17.10	(0.07)	12.52
SPALI-R	788,300	15,595,510	19.78	20.00	(1.08)	12.37
HANA-R	516,500	23,632,550	45.76	46.00	(0.53)	12.28
VIBHA	346,700	839,014	2.42	2.42	0.00	12.25
GULF-R	2,879,000	141,437,100	49.13	48.75	0.77	12.14
TU-R	667,900	11,019,840	16.50	16.60	(0.61)	12.00
PTTEP-R	3,314,900	499,527,750	150.69	151.00	(0.20)	11.98
SIRI	7,177,300	7,237,373	1.01	1.00	0.84	11.91
PSL-R	2,180,800	37,106,720	17.02	17.20	(1.07)	11.91
NETBAY-R	28,700	767,650	26.75	27.00	(0.94)	11.83
BGRIM	2,727,100	106,980,125	39.23	38.75	1.23	11.59
CKP-R	841,900	4,377,385	5.20	5.20	(0.01)	11.41
AMATA-R	721,400	13,614,020	18.87	18.80	0.38	11.39
GLOBAL-R	343,000	6,360,250	18.54	18.50	0.23	11.37
ADVANC	287,700	58,115,400	202.00	202.00	0.00	11.06
SCGP-R	1,462,000	81,101,750	55.47	55.50	(0.05)	11.01
BGRIM-R	2,587,900	101,084,675	39.06	38.75	0.80	11.00
TASCO	161,000	2,704,790	16.80	16.70	0.60	10.42
EPG-R	413,800	3,987,150	9.64	9.50	1.43	10.14
BA-R	242,500	2,473,730	10.20	10.30	(0.96)	10.13
DCC	385,900	1,080,520	2.80	2.80	0.00	10.08
ITD-R	1,429,800	2,730,924	1.91	1.92	(0.52)	10.01
OR-R	2,294,100	61,367,175	26.75	27.00	(0.93)	9.94
EPG	405,000	3,882,975	9.59	9.50	0.92	9.92
JMT-R	544,400	42,421,400	77.92	78.50	(0.73)	9.81
GPSC	1,009,400	71,093,475	70.43	70.50	(0.10)	9.79
TOP-R	1,297,200	65,837,900	50.75	51.00	(0.48)	9.77
BEM-R	3,786,500	33,589,415	8.87	8.90	(0.33)	9.73
ROJNA	107,100	648,075	6.05	6.10	(0.80)	9.58
BJC-R	110,500	3,646,500	33.00	33.25	(0.75)	9.58
DELTA-R	368,900	202,442,000	548.77	540.00	1.62	9.57
OR	2,180,600	58,331,050	26.75	27.00	(0.93)	9.45
OSP-R	606,800	19,177,725	31.60	31.75	(0.46)	9.42
SGP-R	46,800	538,080	11.50	11.40	0.85	9.29
HANA	386,900	17,779,375	45.95	46.00	(0.10)	9.20
KTB-R	2,768,800	44,023,920	15.90	16.00	(0.62)	9.14
DOHOME	357,400	5,481,110	15.34	15.30	0.24	9.10
MINT	1,027,000	34,593,000	33.68	33.50	0.55	9.09
TTB	22,666,900	26,746,942	1.18	1.17	0.85	9.07
WHA-R	5,678,300	17,625,428	3.10	3.18	(2.39)	9.06
GUNKUL	2,824,000	14,236,200	5.04	5.00	0.82	9.06
PTTGC	917,300	40,792,000	44.47	45.25	(1.72)	9.03
JMART-R	509,700	25,243,125	49.53	49.50	0.05	8.93
RBF-R	139,400	1,840,080	13.20	13.20	0.00	8.64
JAS-R	3,464,500	9,129,010	2.64	2.60	1.35	8.64
CKP	637,000	3,312,400	5.20	5.20	0.00	8.63
EA-R	347,500	28,669,575	82.50	82.00	0.61	8.56
KCE	513,200	33,628,200	65.53	65.25	0.42	8.48
CPN-R	558,200	36,139,625	64.74	65.00	(0.40)	8.47
IVL-R	2,319,600	100,335,075	43.26	43.00	0.59	8.47
BBL-R	536,900	71,675,200	133.50	134.00	(0.37)	8.38
MEGA	80,400	3,970,775	49.39	49.25	0.28	8.36
AOT	1,827,200	130,633,775	71.49	71.75	(0.36)	8.32
CN01	7,351	165,032	22.45	0.26	8424.88	8.23
PTTGC-R	824,400	36,706,000	44.52	45.25	(1.60)	8.12
BEM	3,130,400	27,824,045	8.89	8.90	(0.13)	8.05
CBG-R	131,200	14,970,650	114.11	113.50	0.53	8.00
STGT-R	862,300	14,164,910	16.43	16.20	1.40	7.95
KEX-R	354,400	8,273,880	23.35	23.20	0.63	7.91

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 5-Aug-22	Gap between last close and short	Short sale volume comparing with main board
CPF-R	1,517,100	37,882,200	24.97	24.80	0.69	7.89
BBL	505,000	67,329,350	133.33	134.00	(0.50)	7.88
PTT-R	4,226,200	147,359,800	34.87	35.50	(1.78)	7.85
AMATA	495,600	9,336,870	18.84	18.80	0.21	7.82
TSE	58,100	124,334	2.14	2.14	0.00	7.81
LH	1,399,400	12,104,810	8.65	8.65	0.00	7.77
CK-R	464,500	9,908,160	21.33	21.30	0.14	7.68
TISCO	248,200	22,256,700	89.67	89.50	0.19	7.65
TTA-R	613,500	5,389,810	8.79	8.80	(0.17)	7.64
YGG	159,600	1,324,680	8.30	8.35	(0.60)	7.54
AAV	799,300	2,211,856	2.77	2.80	(1.17)	7.36
VGI-R	1,984,700	8,523,604	4.29	4.30	(0.12)	7.32
SPRC-R	2,275,600	24,282,890	10.67	10.90	(2.10)	7.32
BDMS-R	3,831,400	103,447,800	27.00	27.00	0.00	7.29
TPIPP-R	47,000	172,020	3.66	3.66	0.00	7.26
BKI	4,800	1,300,800	271.00	273.00	(0.73)	7.25
DDD	5,700	79,990	14.03	13.90	0.96	7.21
BYD-R	409,500	4,709,250	11.50	11.50	0.00	7.19
RCL	988,600	39,806,125	40.27	40.25	0.04	7.17
OSP	459,000	14,493,875	31.58	31.75	(0.54)	7.13
DTAC-R	980,500	45,617,375	46.52	46.75	(0.48)	7.09
TIDLOR-R	865,600	26,182,600	30.25	30.00	0.83	7.00
TU	388,400	6,408,600	16.50	16.60	(0.60)	6.98
SSP	64,200	604,400	9.41	9.40	0.15	6.96
HMPRO-R	2,308,600	31,166,100	13.50	13.50	0.00	6.96
AOT-R	1,522,200	108,773,225	71.46	71.75	(0.41)	6.93
ICHI-R	74,500	613,565	8.24	8.15	1.05	6.88
STARK-R	1,038,900	4,483,304	4.32	4.26	1.30	6.87
BCP	667,900	19,259,700	28.84	29.00	(0.56)	6.86
ADVANC-R	178,400	36,036,800	202.00	202.00	0.00	6.86
KKP	717,100	47,820,575	66.69	67.00	(0.47)	6.81
IVL	1,802,300	78,030,875	43.30	43.00	0.69	6.58
BTS-R	1,449,400	12,464,565	8.60	8.60	0.00	6.56
KKP-R	690,200	46,043,775	66.71	67.00	(0.43)	6.56
SAWAD	388,600	20,642,500	53.12	53.50	(0.71)	6.46
CPALL-R	812,500	48,750,000	60.00	60.00	0.00	6.42
LH-R	1,144,100	9,896,465	8.65	8.65	0.00	6.36
ORI	159,300	1,585,035	9.95	9.95	0.00	6.21
EGCO	81,000	14,987,500	185.03	184.50	0.29	6.08
STA	319,800	7,099,000	22.20	22.00	0.90	6.05
BANPU-R	10,593,300	133,380,940	12.59	12.80	(1.63)	5.95
BANPU	10,458,100	131,981,190	12.62	12.80	(1.41)	5.87
BAM	817,600	14,003,400	17.13	17.10	0.16	5.78
CBG	94,700	10,790,800	113.95	113.50	0.39	5.77
STANLY-R	1,700	291,450	171.44	170.50	0.55	5.74
MBK	145,400	2,372,990	16.32	16.30	0.13	5.73
SPALI	365,000	7,232,030	19.81	20.00	(0.93)	5.73
MEGA-R	54,700	2,704,475	49.44	49.25	0.39	5.68
CRC-R	756,600	28,715,700	37.95	38.00	(0.12)	5.64
AP	924,000	9,466,890	10.25	10.40	(1.49)	5.58
KTC	159,600	9,342,200	58.54	58.50	0.06	5.55
BPP	56,700	862,880	15.22	15.30	(0.53)	5.49
PLANB	980,600	6,325,095	6.45	6.45	0.00	5.41
LOXLEY	18,400	42,320	2.30	2.26	1.77	5.39
MC	8,000	76,630	9.58	9.60	(0.22)	5.38
JWD-R	366,900	5,536,350	15.09	15.40	(2.02)	5.32
PSL	974,200	16,659,960	17.10	17.20	(0.57)	5.32
TTA	422,900	3,716,675	8.79	8.80	(0.13)	5.27
BH	102,500	18,703,450	182.47	182.00	0.26	5.22
TQM	269,900	13,033,475	48.29	48.00	0.60	5.15
GULF	1,217,700	60,001,750	49.27	48.75	1.08	5.13
PTTEP	1,396,600	210,846,600	150.97	151.00	(0.02)	5.05
SCC	93,100	34,166,900	366.99	367.00	0.00	4.91
ASIAN	74,100	1,222,650	16.50	16.60	(0.60)	4.84
KBANK	796,600	116,434,950	146.16	147.00	(0.57)	4.80
SUPER-R	2,219,500	1,620,235	0.73	0.72	1.39	4.78
SPCG	8,100	127,980	15.80	15.80	0.00	4.77
BDMS	2,454,500	66,332,325	27.02	27.00	0.09	4.67
TSTH	81,600	82,416	1.01	1.01	0.00	4.66
EGCO-R	61,000	11,271,350	184.78	184.50	0.15	4.58
MAJOR	71,600	1,460,550	20.40	20.40	(0.01)	4.55
CK	273,200	5,822,730	21.31	21.30	0.06	4.52
VGI	1,220,600	5,269,216	4.32	4.30	0.39	4.50
BJC	50,500	1,666,500	33.00	33.25	(0.75)	4.38
CHG-R	1,256,200	4,773,560	3.80	3.78	0.53	4.34
BLA-R	213,400	7,842,450	36.75	37.25	(1.34)	4.33
TTB-R	10,709,400	12,636,683	1.18	1.17	0.85	4.29
BEC	67,500	830,250	12.30	12.30	0.00	4.27
KTB	1,288,100	20,455,240	15.88	16.00	(0.75)	4.25
THG-R	213,300	14,041,275	65.83	66.00	(0.26)	4.24
MAJOR-R	62,600	1,277,370	20.41	20.40	0.03	3.98
TRUE-R	14,421,500	71,370,386	4.95	5.00	(1.02)	3.94
BCH	504,100	10,260,820	20.35	20.30	0.27	3.85

Source: SET, SCBS Investment Research

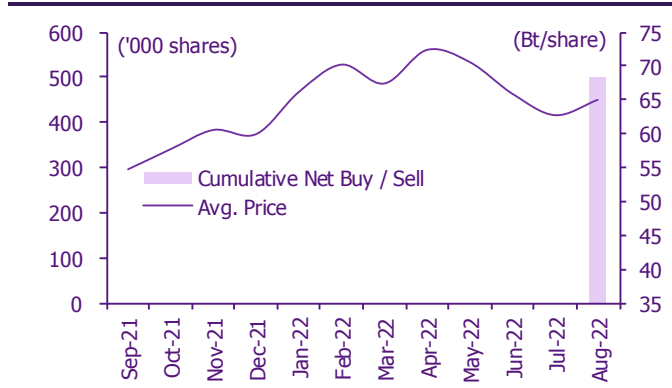
Director trade

1. Director trade as reported on August 5, 2022.

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
KKP	Mr. BANYONG PONGPANICH	Common Share	04-08-22	80,900	65.00	5,258,500	Purchase
PPS	Mr. PHONGTHON THARACHAI	Common Share	02-08-22	550,000	0.58	319,000	Sale
				Total	Purchase	5,258,500	
					Sale	319,000	
					Net	<u>4,939,500</u>	

2. 12-month cumulative net buy/sell for SCBS-covered stocks with activity as of last close

KKP



Corporate calendar

August				
Monday	Tuesday	Wednesday	Thursday	Friday
8	9	10	11	12
New warrant LEO-W1 XD BMSCITH Bt0.3 SCGP Bt0.25 Share listing BTS 16 Shares GCAP 3,058,103 Shares IRCP 13,201,320 Shares JCK 16,334,207 Shares JCKH 44,247,787 Shares SC 258,133 Shares SENAJ 7 Shares	Last trading day PAE BTS-W6	XD RAM Bt0.25 SCC Bt6 XE BTS-W6 1 : 1 @Bt9.9 PD LHK Bt0.45 Delisted PAE	XD IDIV Bt0.2	H.M. Queen Sirikit The Queen Mother's Birthday Mother's Day
15	16	17	18	19
XD INETREIT Bt0.228 PTTEP Bt4.25 PD DTAC Bt0.85	XD CPNCG Bt0.235 DIF Bt0.26 FTREIT Bt0.175 POPF Bt0.2544 PPF Bt0.17 SIRIP Bt0.05 TFM Bt0.05 PD 3K-BAT Bt0.06 LPF Bt0.2042	XD CPNREIT Bt0.28 LPN Bt0.1 TPRIME Bt0.113 XE VGI-W2 1 : 1.056 @Bt9.467	XD BOL Bt0.13 INSET Bt0.04 RCL Bt1.75 XW BR 2 : 1 PD TR Bt0.56	PD EPG Bt0.19 TSTH Bt0.05 VGI Bt0.02
22	23	24	25	26
PD BLAND Bt0.03 KYE Bt8.55 TMW Bt0.9 TTT Bt0.5	XW JP 2 : 1 PD BTS Bt0.16	XW MBAX 3 : 1 PD BMSCITH Bt0.3 SCGP Bt0.25	PD BCT Bt1.65 PTL Bt0.34	PD PTTEP Bt4.25 RAM Bt0.25 SCC Bt6
29	30	31		
		PD TFM Bt0.05		

XD - Cash Dividend
XD(ST) - Stock Dividend

PD - Payment Date
XR - Rights for Common

XW - Rights for Warrant
XT - Rights for Transferable Subscription Right

XE - Warrant Exercise
CW - Capital write-down

SP - Suspension

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CG Rating 2021 Companies with CG Rating

Companies with Excellent CG Scoring

AAV, ADVANC, AF, AH, AIRA, AKP, AKR, ALT, AMA, AMATA, AMATAV, ANAN, AOT, AP, ARIP, ARROW, ASP, AUCTION, AWC, AYUD, BAFS, BANPU, BAY, BBL, BCP, BCPG, BDMS, BEM, BGC, BGRIM, BIZ, BKI, BOL, BPP, BRR, BTS, BTW, BWG, CENTEL, CFRESH, CHEWA, CHO, CIMBT, CK, CKP, CM, CNT, COM7, COMAN, COTTO, CPALL, CPF, CPI, CPN, CRC, CSS, DDD, DELTA, DEMCO, DRT, DTAC, DUSIT, EA, EASTW, ECF, ECL, EE, EGCO, EPG, ETC, FPI, FPT, FSMART, GBX, GC, GCAP, GFPT, GGC*, GLAND, GLOBAL, GPI, GPSC, GRAMMY, GULF, GUNKUL, HANA, HARN, HMPRO, ICC, ICHI, III, ILINK, ILM, INTUCH, IP, IRPC, ITTEL, IVL, JSP, JWD, K, KBANK, KCE, KKP, KSL, KTB, KTC, LALIN, LANNA, LH, LHFG, LIT, LPN, MACO, MAJOR, MAKRO, MALEE, MBK, MBKET, MC, MCOT, METCO, MFEC, MINT, MONO, MOONG, MSC, MTC, MVP, NCL, NEP, NER, NKI, NOBLE, NSI, NVD, NWR, NYT, OISHI, OR, ORI, OSP, OTO, PACE, PACO, PAF, PCSGH, PDG, PDJ, PG, PHOL*, PLANB, PLANET, PLAT, PORT, PPS, PR9, PREB, PRG, PRM, PROUD, PSH, PSL, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QTC, RATCH, RS, S, S & J, SAAM, SABINA, SAMART, SAMTEL, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SDC, SEAFCO, SEAOL, SE-ED, SELIC, SENA, SHR, SIRI, SIS, SITHAI, SMK, SMPK, SNC, SONIC, SPALI, SPI, SPRC, SPVI, SSSC, SST, STA, STEC*, STI, SUN, SUSCO, SUTHA, SVI*, SYMC, SYNTEC, TACC, TASC, TCAP, TEAMG, TFMAMA, TGH, THANA, THANI, THCOM, THG, THIP, THRE, THREL, TIP*, TIPCO, TISCO, TK, TKT, TMT, TNDT, TNITY, TOA, TOP, TPBI, TQM, TRC, TRU, TRUE, TSC, TSR, TSTE, TSTH, TTA, TTB, TTCL, TTW, TU, TVD, TVI, TVO, TWPC, U, UAC, UBIS, UV, VGI, VIH, WACOAL, WAVE, WHA, WHAUP, WICE, WINNER, ZEN

Companies with Very Good CG Scoring

2S, 7UP, ABICO, ABM, ACE, ACG, ADB, AEONTS, AGE, AHC, AIT, ALL, ALLA, ALUCON, AMANAH, AMARIN, APCO, APCS, APURE, AQUA, ASEFA, ASIAN, ASK, ATP30, BA, BC, BEC, BFIT, BJCHI, BR, CBG, CGH, CHAYO, CHOTI, CI, CMC, CPL, CRD, CSP, DCC, ASAP, ASIA, ASIMAR, ASN, B, BAM, BCH, BEYOND, BJC, BLA, BROOK, CEN, CHARAN, CHG, CHOW, CIG, COLOR, CPW, CSC, CWT, DCON, DHOUSE, DOD, DOHOME, DV8, EASON, EFORL, ERW, ESSO, ESTAR, ETE, FE, FLOYD, FN, FNS, FORTH, FSS, FTE, FVC, GEL, GENCO, GJS, GYT, HEMP, HPT, HTC, HYDRO, ICN, IFS, IMH, IND, INET, INSET, INSURE, IRC, IRCP, IT, ITD*, J, JAS, JCK, JCKH, JMART, JMT, KBS, KCAR, KEX, KGI, KIAT*, KISS, KOOL, KTIS, KUMWEL, KUN, KWC, KWM, L&E, LDC, LEO, LHK, LOXLEY, LRH, LST, M, MATCH, MBAX, MEGA, META, MFC*, MGT, MICRO, MILL, MITSIB, MK, MODERN, MTI, NBC, NCAP, NCH, NETBAY, NEX, NINE, NRF, NTV, OCC, OGC, PATO, PB, PICO, PIMO, PJW, PL, PM, PMTA, PPP, PPPM, PRIME, PRIN, PRINC, PSTC, PT, QLT, RBF, RCL, RICHY, RML, ROJNA, RPC, RT, RWI, S11, SA, SAK, SALEE, SAMCO, SANKO, SAPPE, SAWAD, SCI, SCN, SCP, SE, SFLEX, SFP, SFT, SGF, SIAM, SINGER, SKE, SKN, SKR, SKY, SLP, SMT, SNP, SO, SORKON, SPA, SPC, SPCG, SR, SRICHA, SSC, SSF, STANLY, STGT, STOWER*, STPI, SUC, SWC, SYNEX, T, TAE, TAKUNI, TBSP, TCC, TCMC, TEAM, TFG, TFI, TIGER, TITLE, TKN, TKS, TM, TMC, TMD, TMI, TMILL, TNL, TNP, TOG, TPA, TPAC, TPCS, TPS, TRITN, TRT, TSE, TVT, TWP, UEC, UMI, UOBKH, UP, UPF, UPOIC, UTP, VCOM, VL, VNT, VPO, VRANDA, WGE, WIJK, WP, XO, XPG, YUASA

Companies with Good CG Scoring

A, AI, AIE, AJ, AMC, APP, AQ, ARIN, AS, AU, B52, BEAUTY, BGT, BH, BIG, BLAND, BM, BROCK, BSBM, BSM, BYD*, CCP, CITY, CMO, CPT, CSR, EKH, EP, FMT, GLOCON*, GSC, HTECH, IHL, INGRS, JAK, JTS, KASET, KK, KWG, LEE, BTNC, CAZ, CGD, CMAN, CMR, CRANE, D, EMC, F&D, GIFT, GREEN, GTB, HUMAN, IIG, INOX, JR, JUBILE, KCM, KKC, KYE, LPH, MATI, M-CHAI, MCS, MDX, MJD, MORE, MUD, NC, NDR, NFC, NNCL, NOVA, NPK, NUSA, OCEAN, PAF, PF, PK, PLE, PPM, PRAKIT, PRAPAT, PRECHA, PTL, RCI*, RJH, RP, RPH, RSP, SABUY, SF, SGP, SICT, SIMAT, SISB, SK, SMART, SOLAR, SPACK, SPG, SQ, SSP, STARK, STC, SUPER, SVOA, TC, TCCC, THMUI, TNH, TNR, TOPP, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TQR, TTI, TYCN, UKEM, UMS, UNIQ, UPA, UREKA, VIBHA, W, WIN, WORK, WPH, YGG, ZIGA

Corporate Governance Report

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The survey result is as of the date appearing in the Corporate Governance Report of Thai Listed Companies. As a result, the survey result may be changed after that date. SCB Securities Company Limited does not conform nor certify the accuracy of such survey result.

To recognize well performers, the list of companies attaining "Good", "Very Good" and "Excellent" levels of recognition

(Not including listed companies qualified in the "no announcement of the results" clause from 1 January 2020 to 26 October 2021) is publicized.

¹ TIP was voluntarily delisted from the Stock Exchange of Thailand effectively on July 24, 2021

² RCI was voluntarily delisted from the Stock Exchange of Thailand, effectively on July 16, 2021

* บริษัทหรือกรรมการหรือผู้บริหารของบริษัทที่มีข่าวด้านกฏการกีดกันผู้ถือหุ้น เช่น การกระทำความผิดเกี่ยวกับหลักทรัพย์ การทุจริต คอรัปชั่น เป็นต้น ซึ่งการใช้ข้อมูล CGR ควรตระหนักถึงข้อดังกล่าวประกอบด้วย

Anti-corruption Progress Indicator

Certified (ได้รับการรับรอง)

2S, 7UP, ADVANC, AF, AI, AIE, AIRA, AKP, AMA, AMANAH, AMATA, AMATAV, AP, APCS, AQUA, ARROW, AS, ASIAN, ASK, ASP, AWC, AYUD, B, BAFS, BAM, BANPU, BAY, BBL, BCH, BCP, BCPG, BEB, BEYOND, BGC, BGRIM, BKI, BLA, BPP, BROOK, BRR, BSBM, BTS, BWG, CEN, CENTEL, CFRESH, CGH, CHEWA, CHOTI, CHOW, CIG, CIMBT, CM, CMC, COM7, COTTO, CPALL, CPF, CPI, CPN, CSC, DCC, DELTA, DEMCO, DIMET, DRT, DTAC, DUSIT, EA, EASTW, ECL, EGCO, EP, EPG, ERW, ESTAR, ETE, FE, FNS, FPI, FPT, FSMART, FSS, FTE, GBX, GC, GCAP, GEL, GFPT, GGC, GJS, GPI, GPSC, GSTEEL, GULF, GUNKUL, HANA, HARN, HEMP, HENG, HMPRO, HTC, ICC, ICHI, IFS, ILINK, INET, INSURE, INTUCH, IRC, IRPC, ITTEL, IVL, JKN, JR, K, KASET, KBANK, KBS, KCAR, KCE, KGI, KKP, KSL, KTB, KTC, KWI, L&E, LANNA, LH, LHFG, LHK, LPN, LRH, M, MAKRO, MALEE, MATCH, MBAX, MBK, MC, MCOT, META, MFC, MFG, MILL, MINT, MONO, MOONG, MSC, MST, MTC, MTI, NATION, NBC, NEP, NINE, NKI, NOBLE, NOK, NSI, NWR, OCC, OGC, ORI, PAP, PATO, PB, PCSGH, PDG, PDJ, PG, PHOL, PK, PL, PLANB, PLANET, PLAT, PM, PPT, PPPM, PPS, PR9, PREB, PRG, PRINC, PRM, PROS, PSH, PSL, PSTC, PT, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QLT, QTC, RATCH, RML, RWI, S & J, SAAM, SABINA, SAPPE, SAT, SC, SCB, SCC, SCCC, SCG, SCGP, SCM, SCN, SEAOL, SE-ED, SELIC, SENA, SGP, SINGER, SIRI, SITHAI, SKR, SMT, SMC, SMPK, SNC, SNP, SORKON, SPACK, SPALI, SPC, SPI, SPRC, SRICHA, SSF, SSP, SSSC, SST, STA, STOWER, SUSCO, SVI, SYMC, SYNTEC, TAE, TAKUNI, TASC, TCAP, TCMC, TFG, TFI, TFMAMA, TGH, THANI, THCOM, THIP, THRE, THREL, TIDLOR, TIPCO, TISCO, TKS, TKT, TMILL, TMT, TNITY, TNL, TNP, TNR, TOG, TOP, TOPP, TPA, TPCS, TPP, TRU, TRUE, TSC, TSTE, TSTH, TTA, TTB, TTCL, TU, TVDH, TVI, TVO, TWPC, U, UBE, UBIS, UEC, UKEM, UOBKH, UPF, UV, VGI, VIH, WACOAL, WHA, WHAUP, WICE, WIJK, XO, YUASA, ZEN, ZIGA

Declared (ประกาศเจตนาแนบ)

AH, AJ, ALT, APCO, B52, BEC, CHG, CI, CPL, CPR, CPW, CRC, DDD, DHOUSE, DOHOME, ECF, EKH, ETC, EVER, FLOYD, GLOBAL, III, ILM, INOX, JTS, KEX, KUMWEL, LDC, MAJOR, MEGA, NCAP, NOVA, NRF, NUSA, NYT, OR, PIMO, PLE, RS, SAK, SIS, STECH, STGT, SUPER, SVT, TKN, TMI, TQM, TSI, VARO, VCOM, VIBHA, WIN

N/A

3K-BAT, A, A5, AAV, ABICO, ABM, ACAP, ACC, ACE, ACG, ADB, ADD, AEONTS, AFC, AGE, AH, AIT, AJA, AKR, ALL, ALLA, ALPHAX, ALUCON, AMARIN, AMC, AMR, ANAN, AOT, APEX, APP, APURE, AQ, ARIN, ARIP, ASAP, ASEFA, ASIA, ASIMAR, ASN, ASW, ATP30, AU, AUCTION, BA, BBGI, BBIK, BC, BCT, BDMS, BEAUTY, BEM, BFIT, BGT, BH, BIG, BIOTEC, BIS, BIZ, BJC, BJCHI, BKD, BLAND, BLESS, BLISS, BM, BOL, BR, BRI, BROCK, BSM, BTNC, BTW, BUI, BYD, CAZ, CBG, CCET, CCP, CEYE, CGD, CHARAN, CHAYO, CHIC, CHO, CITY, CIVIL, CK, CKP, CMAN, CMO, CMR, CNT, COLOR, COMAN, CPANEL, CPH, CPT, CRANE, CRD, CSP, CSR, CSS, CTW, CV, CWT, D, DCON, DITTO, DMT, DOD, DPAINT, DTIC, DV8, EASON, EE, EFORL, EMC, ESSO, F&D, FANCY, FMT, FN, FORTH, FTI, FVC, GENCO, GIFT, GL, GLAND, GLOCON, GLORY, GRAMMY, GRAND, GREEN, GSC, GTB, GYT, HFT, HL, HPT, HTECH, HUMAN, HYDRO, ICN, IFEC, IHL, IIG, IMH, IND, INGRS, INSET, IP, IRCP, IT, ITD, J, JAK, JAS, JCK, JCKH, JCT, JDF, JMART, JMT, JP, JUBILE, JWD, KAMART, KC, KCC, KCM, KDH, KIAT, KISS, KK, KKC, KOOL, KTIS, KUN, KWC, KWM, KYE, LALIN, LEE, LEO, LIT, LOXLEY, LPH, LST, MACO, MANRIN, MATI, MAX, M-CHAI, MCS, MDX, MENA, METCO, MGT, MICRO, MIDA, MITSIB, MJD, MK, ML, MODERN, MORE, MPIC, MUD, MVP, NC, NCH, NCL, NDR, NER, NETBAY, NEW, NEWS, NEX, NFC, NNCL, NPK, NSL, NTV, NV, NVD, OHTL, OISHI, ONEE, OSP, OTO, PACE, PACO, PAF, PEACE, PERM, PF, PICO, PIN, PJW, PLUS, PMTA, POLAR, POMUI, PORT, POST, PPM, PRAKIT, PRAPAT, PRECHA, PRIME, PRIN, PRO, PROEN, PROUD, PSG, PTC, PTECH, PTL, RAM, RBF, RCL, RICHY, RJH, ROCK, ROH, ROJNA, RP, RPC, RPH, RSP, RT, S, S11, SA, SABUY, SAFARI, SALEE, SAM, SAMART, SAMCO, SAMTEL, SANKO, SAUCE, SAWAD, SCAI, SCP, SDC, SE, SEAFCO, SECURE, SENAJ, SFLEX, SFP, SFT, SGF, SHANG, SHR, SIAM, SICT, SIMAT, SISB, SK, SKE, SKN, SKY, SLM, SLP, SMART, SMD, SMT, SNNP, SO, SOLAR, SONIC, SPA, SPCG, SPG, SPVI, SQ, SR, SSC, SSS, STANLY, STARK, STC, STEC, STHAI, STI, STP, STPI, SUN, SUN, SUTHA, SVH, SVOA, SWC, SYNEX, TACC, TAPAC, TC, TCC, TCCC, TCJ, TCOAT, TEAM, TEAMG, TEKA, TFM, TGPRO, TH, THAI, THANA, THE, THG, THL, THMUI, TIGER, TIPH, TITLE, TK, TKC, TLI, TM, TMC, TMD, TNDT, TNH, TNPC, TOA, TPAC, TPBI, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TPS, TQR, TR, TRC, TRITN, TRT, TRUBB, TRV, TSE, TSF, TSR, TTI, TTT, TTW, TVT, TWP, TWZ, TYCN, UAC, UMI, UMS, UNIQ, UP, UPA, UPOIC, UREKA, UTP, UVAN, VL, VNG, VPO, VRANDA, W, WAVE, WFX, WGE, WINMED, WINNER, WORK, WORLD, WP, WPH, XPG, YGG, YONG

Explanations

Companies participating in Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors (as of May 9, 2022) are categorised into: companies that have declared their intention to join CAC, and companies certified by CAC.